This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

Indiabuls HOUSING FINANCE

## INDIABULLS HOUSING FINANCE LIMITED

L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02,0063.05. from the National Housing Bank Act, 1987. The PAN of our Company is AABCI3612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 181 of the Tranche II Prospectus. Registered Office: 5th Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947

Corporate Office: One International Centre, Tower 1, 18" Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, Maharashtra, India; and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016; Telephone No.: +91 22 6189 1400; Facsimile No.: +91 22 6189 1416; Website: www.indiabullshomeloans.com; Email: helpdesk@indiabulls.com; Company Secretary and Compliance Officer: Mr. Amit Kumar Jain; Telephone No.: +91 124 668 1199; Facsimile No.: +91 124 668 1199; Facsimile No.: 0124 6681199; Facsimile No.: 0124 6681240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mr. Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Email: mukesh.garg@indiabulls.com; Statutory Auditors: S.N. Dhawan & CO LLP, Chartered Accountants; Address: Plot No. 51-52, 2nd Floor, Sector - 18, Udyog Vihar, Phase IV, Gurugram, Haryana - 122 016; Telephone No.: +91 124 481 4410; Email: rahul.singhal@sndhawan.com;

Contact Person: Mr. Rahul Singhal, Partner; and Arora & Choudhary Associates, Chartered Accountants; Address: Plot no. 8/28, W.E.A. Abdul Aziz Road, Karol Bagh, New Delhi – 110 005; Telephone No.: +91 011 4145 1114; Email: vk.choudhary@arorachoudhary.com; Contact Person: Mr. Vijay Kumar Choudhary, Partner

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED ("COMPANY" OR "ISSUER") OF 20,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSC CRORES, AGGREGATING UP TO ₹200 CRORES ("TRANCHE II ISSUE LIMIT") ("TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED AUGUST 31, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONS PROSPECTUS ("PROSPECTUS"). THE TRANCHE II ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED AND TO THE EXTENT NOTIFIED.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis\*

Allotment in the Tranche II Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 353 of the Tranche II Prospectus dated August 31, 2023.

### **ISSUE PROGRAMME\***

## TRANCHE II ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 6, 2023 TRANCHE II ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 20, 2023

The Tranche II Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche II Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Company or Securities Issuance and Investment Committee thereof, subject to compliance with Regulation 33A of the SEBI NCS Regulations and receipt of necessary approvals. In the event of an early closure or extension of the Tranche II Issue, the Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of Issue closure in which pre-issue advertisement and advertisement for opening or closure of the Tranche II Issue Closing Date, the Applications Forms for the Tranche II Issue Period. On the Tranche II Issue Period. On the Tranche II Issue Closing Date, the Application Forms will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche II Issue Closing Date. For further details please refer to the section titled "**Issue Related Information**" on page 353 of the Tranche II Prospectus

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER. THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE II PROSPECTUS

| THE FOLLOWING IS A SUMMARY OF THE TERMS A                        | IND CONDITIO | NO OF THE N                         | CDS TO BE K |                                          | TO THE TRANCHET                          |             |                         |                                    |                      |                      |                      |                       |
|------------------------------------------------------------------|--------------|-------------------------------------|-------------|------------------------------------------|------------------------------------------|-------------|-------------------------|------------------------------------|----------------------|----------------------|----------------------|-----------------------|
| Series                                                           | 1            | l II                                | III         | IV**                                     | V                                        | VI          | VII                     | VIII                               | IX                   | X                    | XI                   | XII                   |
| Frequency of Interest Payment                                    | Annual       | Monthly                             | Cumulative  | Annual                                   | Monthly                                  | Cumulative  | Annual                  | Monthly                            | Annual               | Monthly              | Annual               | Monthly               |
| Minimum Application                                              |              | ₹10,000 (10 NCDs) across all Series |             |                                          |                                          |             |                         |                                    |                      |                      |                      |                       |
| Face Value/ Issue Price of NCDs (₹/ NCD)                         |              | ₹1,000                              |             |                                          |                                          |             |                         |                                    |                      |                      |                      |                       |
| In Multiples of thereafter (₹)                                   |              | ₹1,000 (1 NCD)                      |             |                                          |                                          |             |                         |                                    |                      |                      |                      |                       |
| Type of Instrument                                               |              | Secured NCDs                        |             |                                          |                                          |             |                         |                                    |                      |                      |                      |                       |
| Tenor                                                            | 24 Months    | 24 Months                           | 24 Months   | 36 Months                                | 36 Months                                | 36 Months   | 60 Months               | 60 Months                          | 84 Months            | 84 Months            | 120 Months           | 120 Months            |
| Coupon (% per annum) for NCD Holders in Category I & II          | 9.25%        | 8.88%                               | NA          | 9.40%                                    | 9.02%                                    | NA          | 9.65%                   | 9.25%                              | 10.00%               | 9.57%                | 10.25%               | 9.80%                 |
| Coupon (% per annum) for NCD Holders in Category III & IV        | 9.65%        | 9.25%                               | NA          | 9.90%                                    | 9.48%                                    | NA          | 10.15%                  | 9.71%                              | 10.50%               | 10.03%               | 10.75%               | 10.25%                |
| Effective Yield (per annum) for NCD Holders in Category I & II   | 9.24%        | 9.24%                               | 9.25%       | 9.39%                                    | 9.39%                                    | 9.40%       | 9.64%                   | 9.64%                              | 9.99%                | 9.99%                | 10.24%               | 10.24%                |
| Effective Yield (per annum) for NCD Holders in Category III & IV | 9.64%        | 9.64%                               | 9.65%       | 9.88%                                    | 9.89%                                    | 9.90%       | 10.14%                  | 10.14%                             | 10.49%               | 10.49%               | 10.74%               | 10.74%                |
| Mode of Interest Payment                                         |              |                                     |             |                                          |                                          | Thi         | rough various modes ava | nilable                            |                      |                      |                      |                       |
| Redemption Amount (₹/ NCD) on Maturity for NCD Holders           | ₹1,000       | ₹1,000                              | ₹1,193.85   | Staggered Redemption                     | Staggered Redemption                     | ₹1,309.70   | Staggered Redemption    | Staggered Redemption               | Staggered Redemption | Staggered Redemption | Staggered Redemption | Staggered Redemption  |
| in Category I & II                                               |              |                                     |             | in Three (3) annual                      | in Three (3) annual                      |             | in Five (5) annual      | in Five (5) annual                 | in Seven (7) annual  | in Seven (7) annual  | in Ten (10) annual   | in Ten (10) annual    |
|                                                                  |              |                                     |             | payments of ₹333.33                      | payments of ₹333.33                      |             | payments of ₹200        | payments of ₹200                   | payments of ₹142.86  | payments of ₹142.86  | payments of ₹100     | payments of ₹100      |
|                                                                  |              |                                     |             | for year 1, ₹333.33 for                  |                                          |             | each, starting from     | each, starting from                | each, starting from  | each, starting from  | each, starting from  | each, starting from   |
|                                                                  |              |                                     |             | year 2 and ₹333.33 for                   | ,                                        |             | 1st Anniversary*        | 1st Anniversary*                   | 1st Anniversary*     | 1st Anniversary*     | 1st Anniversary*     | 1st Anniversary*      |
|                                                                  |              |                                     |             | year 3 starting from                     | year 3 starting from                     |             | until Maturity          | until Maturity                     | until Maturity       | until Maturity       | until Maturity       | until Maturity        |
|                                                                  |              |                                     |             | 1st Anniversary*                         | 1st Anniversary*                         |             |                         |                                    |                      |                      |                      |                       |
|                                                                  |              |                                     | =           | until Maturity                           | until Maturity                           | =           |                         |                                    |                      |                      |                      |                       |
| Redemption Amount (₹/ NCD) on Maturity for NCD Holders           | ₹1,000       | ₹1,000                              | ₹1,202.65   |                                          | Staggered Redemption                     | ₹1,327.75   |                         |                                    |                      |                      |                      | Staggered Redemption  |
| in Category III & IV                                             |              |                                     |             | in Three (3) annual                      | in Three (3) annual                      |             | in Five (5) annual      | in Five (5) annual                 | in Seven (7) annual  | in Seven (7) annual  | in Ten (10) annual   | in Ten (10) annual    |
|                                                                  |              |                                     |             | payments of ₹333.33                      | payments of ₹333.33                      |             | payments of ₹200        | payments of ₹200                   | payments of ₹142.86  | payments of ₹ 142.86 | payments of ₹100     | payments of ₹100      |
|                                                                  |              |                                     |             | for year 1, ₹333.33 for                  |                                          |             | each, starting from     | each, starting from                | each, starting from  | each, starting from  | each, starting from  | each, starting from   |
|                                                                  |              |                                     |             | year 2 and ₹333.33 for                   | , ,                                      |             | 1st Anniversary*        | 1st Anniversary*<br>until Maturity | 1st Anniversary*     | 1st Anniversary*     | 1st Anniversary*     | 1st Anniversary*      |
|                                                                  |              |                                     |             | year 3 starting from<br>1st Anniversary* | year 3 starting from<br>1st Anniversary* |             | until Maturity          | until Maturity                     | until Maturity       | until Maturity       | until Maturity       | until Maturity        |
|                                                                  |              |                                     |             | until Maturity                           | until Maturity                           |             |                         |                                    |                      |                      |                      |                       |
| Maturity (from the Deemed Date of Allotment)                     | 24 Months    | 24 Months                           | 24 Months   | 36 Months                                | 36 Months                                | 36 Months   | 60 Months               | 60 Months                          | 84 Months            | 84 Months            | 120 Months           | 120 Months            |
| Redemption Date / Redemption Schedule                            | 24 Months    | 24 Months                           | 24 Months   |                                          | Staggered Redemption                     | 36 Months   |                         |                                    |                      |                      |                      | Staggered Redemption  |
| Redelliption Date / Redelliption Schedule                        | 24 MOIIIIS   | 24 Months                           | 24 Months   | by Face Value as per                     | by Face Value as per                     | 30 MIOITUIS | by Face Value as per    |                                    |                      | by Face Value as per |                      |                       |
|                                                                  |              |                                     |             |                                          | "Principal Redemption                    |             | ,                       | "Principal Redemption              |                      | ,                    |                      | "Principal Redemption |
|                                                                  |              |                                     |             | Schedule and                             | Schedule and                             |             | Schedule and            | Schedule and                       | Schedule and         | Schedule and         | Schedule and         | Schedule and          |
|                                                                  |              |                                     |             |                                          | Redemption Amounts"                      |             | Redemption Amounts"     |                                    | Redemption Amounts"  |                      |                      | Redemption Amounts"   |
| Put and Call Option                                              |              |                                     |             | •                                        | ,                                        |             | Not Applicable          |                                    |                      |                      |                      |                       |
|                                                                  |              |                                     |             |                                          |                                          |             |                         |                                    |                      |                      |                      |                       |

\*\*The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Set out below is the principal redemption schedule and the redemption amount for the Series IV NCDs, Series VII NCDs, Series XI NCDs, Series XI NCDs and Series XI NCDs in relation to which the principal outstanding will be redeemed in a staggered manner.

| Series           | Series I                                             | V and V   | Series V            | /II and VIII          | Series              | IX and X              | Series XI and XII   |                       |  |
|------------------|------------------------------------------------------|-----------|---------------------|-----------------------|---------------------|-----------------------|---------------------|-----------------------|--|
| Tenure           | 36 Months  Redemption Schedule Principal Outstanding |           | 60 N                | lonths                | 84 N                | lonths                | 120 Months          |                       |  |
|                  |                                                      |           | Redemption Schedule | Principal Outstanding | Redemption Schedule | Principal Outstanding | Redemption Schedule | Principal Outstanding |  |
| Face Value       | ₹1,000.00                                            | ₹1,000.00 | ₹1,000.00           | ₹1,000.00             | ₹1,000.00           | ₹1,000.00             | ₹1,000.00           | ₹1,000.00             |  |
| 1st Anniversary* | ₹333.33                                              | ₹666.67   | ₹200.00             | ₹800.00               | ₹142.86             | ₹857.14               | ₹100.00             | ₹900.00               |  |
| 2nd Anniversary* | ₹333.33                                              | ₹333.33   | ₹200.00             | ₹600.00               | ₹142.86             | ₹714.29               | ₹100.00             | ₹800.00               |  |
| 3rd Anniversary* | ₹333.33                                              | NIL       | ₹200.00             | ₹400.00               | ₹142.86             | ₹571.43               | ₹100.00             | ₹700.00               |  |
| 4th Anniversary* | NA                                                   | NA        | ₹200.00             | ₹200.00               | ₹142.86             | ₹428.57               | ₹100.00             | ₹600.00               |  |
| 5th Anniversary* | NA                                                   | NA        | ₹200.00             | NIL                   | ₹142.86             | ₹285.71               | ₹100.00             | ₹500.00               |  |
| 6th Anniversary* | NA                                                   | NA        | NA                  | NA                    | ₹142.86             | ₹142.86               | ₹100.00             | ₹400.00               |  |
| 7th Anniversary* | NA                                                   | NA        | NA                  | NA NA                 | ₹142.86             | NIL                   | ₹100.00             | ₹300.00               |  |
| 8th Anniversary* | NA                                                   | NA        | NA                  | NA NA                 | NA                  | NA                    | ₹100.00             | ₹200.00               |  |
| 9th Anniversary* | NA                                                   | NA        | NA                  | NA NA                 | NA                  | NA                    | ₹100.00             | ₹100.00               |  |
|                  |                                                      |           |                     |                       |                     |                       |                     |                       |  |

10th Anniversary\*

Category III and IV of Investors in the proposed Tranche II Issue who are also holders of NCD(s)/bond(s) previously issued by our Company, and/or our Subsidiaries as the case may be ("Primary Holder(s)") on the Deemed Date of Allotment and applying in Series I, Series II, Series IV, Series VI, Series VII, Series VIII, Series IX, Series IX, Series X, Series X, Series II, Series IV, Series IV, Series VIII, Series VIII, Series VIII, Series IV, Series IV, Series VIII, Series VIII, Series VIII, Series IX, Series IX, Series IV, Series IV, Series VIII, Series IV, Series IV, Series IV, Series IV, Series VIII, Series IV, Serie

Category III and IV of Investors in the proposed Tranche II Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series VI, the maturity amount at redemption along with the additional yield would be ₹1,208.20 per NCD and/or ₹1,336.85 per NCD respectively provided the NCDs issued under the proposed Tranche II Issue are

held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI. The additional incentive will be maximum of 0.25% p.a. for Category III and IV Investors in the proposed Tranche II Issue, who are also Primary Holder(s) on the deemed date of allotment.

On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary Holder(s) of this Tranche II Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive. The additional incentive will be given only on the NCDs allotted in this Tranche II Issue i.e., to the Primary Holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD.

In case the Primary Holder(s) sells/ gifts/ transfer any NCDs allotted in this Tranche II Issue, additional incentive will not be paid on such sold/ gifted/ transferred NCD except in case where NCDs are transferred to the joint holder/nominee in case of death of the primary holder. \*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Simple, Safe, Smart way of Application!!!

Mandatory in public issues. No cheque will be accepted. UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID /

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure' beginning on page 391 of the Tranche II Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche II Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects

426 of the Tranche II Prospectus. LIABILITY OF MEMBERS: Limited by shares

divided into 3,00,00,00,000 Equity Shares of ₹2 each and 1,00,00,00,000 Preference Shares of ₹10 each. The Issued, Subscribed and Paid-up Share Capital is ₹94,31,93,260 divided into 47,15,96,630 Equity Shares of ₹2 each. NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE II PROSPECTUS: The Authorised Share Capital of the Company is ₹16.00.00.00.000

49,994 equity shares of ₹10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allotted comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the 1 equity share of ₹10 each, respectively. LISTING: The NCDs offered through the Tranche II Prospectus read together with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be

June 28, 2023 and NSE vide its letter no. NSE/LIST/D/2023/0148 dated June 28, 2023. For the purposes of the Issue BSE shall be the Designated Stock Exchange. GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material" DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process Developments" on pages 21 and 225 of the Tranche II Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the nonconvertible securities or investor's decision to purchase such securities. The Tranche II Prospectus has not been and will not be approved by any regulatory authority in India, including

SEBI, the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents. cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Indiabulls Housing Finance Limited - Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Private Limited - Telephone No.: +91 22 4084 5000 and the offices of Consortium Members. Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of submission of ASBAApplication electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, the Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e "NSE goBID". Further, BSE software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for provided to Designated Intermediaries at their request participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating application process. applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared take any responsibility for the financial or other soundness of the Issuer, its management or any scheme or projects of the Issuer.

in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Prospectus; nor does it warrant that the securities will be listed or will continue to CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking Limited), Elara Securities (India) Private Limited, Trust Financial be listed on NSE.

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a certificate of registration dated December 28, 2005 issued by the National Housing Bank under Section 29A of the Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.

It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

National Housing Bank Act, 1987. However, a copy of the Tranche II Prospectus and the Tranche II Prospectus and the Tranche II Prospectus.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK. Prospectus, Shelf Prospec responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the Issuer and for discharge of liability by the Issuer. By issuing the aforesaid certificate of registration dated December 28, 2005 to the Issuer, the NHB neither accepts

₹100.00

any responsibility nor guarantee for the payment of any amount due to any investor in respect of the Proposed NCDs Issue. CREDIT RATINGS: The NCDs proposed to be issued under this Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISI 'History and Other Corporate Matters" on page 181 of the Tranche II Prospectus and Clause III of the Memorandum of Association of Our Company. the Company is a document for inspection in relation to the Tranche II Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page August 21, 2023, read with rationale dated September 22, 2022, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated April 3, 2023, further revalidated vide letters dated June 26, 2023 and August 22, 2023, read with rationale dated April 4, 2023. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche II Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should

take their own decision. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings, CRISIL Ratings does not guarantee the the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not

Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'in-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/004/23-24 dated construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion,

4353 2947; Lead Managers: Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) - Telephone No.: +91 22 4009 4400; Elara Capital (India) Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be

Tranche II Prospectus, before applying to the Tranche II Issue. Physical copy of the Tranche II Prospectus may be obtained from the Registered Office of the Company and the Lead or approved by NSE; nor does it warrant in any manner, certify or endorse the correctness or completeness of any of the Tranche II Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

Consultancy Services Private Limited and Trust Securities Services Private Limited.

Continued on next page.

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**FINANCIAL EXPRESS** 

## PAYMENTS FIRM NEARING PROFITABILITY

# Sharma may raise his stake in Paytm

SANKALP PHARTIYAL September 4

VIJAY SHEKHAR SHARMA, the founder and chief executive officer of the country's biggest digital payments company, said he'll look to raise his stake as Paytm approaches profitability.

"There is never a day that I would not buy more equity in Paytm,"Sharma told Bloomberg on Monday. "The single largest shareholder is now an Indian, that is myself, and I believe this is definitely a key milestone."

Sharma became the biggest investor in Paytm, officially called One 97 Communications, after he acquired shares from China's Ant Group, according to a disclosure on Sunday.

Sharma holds 19.42% of the company, replacing AntFin, which now owns 9.9%. The move helps assuage concerns that a prominent Chinese company was running one of India's best-known tech firms.

Paytm will continue to build its payments businesses as it inches closer to profitability, Sharma said. The company said in February it had achieved operating profitability before



There is never a day that I would not buy more equity. The single largest shareholder is now an Indian, that is myself. This is definitely a key milestone.

VIJAY SHEKHAR SHARMA FOUNDER, PAYTM

the cost of employee stock ownership plan. "The company is relentlessly focused on generating and earning every dollar it spends," Sharma said, declining to give a timeline for the company breaking even on an operating profit level.

— BLOOMBERG

## Paytm unveils Mumbai, September 4 \$12 'soundbox' that takes card

**CHRIS THOMAS & SETHURAMAN N R** Bengaluru, September 4

**PAYTM ON MONDAY** launched a "soundbox" device that lets merchants accept both mobile and card payments across networks, including Visa, Mastercard, American Express and homegrown RuPay, to attract more subscribers from its large network. Soundbox provides instant audio alerts on amounts paid to merchants through an inbuilt speaker.

Paytm, competes with players such as Google Pay and Walmart's PhonePe in India, where digital payments gained traction after the country banned some high-value currency notes in 2016. Merchants from vegetable vendors to large retail stores now accept digital pay-- REUTERS ments.

## Zerodha MF files draft papers to launch 2 schemes

**FE BUREAU** 

ZERODHA FUND HOUSE (ZFH), one of the newest players to join the mutual fund industry, has filed draft documents with the Securities and Exchange Board of India (Sebi) to launch its first two schemes on Monday.

Last month, the Nithin Kamath-led firm got Sebi's nod to launch mutual schemes. ZFH is a joint venture between the leading brokerage firm Zerodha and fintech platform smallcase. Vishal Jain is the CEO of ZFH.

Both the proposed schemes are index funds tracking Nifty LargeMidcap 250 index, among which one is an ELSS index fund and another is non-ELSS index fund. The aggregate weight of large cap stocks and mid cap stocks is 50% each and are reset on a quarterly basis.

The ELSS scheme is a tax saver scheme that will give the Section 80C tax deduction benefits, up to an investment of Rs 1.5 lakh.ZFH's strategy of launching passive funds will enable it to target investors at

lower price points.

# Balance confirmation certificate by FY24-end: PSB Alliance MD

**PIYUSH SHUKLA** RAJINDER MIRAKHUR, MD & CEO, PSB ALLIANCE Mumbai, September 4

**PSB ALLIANCE, A** private company promoted by India's 12 public sector banks to further government schemes, is looking to launch balance confirmation have been mortgaged. certificates and an e-auction portal for all state-run banks by the end of current fiscal, the company's MD and CEO Rajinder Mirakhur told FE.

The MD said that the current process of getting a balance confirmation certificate is lengthy and physical in nature, as it includes customers to first write to the bank to issue a certificate to their auditor, and then the auditor has to separately apply the bank for the same.

"We are automating and digitising the whole process (balance confirmation certificate) on the blockchain technology. So, the customer and auditorwill be on our application and everything will move on the application," he said, adding the feature will likely be launched by March or April 2024.

The company is also planning to launch an e-auction portal for all PSBs to auction mortThe work on e-auction portal for all

PSBs is going to start anytime now. This platform will be used by all PSBs to auction properties which

We are automating and digitising the whole process (balance confirmation certificate) on blockchain.

gaged properties by January 2024. "We have already identified (the product), work is going to start anytime now. This platform will be used by all PSBs to auction properties which have been mortgaged," he said.

PSB Alliance offers 15 banking services at present via its door step banking programme. According to Mirakhur, PSB Alliance enabled about 600,000 different door step banking transactions through its 100 centres during FY23. Majority of services offered via door step banking programme include

delivery of financial statements life certificates, cheque book and term deposit, deposit of challan, cash payments, among others.

The usage of door step banking services is not just in lowertier cities but across locations, the MD claimed. For example, if a customer has applied for a VISA, they need to have a statement of account which is fully stamped and printed. Further, there are many small businesses who usually want such statements of account.

"Everybody is not that tech savvy. We living in cities feel

everybody is tech-savvy. If you walk into a SBI branch, it would be full of people and you cannot step in. Thus, we are saying that can we move people away from branches and tell them that we will deliver all those services to your home," the MD said.

Further, PSB Alliance on Friday announced that it has appointed Veefin Solutions to build a supply chain finance online platform. This would enable small and medium enterprises (SMEs) to get financing through public sector banks in the initial stages, and later private banks and non-banking financial companies will also onboard the platform to provide funds to SMEs. Mirakhur said the platform will soon by piloted in two major PSU banks, which could most likely be State Bank of India and Bank of Baroda.

When asked whether PSB Alliance was open to the idea of private banks getting a stake in the company, the MD said, "Not now. But we would want to have that. First, we want to establish ourselves in the PSB space, and yes it is an industry technology we are building and if it can be used for the industry why not."

### FROM THE FRONT PAGE

### Laptop licensing may see a year's extension

For instance, in FY23, India exported smartphones worth \$11.1 billion, up 96% year-onyear, and a substantial chunk of this went to US. Any retaliatory move by US administration against India may adversely hit the smartphone PLI.

The first two months of the current financial year saw the US emerging as the biggest market for India-made smartphones, with shipments growing 775% y-o-y. The country exported \$2.4 billion worth of smartphones in April-May this year, of which \$812.49 million or a third went to the US. In contrast, smartphone exports to the US stood at just \$92.2 million or barely 10% of the total a year ago. In fact, smartphones have become the second biggest item of exports to the US.

Similarly, electronics exports from India in FY23 rose 57% yo-y to \$23.6 billion and became the sixth largest among other products, up from ninth place four years back.

Sources said that retaliatory moves by the US administration cannot be discounted, as eight industry associations whose membership includes the likes of Apple, Amazon, AMD, HP, Dell, Intel, Cisco, Samsung, IBM, Meta, and Micron among others, have already written to the US government to urge the Indian government to reconsider implementation of import licensing and launch a stakeholder consultation to formally solicit recommendations from industry and all relevant stakeholders.

The companies have pointed out that the licensing regime will affect imports of products

## India Inc's ₹10 crore-plus salary club swells in FY23

In FY23, as many ₹1,320 CEOs took home more than ₹1 crore as salary and perks. In comparison, there were 2,020 crorepati CEOs across 2,703 companies in the previous year. Sectors such as chemicals with 117 and

pharmaceuticals with 95 crorepati CEOs topped the charts of 1,291 companies. The IT sector had 78 CEOs in the list fol-

lowed by auto ancillaries (76), while other notable sectors included textiles (56), steel sector (46), finance (45) and FMCG (44), according to data sourced from Capitaline.

The increase in the number of crorepati CEOs comes at a time when some of the major corporates recorded a fall in net profits. For instance, JSW Steel's profit is down by 71% in FY23, Tata Steel (51%) and Hindalco Industries (41%).

Net profits of companies such as Divi's Laboratories (39%) and Tech Mahindra (25%) were also down.

In FY23, two-wheeler manufacturer Hero MotoCorp's executive chairman Pawan Munjal — who was ranked at 10th position

in FY22 — with a salary of ₹99.55 crore topped the charts, an 18% rise from ₹84.35 crore in FY22.

IT major Wipro's MD & CEO Thierry Delaporte came in second with a salary of ₹82.41 crore, a 3.3% rise from year-ago period, followed by Poonawalla Fincorp MD Abhay Bhutada at ₹78.07 crore. (Bhutada was appointed as MD from June 1, 2021 to September 16, 2021, and later reappointed as MD from February 12, 2022.)

The others in the list included generic drugs maker Divi's Laboratories CMD Murali K Divi at number four, with a remuneration of ₹70.49 crore in FY23, which was down by 36.2% from ₹110.41 crore he earned in FY22.

While none of the listed companies' CEOs salary crossed ₹100 crore in FY23, Tata Sons chairman N Chandrasekaran's remuneration stood at ₹113 crore. Reliance Industries' CMD Mukesh Ambani and Kotak Mahindra Bank MD & CEO Uday Kotak drew "nil" salaries in FY23, according to the companies' annual reports.

made by US companies, including some products manufactured in the United States. Even domestic tech industry

body, Nasscom has requested the government to put in abeyance and review its decision on import licensing as it will hit the \$245 billion Indian IT industry severely.

Meanwhile, minister of state of electronics and IT, Rajeev Chandrasekhar on Monday said that what is being viewed as import restriction is actually an import management system. "There is no import restrictions, what we are saying is that we will have an import management system where we are doubly sure that the equipment, servers, and laptops that are coming into the Indian digital

ecosystem are from trusted sources. Unfortunately, that communication was misconstrued as a licensing attempt. It is not an attempt to license," Chandrasekhar said.

However, he did not answer to a specific query whether the government is planning to extend the deadline of November 1.

On August 3, the government had announced immediate restrictions on the imports of laptops, tablets, and PCs and notified that the companies will be able to import such products only after a valid licence. However, the very next day upon the request of the industry for a larger consultation, it extended the deadline to November 1.

Apart from concern around

immediately starting manufacturing in India and finding out supply chain partners, the industry said that the import curbs will also increase the prices of such devices in the Indian market.

Last week, the government received 40 applications for the ₹17,000-crore IT hardware PLI scheme 2.0, to manufacture laptops, tablets, all-in-one PCs, servers, etc. Of the 40 applications, 33 domestic companies and 7 global companies have applied. According to government estimates, incremental production is expected to be ₹4.65 trillion including exports of ₹28,288 crore. Based on the proposals received, the incremental investment is expected to be ₹5,010 crore.

# Monetary policy has asymmetric transmission in markets: Report

AJAY RAMANATHAN Mumbai, September 4

MONETARY POLICY HAS asymmetric transmission in Indian financial markets, and this aspect must be considered in future monetary policy, a SBIEcowrap report said on Monday.

The report, prepared by SBI Research, sought to examine the movement of money market and corporate bond market in response to monetary policy. Here, a positive relationship between the financial markets and monetary policy would indicate greater transmission.

"With liquidity in the system currently in a deficit mode, the question that we pose in the current context is whether such liquidity tightening impulse is

fully and adequately reflected in the money market rates?" SBI Group chief economic advisor Soumya Kanti Ghosh asks in the report. The report comes at a time

when liquidity in the banking system has slipped into a deficit after the Reserve Bank of India (RBI) in August mandated banks to maintain an incremental cash reserve ratio of 10%. SBI Research has used an

autoregressive distributed lag model for the 65 month ended August. The data constitutes both periods of rate hikes and rate cuts. According to its assessment, a 1% increase in reporate has resulted in a mere 2-3 basis point(bps) rise in 10 year AAA corporate bond spread, a 3-4 bps rise in 5 year AAA corporate bond spread.

**FUTURE ACTION** ■ SBIEcowrap report

seeks to examine the movement of money market and corp bond market in response to monetary policy

between the financial markets and monetary policy would indicate greater transmission

Positive relationship

But it has resulted in around 31 bps decrease in spread of 3 year AAA corporate bond, which indicates that the 3-year corporate bond are not priced with an adequate risk premium, the report said.

Specifically, SBI Research estimates that 10-year and 5 year AAA corporate bond yields are under-priced by at least 35 basis points lower given the current liquidity, risk premium in the market. Similarly, 3-year AAA and AA corporate bonds are found to be lower by at least 26 and 40 bps, respectively. The weighted average yield

of commercial papers fell to 7.20% in July from 7.90% in March even as policy rate has remained constant during the same period, demand has been robust, and liquidity has tightened. "Overall, our estimates reveal that at an annualised rate the corporates have been able to save up to ₹5,000 crore because of lower CP rates. This has resulted in a much better debt service ratio," the report said.

#### KAIZEN AGRO INFRABUILD LIMITED (Formerly: Anubhav Infrastructure Limited)

CIN: L51109WB2006PLC107433 Regd. Office: Chatterjee International Centre, 33A, Chowringhee Road 6th Floor, Room No. 6A, Russel Street Kolkata- 700 071 Phone: 82320 13440, E-mail: info@anubhavinfrastructure.com Website: www.anubhavinfrastructure.com

NOTICE

NOTICE is hereby given that the 18th Annual General Meeting (AGM) of the Members of Anubhav Infrastructure Limited will be held on Saturday, the 30th day of September, 2023 at 10.00 A.M. at "Diamond Plaza, 5 Gopi Ghosh Lane, Kolkata-700 012" to transact the Ordinary and Special Business as set out in the Notice dated

Notice convening the AGM setting out the business to be transacted at the Meetin along with the Explanatory Statement, Financial Statement, Attendance Slip, Proxy Form and the Circular for Voting through electronic means will be sent to the Members The Company has also uploaded these documents on the website of the Company a

Further, Notice is hereby given that pursuant to Section 91 of the Companies Act, 2015 ead with Rule 10 of the Companies (Management and Administration) Rules, 201 and Regulation 42 of SEBI (Listing Obligations & Disclosure Requirements Regulations, 2015 that the Register of Members and the Share Transfer Books of the Company will remain closed from 25th September, 2023 to 30th September, 2023 both days inclusive) for the purpose of the AGM of the Company

Members are advised that the business at the AGM may be transacted through E voting. The E-voting period commences on 27th September, 2023 at 9.00 A.M and ends on 29th September, 2023 at 5.00 P.M. The E-voting shall not be allowed beyond the said date and time. During this period the members of the Company holding shares either in physical form or in dematerialized form as on the cut-off date (record date) i.e 23rd September, 2023 may cast their vote electronically. The shareholders attending the meeting physically or through proxy may cast thei

vote through ballot at the venue of the meeting. However, in case of vote already casted through remote e-voting, any further voting at venue through ballot shall b treated as invalid and voting through remote e-voting shall prevail M/s. Kalpana Tekriwal & Associates, Practicing Company Secretary, Kolkata has bee appointed as the Scrutinizer for the e-voting and voting by ballot process in a fair and

For any grievance in the matter of e-voting, the undersigned may be contacted by mail at info@anubhavinfrastructure.com or over phone at 91. 82320 13440. By Order of the Board

Nikita Rateria (Company Secretary) Memb No. 36115

For Anubhav Infrastructure Limited

**JULIEN AGRO INFRATECH LIMITED** FORMERLY: SILVERPOINT INFRATECH LIMITED CIN: L45400WB1997PLC083457

Regd. Office: "85, Bentick Street, 5th Floor, Yashoda Chamber Room No. 6, Lalbazar Kolkata- 700 001 Phone: 82320 62881, E-mail: infosilverpointinfratech.com Website: www.silverpointinfratech.com

NOTICE NOTICE is hereby given that the 26th Annual General Meeting (AGM) of the Members of Silverpoint Infratech Limited will be held on Saturday, the 30th day of September, 2023 at 10:30 A.M. at "Diamond Plaza, 5 Gopi Ghosh Lane, Kolkata- 700 012" to ransact the Ordinary and Special Business as set out in the Notice dated August 19

Notice convening the AGM setting out the business to be transacted at the Meeting along with the Explanatory Statement, Financial Statement, Attendance Slip, Proxy Form and the Circular for Voting through electronic means will be sent to the Members The Company has also uploaded these documents on the website of the Company a www.silverpointinfratech.com.

Further, Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of SEBI (Listing Obligations & Disclosure Requirements Regulations, 2015 that the Register of Members and the Share Transfer Books of the Company will remain closed from 24th September, 2023 to 30th September, 2023

(both days inclusive) for the purpose of the AGM of the Company. Members are advised that the business at the AGM may be transacted through E voting. The E-voting period commences on 27th September, 2023 at 9.00 A.M and ends on 29th September, 2023 at 5.00 P.M. The E-voting shall not be allowed beyond the said date and time. During this period the members of the Company holding shares either in physical form or in dematerialized form as on the cut-off date (record date) i.e

23rd September, 2023 may cast their vote electronically.

vote through ballot at the venue of the meeting. However, in case of vote already casted through remote e-voting, any further voting at venue through ballot shall be reated as invalid and voting through remote e-voting shall prevail. M/s. Kalpana Tekriwal & Associates, Practicing Company Secretary, Kolkata has been appointed as the Scrutinizer for the e-voting and voting by ballot process in a fair and

The shareholders attending the meeting physically or through proxy may cast their

For any grievance in the matter of e-voting, the undersigned may be contacted by e nail at info@silverpointinfratech.com or over phone at 91. 82320 62881

> By Order of the Board For Julien Agro Infratech Limited Formerly: Silverpoint Infratech Limited

Date: September 04, 2023

(Company Secretary) Memb No. 38570

..continued from previous page.

Corrigendum to the Tranche II Prospectus September 04, 2023 (the "Corrigendum)-Notice to Investors

Place: Kolkata

Date: September 04. 2023

This Corrigendum is with reference to the Tranche II Prospectus dated August 31, 2023 ("Tranche II Prospectus") filed by Indiabulls Housing Finance Limited to National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India ("SEBI"), for the Tranche II Issue. In this regard, please note the following: The Tranche II Prospectus filed by the Company in the section titled "Issue Structure - The key common terms and conditions of the NCDs" on page 354 of the Tranche II Prospectus states Issue Price (in ₹/NCD) as Not Applicable. Please note that this stands modified as Issue Price (in ₹/NCD) as ₹1000.

All capitalised terms used under this Corrigendum shall unless the context otherwise requires, have the meaning ascribed in the Tranche II Prospectus. The Tranche II Prospectus and all Issue related transaction documents and all other communications issued by the Company up to the date of this Corrigendum in relation to the Issue stands amended to the extent stated herein above and shall be read in conjunction with this Corrigendum and any reference to the Tranche II Prospectus shall be deemed to include reference to this Corrigendum. This Corrigendum is available on the websites of the Company at www.indiabullshomeloans.com and the lead managers at www.nuvama.com, www.elaracapital.com, www.trustgroup.in and shall also be available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com respectively.



NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited)\* 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4009 4400 Email: IBHFL.NCD@nuvama.com Contact Person: Mr. Lokesh Singhi / Ms. Saili Dave

LEAD MANAGERS TO THE ISSUE

**Elara**Capital

ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Centre, Tower 3, 21st Floor, Senapati Bapat Marg. Elphinstone Road West, Mumbai - 400 013 Telephone No.: +91 22 6164 8599 Email: ihfl.ncd@elaracapital.com Contact Person: Ms. Astha Daga



TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in

invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche II Prospectus and the section on "Risk Factors" beginning on page 21 of the Tranche II Prospectus.

Contact Person: Ms. Hani Jalan

(作) IDBI trustee **IDBI Trusteeship Services Ltd** 

**DEBENTURE TRUSTEE\*\*** 

IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Maharashtra, India Telephone No.: +91 22 4080 7073

Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik; Website: www.idbitrustee.com COMPANY SECRETARY AND COMPLIANCE OFFICER

REGISTRAR TO THE ISSUE KFINTECH

KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Email: ibhl.ncdipo@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt

Website: www.kfintech.com; Contact Person; Mr. M Murali Krishna

Indiabulls Housing Finance Limited Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016, India. Telephone No.: 0124 6681240; Website: www.indiabullshomeloans.com of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc. \*\* IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated June 19, 2023 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche II Issue. For further details, please see Annexure C of the Tranche II Prospectus.

"Pursuant to order passed by NCLT, Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. For further details please see "General Information" on page 68 of the Tranche II Prospectus. Copies of the Tranche II Prospectus read together with the Shelf Prospectus have been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for

Inspection" on page 426 of the Tranche II Prospectus. Disclaimer: INDIABULLS HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each ("NCDs") and has filed the Shelf Prospectus dated August

31, 2023 ("Tranche II Prospectus") read with this Corrigendum dated September 4, 2023 ("Corrigendum") (together with Shelf Prospectus and Tranche II Prospectus") with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.indiabullshomeloans.com; on the website of the stock exchanges at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on th

> For INDIABULLS HOUSING FINANCE LIMITED Mr. Gagan Banga 🗓 Vice Chairman, Managing Director and CEO

> > DIN: 00010894 S

financialexp.epapr.in

Mr. Amit Kumar Jain



Place: Mumbai













This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

# Indiabuls HOUSING FINANCE INDIABULLS HOUSING FINANCE LIMITED

L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02.0063.05. from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987. The PAN of our Company is AABCI3612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 181 of the Tranche II Prospectus.

Registered Office: 5th Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947 Corporate Office: One International Centre, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, Maharashtra, India; and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016; Telephone No.: +91 22 6189 1400; Facsimile No.: +91 22 6189 1416; Website: www.indiabullshomeloans.com; Email: helpdesk@indiabulls.com; Company Secretary and Compliance Officer: Mr. Amit Kumar Jain; Telephone No.: +91 124 668 1199; Facsimile No.: +91 124 668 1199; Facs

Email: mukesh.garg@indiabulls.com; Statutory Auditors: S.N. Dhawan & CO LLP, Chartered Accountants; Address: Plot No. 51-52, 2nd Floor, Sector - 18, Udyog Vihar, Phase IV, Gurugram, Haryana - 122 016; Telephone No.: +91 124 481 4410; Email: rahul.singhal@sndhawan.com; Contact Person: Mr. Rahul Singhal, Partner; and Arora & Choudhary Associates, Chartered Accountants; Address: Plot no. 8/28, W.E.A, Abdul Aziz Road, Karol Bagh, New Delhi - 110 005; Telephone No.: +91 011 4145 1114; Email: vk.choudhary@arorachoudhary.com; Contact Person: Mr. Vijay Kumar Choudhary, Partner

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED ("COMPANY" OR "ISSUER") OF 20,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹1,000 EACH CRORES, AGGREGATING UP TO ₹200 CRORES ("TRANCHE II ISSUE LIMIT") ("TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED AUGUST 31, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC. STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONST PROSPECTUS ("PROSPECTUS"). THE TRANCHE II ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis

'Allotment in the Tranche II Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 353 of the Tranche II Prospectus dated August 31, 2023.

### **ISSUE PROGRAMME\***

## TRANCHE II ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 6, 2023 TRANCHE II ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 20, 2023

The Tranche II Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche II Issue may be decided by the Board of Directors of the Company or Securities Issuance and Investment Committee the compliance with Regulation 33A of the SEBI NCS Regulations and receipt of necessary approvals. In the event of an early closure or extension of the Tranche II Issue, the Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of Issue closure in which pre-issue advertisement and advertisement for opening or closure of the Tranche II Issue Period. On the will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by BSE and NSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche II Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 353 of the Tranche II Prospectus.

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER.

| THE FOLLOWING IS A SUMMARY OF THE TERMS A                                   | ND CONDITIO | NS OF THE N                         | CDs TO BE IS | SUED PURSUANT                                                                                                                                                    | TO THE TRANCHE                                                                                               | I PROSPEC  | TUS                                                                                     |                                                                                                                                |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |
|-----------------------------------------------------------------------------|-------------|-------------------------------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|------------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Series                                                                      |             | I                                   | III          | IV**                                                                                                                                                             | V                                                                                                            | VI         | VII                                                                                     | VIII                                                                                                                           | IX                                                                                                                              | X                                                                                                       | XI                                                                                                                          | XII                                                                                     |
| Frequency of Interest Payment                                               | Annual      | Monthly                             | Cumulative   | Annual                                                                                                                                                           | Monthly                                                                                                      | Cumulative | Annual                                                                                  | Monthly                                                                                                                        | Annual                                                                                                                          | Monthly                                                                                                 | Annual                                                                                                                      | Monthly                                                                                 |
| Minimum Application                                                         |             | ₹10,000 (10 NCDs) across all Series |              |                                                                                                                                                                  |                                                                                                              |            |                                                                                         |                                                                                                                                |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |
| Face Value/ Issue Price of NCDs (₹/ NCD)                                    |             | ₹1,000                              |              |                                                                                                                                                                  |                                                                                                              |            |                                                                                         |                                                                                                                                |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |
| In Multiples of thereafter (₹)                                              |             | ₹1,000 (1 NCD)                      |              |                                                                                                                                                                  |                                                                                                              |            |                                                                                         |                                                                                                                                |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |
| Type of Instrument                                                          |             | Secured NCDs                        |              |                                                                                                                                                                  |                                                                                                              |            |                                                                                         |                                                                                                                                |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |
| Tenor                                                                       | 24 Months   | 24 Months                           | 24 Months    | 36 Months                                                                                                                                                        | 36 Months                                                                                                    | 36 Months  | 60 Months                                                                               | 60 Months                                                                                                                      | 84 Months                                                                                                                       | 84 Months                                                                                               | 120 Months                                                                                                                  | 120 Months                                                                              |
| Coupon (% per annum) for NCD Holders in Category I & II                     | 9.25%       | 8.88%                               | NA           | 9.40%                                                                                                                                                            | 9.02%                                                                                                        | NA         | 9.65%                                                                                   | 9.25%                                                                                                                          | 10.00%                                                                                                                          | 9.57%                                                                                                   | 10.25%                                                                                                                      | 9.80%                                                                                   |
| Coupon (% per annum) for NCD Holders in Category III & IV                   | 9.65%       | 9.25%                               | NA           | 9.90%                                                                                                                                                            | 9.48%                                                                                                        | NA         | 10.15%                                                                                  | 9.71%                                                                                                                          | 10.50%                                                                                                                          | 10.03%                                                                                                  | 10.75%                                                                                                                      | 10.25%                                                                                  |
| Effective Yield (per annum) for NCD Holders in Category I & II              | 9.24%       | 9.24%                               | 9.25%        | 9.39%                                                                                                                                                            | 9.39%                                                                                                        | 9.40%      | 9.64%                                                                                   | 9.64%                                                                                                                          | 9.99%                                                                                                                           | 9.99%                                                                                                   | 10.24%                                                                                                                      | 10.24%                                                                                  |
| Effective Yield (per annum) for NCD Holders in Category III & IV            | 9.64%       | 9.64%                               | 9.65%        | 9.88%                                                                                                                                                            | 9.89%                                                                                                        | 9.90%      | 10.14%                                                                                  | 10.14%                                                                                                                         | 10.49%                                                                                                                          | 10.49%                                                                                                  | 10.74%                                                                                                                      | 10.74%                                                                                  |
| Mode of Interest Payment                                                    |             |                                     |              |                                                                                                                                                                  |                                                                                                              | Thr        | rough various modes ava                                                                 | ilable                                                                                                                         |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |
| Redemption Amount (₹/ NCD) on Maturity for NCD Holders in Category I & II   | ₹1,000      | ₹1,000                              | ₹1,193.85    | in Three (3) annual payments of ₹333.33 for year 1, ₹333.33 for year 2 and ₹333.33 for year 3 starting from 1st Anniversary* until Maturity                      | year 2 and ₹333.33 for<br>year 3 starting from<br>1st Anniversary*<br>until Maturity                         | ₹1,309.70  | in Five (5) annual payments of ₹200 each, starting from 1st Anniversary* until Maturity | in Five (5) annual payments of ₹200 each, starting from 1st Anniversary* until Maturity                                        | in Seven (7) annual payments of ₹142.86 each, starting from 1st Anniversary* until Maturity                                     | in Seven (7) annual<br>payments of ₹142.86<br>each, starting from<br>1st Anniversary*<br>until Maturity | in Ten (10) annual<br>payments of ₹100<br>each, starting from<br>1st Anniversary*<br>until Maturity                         | in Ten (10) annual payments of ₹100 each, starting from 1st Anniversary* until Maturity |
| Redemption Amount (₹/ NCD) on Maturity for NCD Holders in Category III & IV | ₹1,000      | ₹1,000                              | ₹1,202.65    | Staggered Redemption in Three (3) annual payments of ₹333.33 for year 1, ₹333.33 for year 2 and ₹333.33 for year 3 starting from 1st Anniversary* until Maturity |                                                                                                              | ₹1,327.75  | in Five (5) annual payments of ₹200 each, starting from 1st Anniversary* until Maturity | in Staggered Redemption<br>in Five (5) annual<br>payments of ₹200<br>each, starting from<br>1st Anniversary*<br>until Maturity | Staggered Redemption<br>in Seven (7) annual<br>payments of ₹142.86<br>each, starting from<br>1st Anniversary*<br>until Maturity | in Seven (7) annual payments of ₹ 142.86 each, starting from 1st Anniversary* until Maturity            | Staggered Redemption<br>in Ten (10) annual<br>payments of ₹100<br>each, starting from<br>1st Anniversary*<br>until Maturity | in Ten (10) annual payments of ₹100 each, starting from 1st Anniversary* until Maturity |
| Maturity (from the Deemed Date of Allotment)                                | 24 Months   | 24 Months                           | 24 Months    | 36 Months                                                                                                                                                        | 36 Months                                                                                                    | 36 Months  | 60 Months                                                                               | 60 Months                                                                                                                      | 84 Months                                                                                                                       | 84 Months                                                                                               | 120 Months                                                                                                                  | 120 Months                                                                              |
| Redemption Date / Redemption Schedule                                       | 24 Months   | 24 Months                           | 24 Months    | by Face Value as per<br>"Principal Redemption<br>Schedule and                                                                                                    | Staggered Redemption<br>by Face Value as per<br>"Principal Redemption<br>Schedule and<br>Redemption Amounts" | 36 Months  | by Face Value as per<br>"Principal Redemption<br>Schedule and<br>Redemption Amounts"    | Staggered Redemption<br>by Face Value as per<br>"Principal Redemption<br>Schedule and<br>Redemption Amounts"                   | by Face Value as per<br>"Principal Redemption<br>Schedule and                                                                   | by Face Value as per<br>"Principal Redemption<br>Schedule and                                           | by Face Value as per<br>"Principal Redemption<br>Schedule and                                                               | by Face Value as per<br>"Principal Redemption<br>Schedule and                           |
| Put and Call Option                                                         |             |                                     |              |                                                                                                                                                                  |                                                                                                              |            | Not Applicable                                                                          |                                                                                                                                |                                                                                                                                 |                                                                                                         |                                                                                                                             |                                                                                         |

\*\*The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Set out below is the principal redemption schedule and the redemption amount for the Series VI NCDs, Series VI

| Principal Redemption Schedule and Redemption Amounts |                                           |           |                                           |              |                                           |           |                     |                       |  |  |  |
|------------------------------------------------------|-------------------------------------------|-----------|-------------------------------------------|--------------|-------------------------------------------|-----------|---------------------|-----------------------|--|--|--|
| Series                                               | Series IV                                 | / and V   | Series \                                  | /II and VIII | Series                                    | IX and X  | Series XI and XII   |                       |  |  |  |
| Tenure                                               | 36 Months                                 |           | 60 N                                      | lonths       | 84 N                                      | lonths    | 120 Months          |                       |  |  |  |
|                                                      | Redemption Schedule Principal Outstanding |           | Redemption Schedule Principal Outstanding |              | Redemption Schedule Principal Outstanding |           | Redemption Schedule | Principal Outstanding |  |  |  |
| Face Value                                           | ₹1,000.00                                 | ₹1,000.00 | ₹1,000.00                                 | ₹1,000.00    | ₹1,000.00                                 | ₹1,000.00 | ₹1,000.00           | ₹1,000.00             |  |  |  |
| 1st Anniversary*                                     | ₹333.33                                   | ₹666.67   | ₹200.00                                   | ₹800.00      | ₹142.86                                   | ₹857.14   | ₹100.00             | ₹900.00               |  |  |  |
| 2nd Anniversary*                                     | ₹333.33                                   | ₹333.33   | ₹200.00                                   | ₹600.00      | ₹142.86                                   | ₹714.29   | ₹100.00             | ₹800.00               |  |  |  |
| 3rd Anniversary*                                     | ₹333.33                                   | NIL       | ₹200.00                                   | ₹400.00      | ₹142.86                                   | ₹571.43   | ₹100.00             | ₹700.00               |  |  |  |
| 4th Anniversary*                                     | NA NA                                     | NA NA     | ₹200.00                                   | ₹200.00      | ₹142.86                                   | ₹428.57   | ₹100.00             | ₹600.00               |  |  |  |
| 5th Anniversary*                                     | NA NA                                     | NA        | ₹200.00                                   | NIL          | ₹142.86                                   | ₹285.71   | ₹100.00             | ₹500.00               |  |  |  |
| 6th Anniversary*                                     | NA NA                                     | NA NA     | NA                                        | NA NA        | ₹142.86                                   | ₹142.86   | ₹100.00             | ₹400.00               |  |  |  |
| 7th Anniversary*                                     | NA NA                                     | NA        | NA                                        | NA           | ₹142.86                                   | NIL       | ₹100.00             | ₹300.00               |  |  |  |
| 8th Anniversary*                                     | NA NA                                     | NA        | NA                                        | NA NA        | NA                                        | NA        | ₹100.00             | ₹200.00               |  |  |  |
| 9th Anniversary*                                     | NA NA                                     | NA        | NA                                        | NA NA        | NA                                        | NA NA     | ₹100.00             | ₹100.00               |  |  |  |
| 10th Anniversary*                                    | NA                                        | NA        | NA                                        | NA           | NA                                        | NA        | ₹100.00             | ₹0.00                 |  |  |  |

Category III and IV of Investors in the proposed Tranche II Issue who are also holders of NCD(s)/bond(s) previously issued by our Company, and/or are equity shareholder(s) of Indiabulls Housing Finance Limited as the case may be ("Primary Holder(s)") on the Deemed Date of Allotment and applying in Series II, Series II, Series IV, Series VI, Series VII, Series VIII, Series IX, Series X, Series X, Series X, Series X, Series IV, Series IV, Series VIII, Se

Category III and IV of Investors in the proposed Tranche II Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series VI, the maturity amount at redemption along with the additional yield would be ₹1,208.20 per NCD and/or ₹1,336.85 per NCD respectively provided the NCDs issued under the proposed Tranche II Issue are

held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI. The additional incentive will be maximum of 0.25% p.a. for Category III and IV Investors in the proposed Tranche II Issue, who are also Primary Holder(s) on the deemed date of allotment.

On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary Holder(s) of this Tranche II Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive. The additional incentive will be given only on the NCDs allotted in this Tranche II Issue i.e., to the Primary Holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD. In case the Primary Holder(s) sells/ gifts/ transfer any NCDs allotted in this Tranche II Issue, additional incentive will not be paid on such sold/ gifted/ transferred NCD except in case where NCDs are transferred to the joint holder/nominee in case of death of the primary holder.

ASBA\* Simple, Safe, Smart way of Application!!!

Mandatory in public issues. No cheque will be accepted. UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID /

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue" Procedure" beginning on page 391 of the Tranche II Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche II Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO. INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

426 of the Tranche II Prospectus. LIABILITY OF MEMBERS: Limited by shares AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE II PROSPECTUS: The Authorised Share Capital of the Company is ₹16,00,00,00,000

divided into 3,00,00,00,000 Equity Shares of ₹2 each and 1,00,00,00,000 Preference Shares of ₹10 each. The Issued, Subscribed and Paid-up Share Capital is ₹94,31,93,260 divided into 47.15.96.630 Equity Shares of ₹2 each. NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED

BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association; Indiabulls Financial Services Limited was allotted completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not 1 equity share of ₹10 each, respectively.

June 28, 2023 and NSE vide its letter no. NSE/LIST/D/2023/0148 dated June 28, 2023. For the purposes of the Issue BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material" Developments" on pages 21 and 225 of the Tranche II Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the nonconvertible securities or investor's decision to purchase such securities. The Tranche II Prospectus has not been and will not be approved by any regulatory authority in India, including debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All SEBI, the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE."

Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of submission of ASBA Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, the Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e "NSE goBID". Further, BSE software for participating in system of making application process.

participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared or approved by NSE; nor does it warrant in any manner, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its management or any scheme or projects of the Issuer. It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it

in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSE.

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a certificate of registration dated December 28, 2005 issued by the National Housing Bank under Section 29A of the Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus National Housing Bank Act, 1987. However, a copy of the Tranche II Prospectus has not been filed with or submitted to the NHB. It is distinctly understood that the Draft Shelf For further details, please refer the Shelf Prospectus and the Tranche II Prospectus

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK Prospectus, Shelf Prospectus, Shelf Prospectus, Shelf Prospectus and the Tranche II Pr EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the Issuer and for discharge of liability by the Issuer. By issuing the aforesaid certificate of registration dated December 28, 2005 to the Issuer, the NHB neither accepts

any responsibility nor guarantee for the payment of any amount due to any investor in respect of the Proposed NCDs Issue. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled CREDIT RATINGS: The NCDs proposed to be issued under this Issue have been rated "CRISIL Ad/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISI "History and Other Corporate Matters" on page 181 of the Tranche II Prospectus and Clause III of the Memorandum of Association of every example 181 of the Tranche II Prospectus and Clause III of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association of every example 181 of the Memorandum of Association example 181 the Company is a document for inspection in relation to the Tranche II Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page August 21, 2023, read with rationale dated September 22, 2022, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated April 3, 2023, further revalidated vide letters dated June 26, 2023 and August 22, 2023, read with rationale dated April 4, 2023. For the rationale and press release for these ratings, see "General Information". Annexure A and Annexure B of the Tranche II Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the

49,994 equity shares of ₹10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allotted comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states LISTING: The NCDs offered through the Tranche II Prospectus read together with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'in-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/004/23-24 dated construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301. DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process

information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Indiabulls Housing Finance Limited - Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947; Lead Managers: Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) - Telephone No.: +91 22 4009 4400; Elara Capital (India) DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Private Limited - Telephone No.: +91 22 4084 5000 and the offices of Consortium Members. Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit

Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for provided to Designated Intermediaries at their request AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE II PROSPECTUS: Investors are advised to refer to the Tranche II Prospectus and the "Risk Factors" on page 21 of the Tranche II Prospectus, before applying to the Tranche II Issue. Physical copy of the Tranche II Prospectus may be obtained from the Registered Office of the Company and the Lead

Managers. Full copies of the Tranche II Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in. PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking Limited), Elara Securities (India) Private Limited, Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Continued on next page.

MANOMAY

14वीं वार्षिक आम बैटक के सदस्वों को सुचना शेवरधारक, मतदान और पुस्तक समापन कंपनी अधिनिवम, 2013 ('एसीटी') के प्रावधान और पुनर्वित्त और सेबी (सुवीबद्धता द्ववित्व और प्रकटीकरण आवश्वकताएँ) विनियम, २०१५ ['सेबी (एलओडीआर) विनियम] के प्रावधानों के अनुसार, नोटिस दिया गया है कि चौंदह वर्षिक सामान्य कंपनी के शेयरधारकों की बैठक ('एजीएम') मंगलवार, 26 क्षितंबर, 2023 को दोपहर 01:00 बड़ो (आईएसटी) 32, हीरा पन्ना मार्केट, पुर रोड, भीतवाड़ा-311001 राजस्थान (भारत) पर आवोजित की जाएगी। भौतिक कोरम की उपस्थित के साथ व्यापार में लेन-देन करने के लिए वर्षिक आम बैठक की सुचना का निर्धारण किया गया है।

कंपनी की वर्षिक रिपोर्ट के साथ एजीएम बुलाने का नोटिस 04 सितंबर, 2023 को कंपनी के सभी रोयरधारकों को इलेक्टॉनिक मोड के माध्यम से भेजा गया है. जिनके ईमेल पते कंपनी/डिपॉजिटरी प्रतिभागियों के साथ पंजीकत थे। नोटिस की प्रति के साथ वर्षिक रिपोर्ट की प्रति कंपनी की वेबसाइट :

http://manomaytexindia.com/annual\_report.html, https://www.bseindia.com/,

https://www.nseindia.com पर भी उपलब्ध है। निदेशक मंडल ने आर.के. जैन एंड एसोसिएट्स, प्रैविट्सिंग कंपनी सेऋंटरी के श्रीआर.के. जैन को निष्पक्ष और पारदर्शी

स्वान-भीतवाद्र

नई दिल्ली

04 सितम्बर 2023

Rfb: 04-09-2023

तरीके से मतदान प्रीक्रवा के संचालन के लिए संवीक्षक के रूप में नियुक्त किया है। कंपनी अधिनियम, २०१३ की धारा ९१ और कंपनी के नियम १० के अनुसार आगे नोटिस दिया गया है (प्रबंधन और प्रशासन) निवम, २०१४ और सेबी के विनियम ४२ (लिस्टिंग दावित्व और प्रकटीकरण आवश्यकता), सदस्वों का रजिस्टर

सदस्वों के वोटिंग अधिकार कट ऑफ तारीख १९ सितंबर २०२३ तय की है। किसी भी शिकायत/प्रश्न के लिए सदस्यों से अनुरोध है कि वे मनोमय टेक्स इंडिया लिमिटेड के कंपनी सचिव श्री कामेश श्री श्री माल से पंजीकृत कार्यालयः ३२, हीरा पन्ना मार्केट, पुर रोड, भीलवाड़ा, राजस्थान ३११००१ भारत पर संपर्क करें।

और कंपनी की शेवर ट्रांसफर बुक्स 20 सितंबर 2023 से 26 सितंबर, 2023 तक बंद रहेंगी (दोनों दिन सम्मिलित)

ईमेलः cs@manomaytexindia.com , दूरभाषः 01482-246983।

क्ते मनोमव देवन् इंडिया तिमिदेड हस्ताथरित /-(श्री कामेश श्री श्रीमत) कम्पनी सचिव

फर्स्ट कैपिटल इंडिया लिमिटेड

**पंजीकत कार्यालयः** 11वीं मंजिल, नारायण मंजिल, 23. बाराखंभा रोड, नई दिल्ली-110001 **फोन नं.** 011-43621200, **फैक्स नं.** 011-41501333, सीआईएनः U74899DL1994PLC057651 ई—मेल आईडीः nghai@landmarkholdings.in

एतद्दवारा सुचना दी जाती है "कंपनी" की 29वीं वार्षिक आम बैठक (एजीएम) शुक्रवार, 29 सितंबर, 2023 को दोपहर 03.00 बजे भा.मा.स. उक्त बैठक बुलाने के नोटिस में निर्धारित सामान्य कार्यवाही को संचालित करने के लिए वीडियो कॉन्फ्रेंस ("वीसी")/ अन्य ऑडियो विजुअल साधन ("ओएवीएम") सुविधा के माध्यम

से, कंपनी अधिनियम, 2013 और उसके तहत बनाए गए नियमों के लागू प्रावधानों तथा भारतीय प्रतिभूति एवं विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताओं) विनियम, 2015 के साथ इसके तहर जारी किए गए सभी लागू परिपत्रों के अनुपालन में आयोजित की जाएगी। उपरोक्त परिपत्रों के अनुपालन में, 31 मार्च, 2023 को समाप्त वित्तीय वर्ष के लिए एजीएम की सूचना औ वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियां उन सभी सदस्यों को भेज दी गई हैं जिनकी ईमेल आईडी

कंपनी / डिपॉजिटरी प्रतिभागियों के साथ पंजीकत हैं। कंपनी अपने सदस्यों को नोटिस में निर्धारित सभी प्रस्तावों पर इलेक्ट्रॉनिक माध्यम से वोट डालने र्क सुविधा प्रदान करके प्रसन्न है। ई-वोटिंग से संबंधित विवरण इस प्रकार हैं:

. . एजीएम की सुचना में निर्धारित सामान्य कार्यवाही को इलेक्ट्रॉनिक माध्यम से मतदान द्वारा निष्पादित

. रिमोट ई—वोटिंग 26 सितंबर, 2023 को सुबह 9:00 बजे शुरू होगी।

रिमोट ई-वोटिंग 28 सितंबर 2023 को शाम 5:00 बजे समाप्त होगी।

. इलेक्टॉनिक माध्यम से या एजीएम में मतदान करने की पात्रता निर्धारित करने की कट–ऑफ तारीख कोई भी व्यक्ति, जो कंपनी के शेयर प्राप्त करता है और एजीएम की सूचना भेजने के बाद कंपनी क

सदस्य बन जाता है और कट-ऑफ तिथि, यानी 22 सितंबर, 2023 तक शेयर रखता है, वह evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। सदस्य ध्यान दें किः क) वोटिंग के लिए उपरोक्त तिथि और समय के बाद एनएसडीएल द्वारा रिमोट ई-वोटिंग मॉड्यूल को अक्षम कर दिया जाएगा और एक बार सदस्य द्वारा किसी प्रस्ताव पर वोट डाल

दिए जाने के बाद, उसे इसे बदलने की अनुमित नहीं दी जाएगी। ख) ई-वोटिंग की सुविधा एजीएम में उपलब्ध कराई जाएगी; ग) एक सदस्य जिसने एजीएम से पहले रिमोट ई–वोटिंग द्वारा अपना वे डाला है, वह भी एजीएम में भाग ले सकता है, लेकिन दोबारा वोट डालने का हकदार नहीं होगा; घ एक व्यक्ति जिसका नाम कट-ऑफ तिथि पर सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गर लाभार्थी मालिकों के रजिस्टर में दर्ज है, केवल वह ही मतदान की दोनों सविधाओं यानी रिमोट ई-व माध्यम से एजीएम में वोटिंग या ई-वोटिंग का लाभ उठाने का हकदार होगा। एजीएम का नोटिस एनएसडीएल की वेबसाइट https://www.evoting.nsdl.com पर उपलब्ध है।

किसी भी प्रश्न के मामले में, आप www.evoting.nsdl.com के डाउनलोड अनुभाग पर उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते हैं या evoting@nsdl.co.in पर एक अनुरोध भेज सकते या टेलीफोन नंबर 022 48867000 / 24997000 पर कॉल करें जो इलेक्ट्रॉनिक माध्यम से मतदान से जुड़ी शिकायत का समाधान भी करेगा।

कंपनी के सदस्यों का रजिस्टर और शेयर ट्रांसफर बुक यहां ऊपर उल्लिखित कार्यक्रम के अनुसार आयोजित होने वाली 29वीं वार्षिक आम बैठक के समय 22.09.2023 से 29.09.2023 (दोनों दिन शामिल)

कते फर्स्ट कैपिटल इंडिया लिमिटेड

नरेश कुमार घर्ड

## नलवा सन्स इन्वेस्टमेन्ट्स लिमिटेड

(सीआईएन: L65993DL1970PLC146414) पंजीकृत कार्यालय: 28 नजफगढ रोड, मोती नगर इंडस्ट्रियल एरिया, नई दिल्ली-110 015 फोन नंबर (011) 45021854, 45021812:

शाखा कार्यालय : ओ. पी, जिंदल मार्ग, हिसार-125005, हरियाणा फोन नंबर (01662) 222471-83 ई—मेल आईडी : investorcare@nalwasons.com, वेबसाइट : www.nalwasons.com

52वीं वार्षिक सामान्य बैठक के संबंध में

सदस्यों हेतु सूचना

एतदद्वारा सचित किया जाता है कि नलवा सन्स इन्वेस्टमेन्टस लिमिटेड (''कम्पनी'') की 52वीं वार्षिक

सामान्य बैठक (''एजीएम'') का आयोजन—शुक्रवार, 29 सितंबर 2023 को 11.30 बजे वीडियो कान्फ्रेन्स ("वीसी") / अन्य ऑडियो विजअल माध्यमों ("ओएवीएम") सविधा के माध्यम से. कम्पनी अधिनियम, 2013 के लागू प्रावधानों और तदधीन विरचित नियमों, कार्पोरेट मंत्रालय द्वारा जारी सर्कुलर्स दिनांकित 28 दिसम्बर, 2022 के साथ पठित सर्कुलर दिनांकित 5 मई, 2022, 13 जनवरी 2021, 8 दिसम्बर, 2021, 28 सितम्बर, 2020, 15 जून, 2020, 5 मई 2020, 8 अप्रैल 2020 एवं 13 अप्रैल 2020 (सामृहिक रूप में ''एमसीए सर्कूलर्स'' के रूप में संदर्भित), सेबी (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमावली 2015 और सेबी द्वारा जारी सर्कूलर दिनांकित 5 जनवरी, 2023 के साथ पठित सर्कूलर दिनांकित 13 मई, 2022, 15 जनवरी, 2021 तथा 12 मई 2020 (सामूहिक कप में ''सेबी सर्कुलर्स'ं के रूप में संदर्भित) के अनुपालन में, बैठक स्थल पर सदस्यों की भौतिक उपस्थिति के बिना किया जाएगा।

52वीं एजीएम की सूचना एवं वर्ष 2022—23 हेतू वार्षिक रिपोर्ट, जिसमें 31 मार्च 2023 को समाप्त वित्तीय वर्ष के लेखाँपरीक्षित वित्तीय विवरण शामिल है, केवल उन सदस्यों को ई–मेल द्वारा प्रेषित किए जा रहे हैं जिनके ई–मेल पते एमसीए सर्कलर्स एवं सेबी सर्कलर के अनुसार कम्पनी में अथवा उनके संबंधित डिपॉजिटरी प्रतिभागियों में पंजीकृत हैं। सदस्यगण केवल वीसी / ओएवीएम सुविधा के माध्यम से 52वीं एजीएम से जुड सकते हैं उसमें भागीदारी कर सकते हैं। 52वीं एजीएम से जुड़ने के अनुदेश तथा 52वीं एजीएम की समयावधि में रिमोट ई—वोटिंग अथवा ई—वोटिंग में भागीदारी करने की विधि का उल्लेख 52वीं एजीएम सूचना में किया गया है। वीसी / ओएवीएम सुविधा के माध्यम से 52वीं एजीएम में भागीदारी करनेवाले कंपनी के सदस्यों की उपस्थिति की गणना कंपनी अधिनियम 2013 की धारा 103 के अंतर्गत कोरम की पूर्ति के उददेश्यार्थ की जाएगी। 52वीं एजीएम की सूचना कम्पनी की वेबसाइट www.nalwasons.com, बीएसई लिमिटेड की वेबसाइट www.bseindia.com तथा नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com पर भी उपलब्ध होगी।

सदस्यगण जो कि भौतिक रूप में अंशों का धारण किए हुए हैं और जिन्होंने अपने ई-मेल पतों को कंपनी के साथ पंजीकत नहीं कराया है और जो 52वीं एजीएम की सचना एवं वर्ष 2022–23 हेत वार्षिक रिपोर्ट तथा / अथवा ई—वोटिंग सहित वीसी / ओएवीएम सविधा के माध्यम से 52वीं एजीएम से जड़ने हेतु लॉगइन विवरण प्राप्त करने के इच्छुक हैं, वे अब कम्पनी के साथ अपने ई—मेल पतों का पंजीकरण करा सकते हैं। इस उददेश्य हेतू वे उस हस्ताक्षरित अनुरोध पत्र की स्कैन की हुई प्रति प्रेषित कर सकते हैं जिसमें फोलियों नंबर, पूरा पता एवं पंजीकृत किए जानेवाले ई–मेल पते के साथ पैन कार्ड की स्वयं सत्यापित प्रति और सदस्य के पंजीकत पते का अनुसमर्थन करनेवाला कोई दस्तावेज कम्पनी को |ई—मेल द्वारा investorcare@nalwasons.com पर प्रेषित कर सकते हैं। सदस्यगण जो कि अभौतिक रूप में अंशों का धारण किए हुए हैं उनसे अनुरोध है कि वे केवल अपने डिपॉजिटरी प्रतिभागी(यों) के साथ अपने ई–मेल पते पंजीकृत कर लें।

> कृते नलवा सन्स इन्वेस्टमेन्ट्स लिमिटेड (अजय मित्तल) कंपनी सचिव

FSL फ्रान्टलाइन सिक्युरिटीज लिमिटेड

CIN: L65100DL1994PLC058837 पंजीकत कार्यालयः एम-६. क्क रा तल. एम ब्लॉक मार्केट. ग्रेटर कैलाश-क्क

नर्ड दिल्ली- 110048 कॉर्पोरेट कार्यालयः बी-22, सेक्टर-4, नोएडा-201301 वेबसाईटः www.fslindia.com, ईमेलः secretarial@fsltechnologies.com

टेलीफोन: 0120-2534067 29वी वार्षिक साधारण सभा. रिमोट ई-वोटिंग एवं पस्तक बंद होने की सचना

एतदद्वारा सचित किया जाता है कि कम्पनी अधिनियम, 2013 के लागू होने वाले प्रावधानों तथा उसके अंतर्गत निर्मित नियमों तथा कॉर्पोरेट कार्य मंत्रालय द्वारा जारी सर्क्युलर तिथि 5 मई, 2020 के साथ पठित सर्क्युलर तिथि 8 अप्रैल, 2020, 13 अप्रैल, 2020 तथा 13 जनवरी, 2021, 8 दिसम्बर, 2021, 14 दिसम्बर, 2021 तथा 5 मई, 2022 (सामृहिक रूप से 'एमसीए परिपत्र' सन्दर्भित) के अनुपालन में फ्रान्टलाइन सिक्युरिटीज लिमिटेड की 29वीं वार्षिक साधारण सभा शुक्रवार, 29 सितम्बर, 2023 को 3.30 बजे अप. भा.मा.स. वीडियो कांफ्रेंसिंग (''वीसी'')/ अन्य ऑडियो विजुअल माध्यमों (''ओएवीएम'') द्वारा आयोजित की जाएगी जिसमें सभा की सुचना में वर्णित व्यवसायों को निष्पादित किया जाएगा।

उपरोक्त सर्क्युलर के अनुसार एजीएम की सुचना तथा वार्षिक रिपोर्ट 2022-23 की इलेक्ट्रॉनिक प्रतियां ऐसे सभी सदस्यों को भेज दी गई है जिनके ईमेल पते कम्पनी/ डिपॉजिटरी पार्टिसिपैन्टस के पास पंजीकत हैं। ये दस्तावेज कम्पनी की वेबसाईट www.fslindia.com तथा नेशनल सिक्युरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की वेबसाईट https://www.evoting.nsdl.com पर भी उपलब्ध है।

कम्पनी (प्रबंध तथा प्रशासन) नियमावली, 2014 के नियम 20 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 108 के प्रावधानों के अनसार कम्पनी एजीएम की सचना में निर्दिष्ट सभी प्रस्तावों के संदर्भ में एनएसडीएल की ई-वोटिंग सेवाओं के माध्यम से एजीएम में ई-वोटिंग के साथ ही साथ इलेक्टॉनिक रूप में (''रिमोट ई-वोटिंग'') द्वारा मतदान की सुविधा सदस्यों को उपलब्ध करा रही है। एनएसडीएल की ई-वोटिंग प्रणाली का उपयोग करते हए मतदान करने की प्रक्रिया एजीएम सचना की नोट नं. 16 एवं 17 में दी गई है।

रिमोट ई-वोटिंग अवधि सोमवार, 25 सितम्बर, 2023 को 9.00 बजे पूर्वा. (भा.मा.स.) में शुरू होगी तथा गुरुवार, 28 सितम्बर, 2023 को 5.00 बजे अप. (भा.मा.स.) में बंद होगी। उसके बाद एनएसडीएल द्वारा रिमोट ई-वोटिंग पद्धति निष्क्रिय कर दी जोगी। सदस्यों का मताधिकार शक्रवार. 22 सितम्बर. 2023 (''कट-ऑफ तिथि'') को कम्पनी की प्रदत्त इक्विटी शेयर पंजी में उनकी शेयरों के अनपात में होगा।

यदि कोई व्यक्ति एजीएम की सचना के प्रेषण के बाद कम्पनी का शेयर अर्जित करते हैं तथा कम्पनी का सदस्य बनते हैं तथा कट-ऑफ तिथि को शेयर धारित करते है, वे एनएसडीएल की वेबसाईट अर्थात् https://www.evoting.nsdl.com पर रिमोट ई-वोटिंग सुविधा द्वारा मतदान कर सकते हैं। जिस किसी व्यक्ति का नाम कट-ऑफ तिथि को सदस्यों के रजिस्टर अथवा डिपॉजिटरी/आरटीए द्वारा प्रबंधित लाभ भोगी स्वामी के रजिस्टर में दर्ज होगा. केवल वे ही रिमोट ई-वोटिंग तथा एजीएम में ई-वोटिंग द्वारा मतदान करने के लिए अधिकत होंगे। इलेक्ट्रॉनिक माध्यमों से मतदान की सुविधा एजीएम में भी उपलब्ध कराई जाएगी। जो सदस्य वीसी/ओएवीएम द्वारा एजीएम में उपस्थित हों तथा जिन्होंने रिमोट ई-वोटिंग द्वारा प्रस्तावों पर पहले मतदान नहीं किये हों, वे एजीएम के दौरान ई-वोटिंग द्वारा मतदान के लिए योग्य होंगे। जिन सदस्यों ने एजीएम से पूर्व रिमोट ई-वोटिंग द्वारा अपना मतदान कर दिये हों वे वीसी/ओएवीएम द्वारा एजीएम में शामिल हो सकते हैं. लेकिन एजीएम में फिर से मतदान के लिए अधिकत नहीं होंगे।

कम्पनी के ऐसे सदस्यों जिन्होंने अपने ई-मेल पते पंजीकृत नहीं कराये हों. वे निम्न प्रक्रिया के अनसार उसे पंजीकृत

1. भौतिक पद्धत्ति में शेयर धारित करने वाले सदस्यों से आग्रह है कि फोलिओ नं., शेयरधारक का नाम, ईमेल आईडी, मोबाईल नम्बर, शेयर प्रमाणपत्र (फ्रान्ट एवं बैंक) की स्कैन की गई प्रति, पैन (पैन कार्ड की स्वतः सत्यापित स्कैन्ड कॉपी), आधार (आधार कार्ड की स्वतः सत्यापित स्कैन्ड कॉपी) अथवा ई-मेल पते के पंजीकरण के लिये किसी अन्य दस्तावेज (जैसे डाइविंग लाइसैन्स, बैंक विवरण, इलेक्शन कार्ड, पास्पोर्ट) से शामिल विधिवत हस्ताक्षरित अनुरोध पत्र secretarial@fsltecologies.com पर भेजकर कम्पनी के पास अपना ईमेल पता पंजीकत/अद्यतन करा लें।

2. डिमैट पद्धत्ति में शेयर धारित करने वाले सदस्यों से आग्रह है कि डिपॉजिटरी पार्टिसिपैन्ट (डीपी) से सम्पर्क करें तथा प्रक्रिया के अनुसार तथा डीपी की सलाह से डिमैट खाता में अपना ईमेल पता पंजीकृत कराएें। रिमोट ई-वोटिंग से संबंधित किसी भी पूछताछ के लिये सदस्य www.evoting.nsdl.com के डाउनलोड खंड में उपलब्ध Frequently Asked Questions (FAQ's) तथा ई-वोटिंग युजर मैन्युअल देखें अथवा टोल फ्री नं. 1800-222-990 पर कॉल करें अथवा evoting@nsdl.co.in पर एनएसडीएल से सम्पर्क करें अथवा श्री

अभिषेक मिश्रा, एनएसडीएल से विनिर्दिष्ट ईमेल आईडी: abhishekm@nsdl.co.in पर अथवा टेलीफोन नम्बर +91 22 24994545 पर सम्पर्क करें। सदस्यगण secretarial@fsltecologies.com पर कम्पनी सचिव को भी एजीएम के उद्देश्य से सदस्यों के रजिस्टर तथा कम्पनी की शेयर अंतरण पुस्तकें शुक्रवार, 22 सितम्बर, 2023 से

गुरुवार, 28 सितम्बर, 2023 (दोनों दिवस सहित) तक बंद रहेंगे। फ्रान्टलाइन सिक्युरिटीज लिमिटेड के लिये

राकेश कमार जैन

तिथि: 05.09.2023

#### अटलांटिक कमर्शियल कंपनी लिमिटेड **पंजी. कार्यांतय:** यनिट नं0, 2075, दसरा तल, प्लाजा−II, सेंटल स्क्वायर, 20,

मनोहर लाल खुराना मार्ग, बारा हिंदु राव, दिल्ली-110006 CIN: L51909DL1985PLC020372 वेबसाइटः www.atlantic-commercial.com ई—मेल आईडी: limitedatlantic@gmail.com, फोन न0: 011-41539140

एतदद्वारा सुवित किया जाता है कि अटलांटिक कमर्शियल कंपनी लिमिटेड (दि 'कंपनी') की सदस्यों की 38वीं वार्षिक सामान्य बैठक ('एजीएम'), सूचना पत्र में वर्णित व्यापार के लेन-देन के लिए, यूनिट नं0. 2075, दुसरा तल, प्लाजा—॥, सेंट्रल स्क्वायर. २०. मनोडर लाल खराना मार्ग, बारा हिंद राव, दिल्ली—110006 में शुक्रवार. २७ सितम्बर, 2023, दोपहर 02:30 बजे आयोजित की जाएगी। एतददारा यह भी सचित किया जाता है कि कंपनी अधिनियम, 2013 की घारा 91 और कंपनी (प्रबंधन एवं प्रशासन)

नियम, 2014, समय-समय पर यथा संबोधित, के अनपालन में, उपरोक्त एजीएम के प्रयोजन के लिए, सदस्यों का रजिस्टर एवं शेयर हस्तांतरण खाते शनिवार, 23 सितम्बर, 2023 से शुक्रवार, 29 सितम्बर, 2023 (दोनों दिन शामिल) को बंद रहेंगे। वितीय वर्ष 2022–23 की वार्षिक रिपोर्ट तथा कंपनी की 38वीं एजीएम की सूचना पत्र की वास्तविक प्रतियाँ, समी

सदस्यों को उनके पंजीकृत पते पर अनुमित माध्यम से मेजी जा चुकी है। इन्ही की इलैक्ट्रिक प्रतियाँ उन सदस्यों को, जिनके इमेल आईडीज कंपनी / डिपॉजिटरी पार्टिसिपेंट(स) के साथ पंजीकृत हैं, इलैक्ट्रॉनिक माध्यम से मेजी कंपनी अधिनियम, 2013 की धारा 108 तथा उसके साथ पठित कंपनी (प्रबंधन एवं प्रशासन) नियम, 2014 के नियम 20, समय-समय पर यथा संशोधित, तथा सेबी (लिस्टिंग ऑब्लीगेशन्स एंड डिस्क्लोसर रिक्वायरमेंट्स) रेगलेशन्स, 2015, के विनियमन 44 के अनसार कंपनी अपने सदस्यों के लिए, नेशनल सिक्योरिटीज डिपॉजिटरी

वाले सभी प्रस्तावों पर इलैक्ट्रॉनिक माध्यम से मतदान करने का अधिकार प्रयोग करने की सविधा सहर्ष प्रदान पुनश्च, मतपत्र के माध्यम से वोट देने की सुविधा एजीएम में उपलब्ध होगी। जिन सदस्यों ने एजीएम से पहले ही रिमोट ई-बोटिंग के माध्यम से अपना वोट दे दिया है वे भी एजीएम में उपस्थित हो सकते हैं किंत वे एजीएम

लिमिटेड (एनएसडीएल) द्वारा उपलब्ध ई-वोटिंग सेवाओं के माध्यम से, उपरोक्त एजीएम में विचार किए जाने

में अपना बोट नहीं डाल सकेंगे। सुश्री प्रज्ञा परीमीता प्रधान, पूर्णकालिक अभ्यासरत कंपनी सचिव, मैसर्स प्रज्ञा प्रधान एंड एसोसिएटस, कंपनी सचिवों, के प्रोपराइटर, को निष्पक्ष और पारदर्शी तरीके से ई-वोटिंग प्रक्रिया व एजीएम पर मतदान को संचालित

करने के लिए पर्यवेद्यक के रूप में नियुक्त किया गया है। समी सदस्यों को एतदद्वारा सुचित किया जाता है कि:

(i) कंपनी की 38वीं एजीएम की सूचना में यथा निर्धारित सामान्य और विशेष व्यवसाय पर इलेक्ट्रॉनिक माध्यम से वोटिंग की कार्यवाही की जा सकती है: रिमोट ई-वोटिंग अवधि मंगलवार, 26 सितम्बर, 2023 (प्रातः 9.00 बजे भा.मा.स.) से आरंभ हो रही है;

(ii) रिमोट ई-वोटिंग अवधि गुरूवार, 28 सितम्बर, 2023 (सार्य 5.00 बजे भा.मा.स.) को समाप्त हो रही है;

(b) कट-ऑफ तिथिः गुरूवार, 21 शितम्बर, 2023; (v) कोई व्यक्ति, जो कंपनी के शेयर को अधिग्रहण करता है और ∕ या आवंटित ∕ जारी किए गए शेवर प्राप्त करता है तथा नोटिस के प्रेषण के बाद कंपनी का सदस्य बनता है और कट-ऑफ तिथि यानी 21 सितम्बर, 2023 को शेयर घारण करता है, वह evoling@nsdl.co.in पर आवेदन करके लॉगइन आईडी और पासवर्ड प्राप्त कर सकता है या टॉल फ्री नंबर: 1800-222-990 पर एनएसडीएल से संपर्क कर सकता है। हालांकि, यदि कोई सदस्य रिमोट ई-बोटिंग के लिए एनएसडीएल से पहले से ही पंजीकृत है तो वह अपना वोट

डालने के लिए अपने मौजूदा यूजर आईडी और पासवर्ड का प्रयोग कर सकता है। (vi) सभी सदस्य नोट करें किः

(A) मुक्तवार, 28 सितम्बर, 2023 (सायं 5.00 बजे मा.मा.स.) के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जाएगी:

मतपत्र के माध्यम से वोट देने की सुविधा एजीएम में उपलब्ध कराई जाएगी और एजीएम में जपस्थित वे सदस्य जिन्होंने पहले ही रिमोट ई-वोटिंग के माध्यम से अपना वोट नहीं दिया है वे एजीएम में अपना वोट ढाल सकेंगे;

(C) रिमोट ई-वोटिंग के माध्यम से वोट देने के अधिकार का प्रयोग करने के बाद भी सदस्य एजीएम में भाग ले सकते हैं किंतू उन्हें एजीएम में फिर से वोट ढालने की अनुमति नहीं दी जाएगी; और (D) कोई व्यक्ति जिसका नाम कट-ऑफ तिथि वानी 21 सितम्बर, 2023 को सदस्यों के रजिस्टर या

ढिपॉजिटरी द्वारा रखे गए लाभार्थी स्वामियों के रजिस्टर में दर्ज है वही रिमोट ई-वोटिंग तथा एजीएम में वोट देने की सुविधा पाने के हकदार होंगे;

(vi) कंपनी की 38वीं एजीएम का सूचना पत्र कंपनी की वेबसाइट www.atlantic-commercial.com और एनएसढीएल की वेबसाइट www.evoting.nsdl.com पर उपलब्ध है; और

(vii) किसी भी शंका के मामले में, सदस्य 'सदस्यों के लिए त्वरित पूछे जाने वाले प्रश्नों (एफएक्य्)' एवम 'ई-वोटिंग यूजर निर्देशिका' जो www.evoting.nadl.com के ढाउनलोड भाग में उपलब्ध है, का संदर्भ ले सकते हैं या श्री अजय कुमार दलाल, वरिश्ठ प्रबंधक / श्री अमरजीत, वरिष्ठ प्रबंधक, एमसीएस शेयर ट्रांसफर एजेंट लिमिटेड, एफ-65, ओखला इंडिस्ट्रियल एरिया, फेज-1, नई दिल्ली-110020, फोन नं. -011-41406149, ई-मेल- admin@mcsragistrars.com या एनएसडीएल से टोल फ्री नं0 1800-222-990. पर संपर्क करें, जो इलैक्ट्रानिक बोटिंग से जुड़ी शिकायतों का समाधान करेंगे।

इस सूचना में निहित जानकारी कंपनी की वेबसाइट (www.atlantic-commercial.com) और मेट्रोपोलिटन स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (www.msei.in) की वेबसाइट पर भी उपलब्ध होगी।

कते अटलांटिक कमर्शियत कंपनी लिमिटेड

स्थान : नई दिल्ली

SMART FINSEC LIMITED

(Formerly Known as Kevalin Securities Limited) CIN: - L74899DL1995PLC063562 Reg. Off. F-88, West District Centre, Shivaji Enclave, Rajouri Garden, New Delhi-110027

Website: www.smartfinsec.com NOTICE of 28th ANNUAL GENERAL MEETING

Email Id:- smartfinsec@gmail.com,

NOTICE is hereby given that the 28th Annual General Meeting of Members of Smart Finsec Limited will be held on Tuesday, September 26, 2023 at 11:00 A.M. through Video Conference("VC")/Other Audio Visual Means "OAVM") in compliance with applicable provisions of the Companies Act. 2013 read with General Circular No. 20/2020, 21/2021,02/2022and 10/ 2022, dated May 05, 2020, December 14, 2021, May 05, 2022, and December 28, 2022 respectively and all other applicable laws and circulars issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI)' to transact the businesses set forth in the Notice of AGM. The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company.

In compliance with the above circulars, electronic copies of the Notice of the AGM along with the Annual Report for financial year 2022-23 have been sent to all the shareholders whose email addresses are registered with the Company/ Depository Participant(s). The same is also available on the website of the Company i.e. smartfinsec.com. Stock Exchange website i.e. BSE Limited at www.bseindia.com and on website of National Securities Depository Limited (NSDL)www.evoting.nsdl.com.

Notice is also hereby given that pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday September 20, 2023 to Tuesday, September 26, 2023 (both days inclusive) for the purpose of Annual General Meeting.

As per Section 108 of the Act and rules made thereunder read with Regulation 44 of SEBI Listing Regulations, 2015, the company is pleased to provide e-voting facility to its members through e-voting system of NSDL. The members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Tuesday, 19th September, 2023, may cast their vote electronically to transact the business set out in the Notice of AGM.

The remote e-voting period starts on Saturday, 23rd September, 2023 (09:00 am) and ends on Monday 25th September, 2023 (05:00 pm). No e-voting shall be allowed beyond the said date and time. Members who have cast their vote by remote e-voting prior to the AGM may

also attend the AGM but shall not be entitled to cast their vote again.

In case of any queries pertaining to e-voting, members may refer to the Frequently Asked Questions ("FAQs") and the e-voting manual available at www.evoting.nsdl.com or contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000 and 022 - 2499 7000. For Smart Finsec Limited

Place: New Delhi Date: 3rd September, 2023

Rajvinder Kaur Company Secretary

सूरज इंडस्ट्रीज लिमिटेड

पंजीकृत कार्यालय : प्लॉट नं. 2, फेज III, संसारपुर टेरेस, कांगड़ा, हिमाचल प्रदेश-173212 कार्पोरेट कार्यालय : एफ-32/3, द्वितीय तल, ओखला इंडस्ट्रियल एरिया, फेज-'', नई दिल्ली-110020 ई-मेल आईडी : secretarial@surajindustries.org; वेबसाइट : www.surajindustries.org सम्पर्क नं. : 01970-256414

31वीं वार्षिक आम बैठक की सुचना तथा ई-वोटिंग की जानकारी

एतद्वारा सूचना दी जाती है कि भारतीय प्रतिभूति एवं विनिमय बोर्ड द्वारा जारी परिपत्र सं. SEBI/HO/CFD/ PoD-2/P/ CIR/2023/4 दिनांक 5 जनवरी, 2023 ('सेबी परिपन्न') के साथ पठित एमसीए परिपन्न संख्या 14/2020 दिनांक 08 अप्रैल, 2020: सामान्य परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020: सामान्य परिपत्र संख्या २०/२०२० दिनांक ०५ मई,२०२०; सामान्य परिपत्र क्रमांक ०२/२०२१ दिनांक १३ जनवरी २०२१; सामान्य परिपत्र संख्या 19/2021 दिनांक 08 दिसंबर 2021: सामान्य परिपत्र संख्या 21/2021 दिनांक 14 दिसंबर, 2021, सामान्य परिपत्र संख्या 02/2022 दिनांक 05 मई. 2022 और सामान्य परिपत्र संख्या 10/2022 दिनांक 28 दिसंबर, 2022 ('एमसीए परिपत्र') एवं कम्पनी अधिनियम, 2013 तथा उसके तहत निर्मित नियमों एवं समय-समय पर संशोधित सेबी ( सचीबद्धता दायित्व और प्रकटन अपेक्षाएं ) विनियम. 2015 के अनसार एजीएम की सचना में निर्धारित व्यवसायों को निष्पादित करने के लिए मैसर्स सुरज इंडस्ट्रीज लिमिटेड के सदस्यों की 31वीं वार्षिक आम बैठक किसी कॉमन स्थान पर सदस्यों की भौतिक उपस्थिति के बिना वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य ऑडियो विज्ञल साधनों ('ओएवीएम') द्वारा मंगलवार, 26 सितम्बर, 2023 को 3.30 बजे अप. भा.मा.स. पर आयोजित की जायेगी। एमसीए परिपत्र और सेबी परिपत्र के अनुसार ई–वोटिंग सहित वीसी/ओएवीएम सुविधा के माध्यम से एजीएम में शामिल होने के लिए लॉगिन विवरण के साथ एजीएम की सचना सोमवार, 04 सितंबर, 2023 को उन सभी सदस्यों को

ई-मेल के माध्यम से भेज दी गई है, जिनका ई-मेल पता कंपनी या रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट या उनके संबंधित डिपॉजिटरी प्रतिभागियों ('डीपी') के साथ के साथ पंजीकृत था और यह कंपनी की वेबसाइट (www.suraiindustries.org). स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) और सीडीएसएल की वेबसाइट (www.evotingindia.com) पर भी उपलब्ध है। कंपनी अधिनियम, 2013 की धारा 108 के प्रावधानों के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम, 2015 के

नियम २० और सेबी (सचीबद्धता बाध्यताएं और प्रकटीकरण आवश्यकताएँ) विनियम, २०१५ के विनियमन ४४ के प्रावधानों के अनुपालन में, सदस्यों को सेंट्रल डिपॉजिटरी सर्विसेज लिमिटेड (सीडीएसएल) द्वारा प्रदान की गई सेवाओं के माध्यम से रिमोट ई-वोटिंग (एजीएम से पहले) और ई-वोटिंग (एजीएम के दौरान) के माध्यम से इलेक्ट्रॉनिक रूप से अपना वोट डालने की सुविधा प्रदान की जा रही है। रिमोट ई-वोटिंग की अवधि शनिवार 23 सितंबर. 2023 को सबह 10:00 बजे (भा.मा.स.) शरू होगी और सोमवार.

25 सितंबर, 2023 को शाम 5:00 बजे (भा.मा.स.) समाप्त होगी। इस अवधि के दौरान, सदस्य इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। सोमवार, सितम्बर 25,2023 कोशाम 5:00 बजे के बाद इलेक्ट्रॉनिक मोड से ई-वोटिंग की अनुमति नहीं दी जाएगी। इसके बाद ई-वोटलएनजी मॉड्युल सीडीएसएल द्वारा अक्षम कर दिया जाएगा। जिन सदस्यों ने एजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे भी वीसी/ओएवीएम सविधा के माध्यम से एजीएम में भाग ले सकते हैं, लेकिन वे एजीएम के दौरान उपलब्ध ई-वोटिंग सुविधा के माध्यम से दोबारा वोट

डालने के हकदार नहीं होंगे। एक बार जब सदस्य किसी प्रस्ताव पर मतदान कर देता है. तो सदस्य को बाद में इसे बदलने की अनमति नहीं दी जाएगी। रिमोट ई-वोटिंग, एजीएम में शामिल होने और एजीएम के दौरान ई-वोटिंग के लिए विस्तृत निर्देश एजीएम के नोटिस में दिए गए हैं।

सदस्यों का मतदान अधिकार 19 सितंबर, 2023 ('कट-ऑफ तिथि') तक कंपनी की चुकता इक्विटी शेयर पूंजी में उनके द्वारा धारित इक्विटी शेयरों के अनपात में होगा। कोई भी व्यक्ति, जो कट-ऑफ तिथि पर कंपनी का सदस्य है. रिमोट ई-वोटिंग या एजीएम में ई-वोटिंग का उपयोग करके एजीएम के नोटिस में निर्धारित सभी प्रस्तावों पर वोट देने के लिए पात्र है। जो व्यक्ति कट-ऑफ तिथि पर सदस्य नहीं रह जाता है. उसे इस नोटिस को केवल सचना के उद्देश्य कोई व्यक्ति जिसने शेयर हासिल कर लिए हैं और एजीएम के नोटिस के इलेक्ट्रॉनिक प्रेषण के बाद कंपनी का सदस्य

बन गया है और कट ऑफ तिथि तक शेयर धारण करता है, वह helpdesk.evoting@cdslindia.com पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालाँकि, यदि व्यक्ति रिमोट ई-वोटिंग के लिए पहले से ही सीडीएसएल के साथ पंजीकृत है तो वोट डालने के लिए मौजूदा यूजर आईडी और पासवर्ड का उपयोग किया जा वे सदस्य जिनके पास भौतिक रूप में शेयर हैं या जिन्होंने कंपनी/डिपॉजिटरी के साथ अपना ई-मेल पता पंजीकत

नहीं किया है. वे निम्नलिखित पुक्रिया के अनुसार ई-वोटिंग के लिए लॉगिन केडेंशियल पाप्त कर सकते हैं: 1. भौतिक रूप में शेयर रखने वाले सदस्यों के लिए, कपया अपना नाम, फोलियो नंबर, पंजीकृत होने वाला ई-मेल पता, शेयर प्रमाणपत्र की स्कैन की गई प्रति (आगे और पीछे), पैन कार्ड की स्व-सत्यापित स्कैन प्रति और आधार कार्ड की स्वयं प्रमाणित स्कैन कॉपी आरटीए को beetalrta@gmail.com पर ई-मेल करें। 2. डीमैट फॉर्म में शेयर रखने वाले सदस्यों के लिए, कृपया अपने संबंधित डिपॉजिटरी प्रतिभागियों के माध्यम से अपना

ई-मेल पता अपडेट करें। यदि आपके पास ई-वोटिंग सविधा से संबंधित कोई प्रश्न है, तो कृपया www.evotingindia.com के डाउनलोड अनुभाग पर उपलब्ध Frequently Asked Questions (FAQ's) तथा e-voting user manual for shareholders देखें या 022-23058542 पर सीडीएसएल से संपर्क करें। ई-वोटिंग सविधा से जडी किसी भी

शिकायत के मामले में, कृपया श्री राकेश दलवी, वरिष्ठ प्रबंधक (सीडीएसएल) सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड, ए विंग, 25वीं मंजिल, मैराथन फ्यचरैक्स, मफतलाल मिल कंपाउंडस, एन एम जोशी मार्ग, लोअर परेल (पूर्व), मुंबई - 400013 से संपर्क करें या helpdesk.evoting@cdslindia.com पर एक ईमेल भेजें या 022-23058542 पर कॉल करें। मतदान के परिणाम एजीएम के समापन से 2 कार्य दिवसों के भीतर घोषित किए जाएंगे और घोषित परिणाम समेकित स्क्रटिनाइजर रिपोर्ट के साथ कंपनी की वेबसाइट और सीडीएसएल की वेबसाइट पर रखे जाएंगे।

कंपनी के शेयरों के डीमैटरियलाइजेशन के लिए कंपनी को करकट (क्टए170व01011) आवंटित किया गया है। सभी सदस्यों से अनरोध है कि कपया अपने शेयरों को डीमैटरियलाइज करा लें।

मैसर्स सरज इंडस्टीज लिमिटेड के निदेशक मंडल के आदेशानुसार

स्थानः नई दिल्ली दिनांक: 04.09.2023

स्नेहलता शर्मा (कंपनी सचिव)

## रि एसीई इंटीग्रेटेड सॉलूशन्स लिमिटेड

सीआईएनः L74140DL1997PLC088373 रजि. कार्यालयः बी-13, डीएसआईडीसी कॉम्प्लेक्स, कार्यात्मक औद्योगिक एस्टेट,

औद्योगिक क्षेत्र पटपडगंज, नई दिल्ली-110092 इमेल- md@aceintegrated.com, cs@aceintegrated.com

फोन नंबर 011.22162970, वेबसाइट- www.aceintegrated.com

26वीं वार्षिक आम बैठक की सूचना,बुक क्लोजर और रिमोट ई-वोटिंग की जानकारी

एतदद्वारा सूचना दी जाती है कि एसीई इंटीग्रेटेड सॉल्युशंस लिमिटेड की 26वीं वार्षिक आम बैठक (एजीएम) शुक्रवार, 29 सितंबर, 2023 को सुबह 11.00 बजे, वीडियो कॉन्फ्रेंसिंग (वीसी) या अन्य ऑडियो विजुअल साधनों (ओएवीएम) के माध्यम से, कंपनी अधिनियम, 2013 के सभी लाग् प्रावधानों और उसके तहत बनाए गए नियमों के अनुपालन में और एक सामान्य स्थान पर सदस्यों की भौतिक उपस्थिति के बिना एजीएम आयोजित करने के लिए कंपनियों को अनुमति वाली ,एमसीए / सेबी द्वारा जारी परिपत्रों के अनुसार, 26वीं एजीएम के नोटिस में निर्धारित अनुसार कार्यवाही करने हेतु आयोजित होने वाली है। 26वीं वार्षिक आम बैठक (एजीएम) का निर्धारित स्थान कंपनी का पंजीकृत कार्यालय होगा। कंपनी अधिनियम, 2013 की धारा 103 के अनुसार वीसी / ओएवीएम मोड के माध्यम से एजीएम में भाग लेने वाले सदस्यों के आधार पर कोरम पर विचार किया जाएगा।

26वीं वार्षिक आम बैठक की सचना और वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रति उन सभी सदस्यों को भेज दी गई है जिनकी ई-मेल आईडी 01 सितंबर, 2023 को कंपनी / डिपॉजिटरी के साथ पंजीकृत है। नोटिस और वार्षिक रिपोर्ट भेजने की प्रक्रिया 04 सितंबर, 2023 को पूरा हुआ।

कंपनी अधिनियम, 2013 की धारा 108 के प्रावधान के साथ पठित समय-समय पर संशोधित कंपनी (प्रबंधन और प्रशासन) संशोधन नियम, 2015 ('नियम') के नियम 20 और सेबी के विनियम 44 (सूचीकरण बाध्यताएं और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के अनुसार, कंपनी अपने सदस्यों को एनएसडीएल द्वारा प्रदान की गई रिमोर्ट ई-वोटिंग सुविधा के माध्यम से कंपनी की वार्षिक आम बैठक की सूचना में निर्धारित किए गए सभी लेनदेन पर इलेक्ट्रॉनिक वोटिंग सविधा के माध्यम से वोट देने के उनके अधिकार का प्रयोग करने की सविधा प्रदान कर रही है। रिमोट ई-वोटिंग सविधा के लिए विस्तृत निर्देश सदस्यों को भेजी गई वार्षिक आम बैठक की सचना में निहित हैं।

1. 26वीं वार्षिक आम बैठक (एजीएम) की सूचना कंपनी की वेबसाइट www.aceintegrated.com और एनएसडीएल की वेबसाइट www.evoting.nsdl.com पर उपलब्ध है। वित्तीय वर्ष 2022-23 के लिए कंपनी की 26वीं वार्षिक रिपोर्ट कंपनी की वेबसाइट www.aceintegrated.com उपलब्ध है।

2. रिमोट ई-वोटिंग मंगलवार, 26 सितंबर, 2023 को (सुबह 09:00 बजे) शुरू होगी। 3. रिमोट ई-वोटिंग गुरुवार, 28 सितंबर, 2023 को (शाम 5:00 बजे) समाप्त होगी।

4. रिमोट ई-वोटिंग मॉड्यल को एनएसडीएल द्वारा गुरुवार, 28 सितंबर, 2023 (शाम 5:00 बजे) के बाद निष्क्रिय कर दिया जाएगा और एक बार सदस्य द्वारा संकल्प पर वोट दिए जाने के बाद, सदस्य को इसे बाद उसे बदलने की अनुमति नहीं दी जाएगी। 5. कट-ऑफ तारीख यानी 22 सितंबर, 2023 को भौतिक रूप में या डीमैटरियलाइज्ड रूप में

शेयर रखने वाले सदस्य एजीएम की सुचना में निर्धारित व्यवसाय पर लेन-देन करने के लिए इलेक्टॉनिक रूप से अपना वोट डॉल सकते हैं। 6. ईजीएम की सुचना भेजने के बाद और कट-ऑफ तारीख यानी 22 सितंबर, 2023 को शेयर

रखने वाले और कंपनी के सदस्य बनने वाले व्यक्ति, एजीएम की सूचना में दिए गए अनुसार रिमोट ई-वोटिंग के निर्देशों और प्रक्रिया का पालन करके अपना वोट डाल सकते हैं। . एक बार शेयरधारक द्वारा किसी प्रस्ताव पर वोट डालने के बाद, शेयरधारक को बाद में इसे बदलने की अनमति नहीं दी जाएगी। संयक्त धारकों की संख्या पर ध्यान दिए बिना प्रत्येक ग्राहक आईडी के लिए एक ई-वोट होगा। वोटिंग अधिकार की गणना कट-ऑफ तिथि के अनुसार सदस्य के नाम पर पंजीकृत शेयरों के भूगतान किए गए मूल्य पर की जाएगी और कोई भी व्यक्ति जो उस तिथि तक सदस्य नहीं है, उसे इस नोटिस को केवल सचना के उद्देश्य से लेना चाहिए।

8. सदस्य रिमोट ई-वोटिंग के माध्यम से मतदान के अधिकार का प्रयोग करने के बाद भी वार्षिक आम बैठक में भाग ले सकते हैं लेकिन बैठक में उन्हें दोबारा मतदान करने की अनमति नहीं दी जाएगी।

9. यदि आपके पास एजीएम में भाग लेने और ई-वोटिंग के बारे में ई-वोटिंग सिस्टम से सम्बंधित कोई प्रश्न या समस्या है, तो आप www.evoting.nsdl.com के डाउनलोड अनभाग में उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते हैं या टोल फ्री नंबर : 1800 1020 990 और 1800 22 44 30 पर कॉल करें या सूश्री पल्लवी म्हात्रे—वरिष्ठ प्रबंधक को evoting@nsdl.co.in पर अनरोध भेजें। कंपनी के सदस्यों के रंजिस्टर और शेयर अंतरण पुस्तकों को बंद करना कंपनी

अधिनियम, 2013 की धारा 91 के प्रावधान के अनुसार, कंपनी के सदस्यों का रजिस्टर और शेयर ट्रांसफर पुस्तकें, शनिवार, 23 सितंबर, 2023 से शुक्रवार, 29 सितंबर, 2023 (दोनों दिन सम्मिलित) कंपनी की 26वीं वार्षिक आम बैठक (एजीएम) आयोजित करने के उद्देश्य से बंद

> राहुल चौहान (कंपनी सचिव)

दिनांकः 4 सितंबर, 2023 स्थान : दिल्ली

विवो कोलैबोरेशन सॉल्यूशन्स लिमिटेड

कते एसीई इंटीग्रेटेड सॉल्यूशंस लिमिटेड

सदस्यता संख्याः एसीएस – 65069

पंजीकृत कार्यालयः 315, तीसरी मंजिल, एचबी टिवन टॉवर, नेताजी सुभाष प्लेस, पीतमपुरा उत्तरी दिल्ली दिल्ली-110034 ईमेलः sanjay.mittal@vivo.ooo, वेबसाइट: www.vhro.ooo, फोन: 91-7838651690;

( सीआईएनः U72900DL2012PLC230709 )

12वीं वार्षिक आम बैठक (एजीएम) की सूचना, ई-वोटिंग की जानकारी, बुक क्लोजर

रतद्वारा सचना दी जाती है कि 12वीं एजीएम की सुचना में निर्धारित व्यवसाय का लेन-देन करने के लिए कंपनी की 12वीं वार्षिक आम बैठक ('एजीएम') वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य ऑडियो-विजअल साधनों ('ओएवीएम') के माध्यम से गुरुवार, 28 सितंबर, 2023 को 02:00 अपराह्न (भा.मा.स.) पर आयोजित की जाएगी कंपनी अधिनियम, 2013 के लाग प्रावधानों और उसके तहत बनाए गए नियमों और कॉर्पोरेट कार्य मंत्रालय (एमसीए) द्वारा

जारी सामान्य परिपत्र संख्या 14/2020, 17/2020, 20/ 2020, 02/2021 और 03/2022 क्रमशः दिनांक 08 अप्रैल, 2020 13 अप्रैल, 2020, 05 मई, 2020,13 जनवरी, 2021 और 05 मई 2022 एवं अन्य परिपत्रों के साथ पठित भारतीय प्रतिभृति और विनिमय बोर्ड (सुचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 और सेबी परिपत्र सं प्तेबी/एचओ/सीएफडी/सीएमडी1/सीआईआरपी/पी/2020/79 और सेबी/एचओ/सीएफडी/सीएमडी2/सीआईआर/पी/2021/1 क्रमशः दिनांक 12 मई, 2020 और 15 जनवरी, 2021 के अनुसार, 12वीं एजीएम की सचना और वार्षिक रिपोर्ट 2022-23 को इलेक्ट्रॉनिक मोड में केवल उन सदस्यों को जिनके ई-मेल पते कंपनी/डिपॉजिटरी प्रतिभागियों के साथ पंजीकृत हैं, भेज गया है। एमसीए परिपत्रों और सेबी परिपत्रों के माध्यम से सदस्यों को एजीएम की सूचना और वार्षिक रिपोर्ट की भौतिक प्रति भेजने की आवश्यकता को समाप्त कर दिया गया है। सदस्यों को वार्षिक रिपोर्ट का इलेक्ट्रॉनिक प्रेषण 04 सितंबर, 2023 क परा कर लिया गया है। उपरोक्त नोटिस और वार्षिक रिपोर्ट कंपनी की वेबसाइट यानी www.vivo.ooo और स्टॉक एक्सचेंज की वेबसाइट यानी www.nseindia.com पर उपलब्ध है।

समय-समय पर संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 के साथ पठित कंपनी अधिनियम, 2013 की धारा 108 के प्रावधानों और सेबी (सचीबद्धता दायित्व और उदघाटन अपेक्षाएं) विनियम, 2015 के विनियम 44 वे प्रावधानों और आम बैठक (एसएस-2) पर सचिवीय मानक के अनुपालन में, कंपनी नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) के माध्यम से अपने सदस्यों को वीसी/ओएवीएम सविधा और ई-वोटिंग के माध्यम से एजीएम के दौरान एजीएम के स्थान के अलावा किसी अन्य स्थान से मतदान करने के लिए रिमोट ई-वोटिंग सविधा प्रदान कर रही है। इस संबंध में प्रक्रिया/निर्देश एजीएम की सचना के नोटस में प्रदान किए गए हैं।

कट-ऑफ तिथि यानी 21 सितंबर 2023 को भौतिक रूप में या डीमैटरियलाइज्ड रूप में शेयर रखने वाले कंपनी के सदस्य रिमोट ई-वोटिंग द्वारा वोट डालने या वीसी/ओएवीएम के माध्यम से बैठक में भाग लेने और एजीएम में वोट डालने के पात्र होंगे। सदस्यों के वोटिंग अधिकार कट-ऑफ तिथि के अनुसार कंपनी की चुकता इक्विटी शेयर पूंजी के उनके शेयरों के अनुपात में होंगे, रिमोट ई-वोटिंग की अवधि सोमवार 25 सितंबर 2023 (सुबह 09.00 बजे भा.मा.स.) से शुरू होगी और बुधवार 27 सितंबर, 2023 (शाम 05:00 बजे भा.मा.स.) को समाप्त होगी। इसके बाद मतदान के लिए एनएसडीएल द्वारा रिमोट ई-वोटिंग मॉडयल को निष्क्रिय कर दिया जाएगा। एक बार सदस्यों द्वारा रिमोट ई-वोटिंग के माध्यम से एक संकल्प पर वोट देने के बाद, उसे बाद में इसे बदलने की अनुमति नहीं दी जाएगी। जिन सदस्यों ने एजीएम से पहले रिमोट ई-वोटिंग के माध्यम से अपना वोट डाला है, वे भी एजीएम में शामिल हो सकते हैं, लेकिन फिर से वोट डालने के हकदार नहीं होंगे। कोई भी व्यक्ति. जो शेयर अर्जित करता है और नोटिस के प्रेषण के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी गुरुवार, 21 सितंबर 2023 तक शेयर रखता है, वह evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि आप रिमोट ई-वोटिंग के लिए पहले से ही एनएसडीएल के साथ पंजीकृत हैं तो आप अपना वोट डालने के लिए अपने मौजुदा युजर आईडी और पासवर्ड का उपयोग कर सकते हैं। श्री संजीव डबास, प्रैक्टिसिंग कंपनी सचिव को ई-वोटिंग प्रक्रिया की निष्पक्ष और पारदर्शी तरीके से जांच करने के लिए

स्क्रटिनाइजर के रूप में नियक्त किया गया है। जो सदस्य एजीएम के दौरान अपने विचार व्यक्त करना चाहते हैं या प्रश्न पूछना चाहते हैं, वे शेयरधारकों के नाम और परे का उल्लेख करते हुए हस्ताक्षरित अनुरोध पत्र की प्रति के साथ, पैन/अन्य पहुँचान और पते के प्रमाण की स्व–सत्यापित प्रति

के साथ अपना नाम, डीमैट खाता/फोलियो नंबर, ईमेल आईडी, मोबाइल नंबर का उल्लेख करते हुए कंपनी के cs@vivo.ooo पर अपने पंजीकत ई-मेल के माध्यम से 25 सितंबर. 2023 तक अनरोध भेजकर अपना पंजीकरण करा डीमैटीरियलाइज्ड मोड में शेयर रखने वाले शेयरधारकों से अनरोध है कि वे अपने डिपॉजिटरी पार्टिसिपेंटस के साथ अपने।

ईमेल पते को अपडेट करें। -वोटिंग या वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने से संबंधित किसी भी प्रश्न के मामले में, सदस्य www.evoting.nsdl.co.in के डाउनलोड अनभाग में उपलब्ध Frequently Asked Ouestions (FAOs) for the Shareholders तथा e-voting user manual for Shareholders देख सकते हैं या टोल फ्री नंबरः 1800–1020-२९० या 1800-224-430 पर कॉल करें या evoting@nsdl.co.in पर अनुरोध भेजें या नेशनल सिक्योरिटीज

डिपॉजिटरी लिमिटेड, ट्रेंड वर्ल्ड, ए विंग, 4था तल, कमला मिल कंपाउंड, सेनापित बापट मार्ग, लोअर परेल, मुंबई-400013 से निर्धारित ईमेल आईडी evoting@nsdl.co.in पर संपर्क करें। कते विवो कोलैबोरेशन सॉल्यूशन्स लिमिटेड संजय मित्तल (प्रबंध निदेशक)

डीआईएनः 0171026

.continued from previous page.

स्थान : हिसार

दिनांक : 4 सितंबर 2023

### Corrigendum to the Tranche II Prospectus September 04, 2023 (the "Corrigendum)-Notice to Investors

हस्ता /-

ओतिव पामेला जैंकव

This Corrigendum is with reference to the Tranche II Prospectus dated August 31, 2023 ("Tranche II Prospectus") filed by Indiabulls Housing Finance Limited to National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India ("SEBI"), for the Tranche II Issue. In this regard, please note the following:

The Tranche II Prospectus filed by the Company in the section titled "Issue Structure - The key common terms and conditions of the NCDs" on page 354 of the Tranche II Prospectus states Issue Price (in ₹/NCD) as Not Applicable. Please note that this stands modified as Issue Price (in ₹/NCD) as ₹1000. All capitalised terms used under this Corrigendum shall unless the context otherwise requires, have the meaning ascribed in the Tranche II Prospectus. The Tranche II Prospectus and all Issue related transaction documents and all other communications issued by the Company up to the date of this Corrigendum in relation to the Issue stands amended to the extent stated herein above and shall be read in conjunction with this Corrigendum and any reference to the Tranche II Prospectus shall be deemed to include reference to this Corrigendum. This Corrigendum and any reference to the Tranche II Prospectus shall be deemed to include reference to this Corrigendum. This Corrigendum and any reference to the Tranche II Prospectus shall be deemed to include reference to this Corrigendum. also be available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com respectively.



Mr. Amit Kumar Jain

68 of the Tranche II Prospectus.

Indiabulls Housing Finance Limited

NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited)<sup>3</sup> 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4009 4400 Email: IBHFL.NCD@nuvama.com Contact Person: Mr. Lokesh Singhi / Ms. Saili Dave

## **Elara**Capital

ELARA CAPITAL (INDIA) PRIVATE LIMITED Senapati Bapat Marg. Telephone No.: +91 22 6164 8599 Email: ihfl.ncd@elaracapital.com Contact Person: Ms. Astha Daga

### TRUST

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4084 5000

#### (竹) IDBI trustee **IDBI Trusteeship Services Ltd** IDBI TRUSTEESHIP SERVICES LIMITED

Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Maharashtra, India Telephone No.: +91 22 4080 7073

### ▲ KFINTECH

KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda. Serilingampally, Hyderabad Rangareddi, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Email: ibhl.ncdipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com

REGISTRAR TO THE ISSUE

दिनांक: 05.09.2023

स्थानः नर्ड दिल्ली

Website: www.kfintech.com; Contact Person: Mr. M Murali Krishna

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016, India. Telephone No.: 0124 6681240; Website: www.indiabullshomeloans.com of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc.

Copies of the Tranche II Prospectus read together with the Shelf Prospectus have been filed with the Registrar of Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for

invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche II Prospectus and the section on "Risk Factors" beginning on page 21 of the Tranche II Prospectus. For INDIABULLS HOUSING FINANCE LIMITED Mr. Gagan Banga 🖫

Place: Mumbai

LEAD MANAGERS TO THE ISSUE

One International Centre, Tower 3, 21st Floor, Elphinstone Road West, Mumbai - 400 013

Email: ihfl.ncd@trustgroup.in

Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik; Website: www.idbitrustee.com

**DEBENTURE TRUSTEE\*\*** 

COMPANY SECRETARY AND COMPLIANCE OFFICER

\*\* IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated June 19, 2023 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche II

Pursuant to order passed by NCLT. Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. For further details please see "General Information" on page

Company's website at www.indiabullshomeloans.com; on the website of the stock exchanges at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of the lead managers at www.nseindia.com; on the websites of th

Inspection" on page 426 of the Tranche II Prospectus. Disclaimer: INDIABULLS HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each ("NCDs") and has filed the Shelf Prospectus dated June 30, 2023, (the "Shelf Prospectus") and Tranche II Prospectus dated August 31, 2023 ("Tranche II Prospectus") read with this Corrigendum dated September 4, 2023 ("Corrigendum") (together with Shelf Prospectus, "Prospectus") with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the

Vice Chairman, Managing Director and CEO 🚽 DIN: 00010894 S

www.readwhere.com

Date: September 4, 2023

Issue. For further details, please see Annexure C of the Tranche II Prospectus.

Contact Person: Ms. Hani Jalan