

# Indiabulls HOME LOANS

Indiabulls Housing Finance Limited  
(CIN: L65922DL2005PLC136029)  
Unaudited Consolidated Financial Results  
for the quarter and six months ended September 30, 2018

(Rupees in Crores)

## Statement of Consolidated Unaudited Results for the quarter and six months ended September 30, 2018

| Particulars   | Quarter ended   |                 |                 | Six Months ended |                 |
|---|-----------------|-----------------|-----------------|------------------|-----------------|
|   | 30.09.18        | 30.06.18        | 30.09.17        | 30.09.18         | 30.09.17        |
|   | (Unaudited)     | (Unaudited)     | (Unaudited)     | (Unaudited)      | (Unaudited)     |
| 1 Revenue from operations   | 3,980.39        | 3,890.27        | 3,155.68        | 7,870.66         | 6,172.17        |
| 2 Other income (Refer Note 5)   | 274.88          | 181.05          | 296.77          | 455.93           | 568.52          |
| <b>3 Total revenue (1+2)</b>  | <b>4,255.27</b> | <b>4,071.32</b> | <b>3,452.45</b> | <b>8,326.59</b>  | <b>6,740.69</b> |
| <b>4 Expenses</b>   |                 |                 |                 |                  |                 |
| Employee benefits expense   | 196.31          | 209.03          | 178.39          | 405.34           | 314.48          |
| Finance costs   | 2,556.37        | 2,335.14        | 1,911.30        | 4,891.51         | 3,752.05        |
| Depreciation and amortisation expense   | 10.94           | 8.43            | 7.83            | 19.37            | 15.30           |
| Other expenses  | 105.09          | 116.28          | 246.96          | 221.37           | 488.95          |
| <b>Total expenses</b>   | <b>2,868.71</b> | <b>2,668.88</b> | <b>2,344.48</b> | <b>5,537.59</b>  | <b>4,570.78</b> |
| <b>5 Profit before tax (3-4)</b>  | <b>1,386.56</b> | <b>1,402.44</b> | <b>1,107.97</b> | <b>2,789.00</b>  | <b>2,169.91</b> |
| <b>6 Tax expense</b>  |                 |                 |                 |                  |                 |
| Current tax expense (Net of MAT credit entitlement)   | 445.35          | 323.10          | 140.05          | 768.45           | 373.96          |
| Deferred Tax (Credit) / Charge  | (93.71)         | 30.66           | 115.67          | (63.05)          | 138.81          |
| <b>Total Tax Expense</b>  | <b>351.64</b>   | <b>353.76</b>   | <b>255.72</b>   | <b>705.40</b>    | <b>512.77</b>   |
| <b>7 Profit for the Period / Year (5-6)</b>   | <b>1,034.92</b> | <b>1,048.68</b> | <b>852.25</b>   | <b>2,083.60</b>  | <b>1,657.14</b> |
| 8 Add: Share of Profit / (Loss) of Associate  | 9.23            | 6.04            | 9.10            | 15.27            | 13.70           |
| <b>9 Profit for the period / year attributable to Minority Interest (7+8)</b>                 | <b>1,044.15</b> | <b>1,054.72</b> | <b>861.35</b>   | <b>2,098.87</b>  | <b>1,670.84</b> |
| 10 Less: Share of Profit attributable to Minority Interest                                    | -               | -               | -               | -                | -               |
| <b>11 Profit for the period / year attributable to the Shareholders of the Company (9-10)</b> | <b>1,044.15</b> | <b>1,054.72</b> | <b>861.35</b>   | <b>2,098.87</b>  | <b>1,670.84</b> |
| <b>12 Other comprehensive income</b>  |                 |                 |                 |                  |                 |
| Other comprehensive income / loss (net of tax)  | 90.39           | (16.74)         | (21.71)         | 73.65            | (53.37)         |
| <b>13 Total comprehensive income (after tax) (11+12)</b>                                      | <b>1,134.54</b> | <b>1,037.98</b> | <b>839.64</b>   | <b>2,172.52</b>  | <b>1,617.47</b> |
| 14 Paid-up Equity Share Capital   | 85.34           | 85.32           | 84.87           | 85.34            | 84.87           |

|    |   |       |       |        |        |        |
|----|---|-------|-------|--------|--------|--------|
| 15 | Earnings per Share (EPS) before extraordinary items<br><i>*(EPS for the quarters and six months are not annualised)</i> |       |       |        |        |        |
|    | -Basic (Amount in Rs.)  | 24.48 | 24.73 | 20.30  | 49.20  | 39.38  |
|    | -Diluted (Amount in Rs.)  | 24.25 | 24.48 | 20.04  | 48.73  | 38.90  |
|    | -Face Value (Amount in Rs.)   | 2.00  | 2.00  | 2.00   | 2.00   | 2.00   |
|    | Earnings per Share (EPS) after extraordinary items<br><i>*(EPS for the quarters and six months are not annualised)</i>  |       |       |        |        |        |
|    | -Basic (Amount in Rs.)  | 24.48 | 24.73 | 20.30  | 49.20  | 39.38  |
|    | -Diluted (Amount in Rs.)  | 24.25 | 24.48 | 20.04  | 48.73  | 38.90  |
|    | -Face Value (Amount in Rs.)   | 2.00  | 2.00  | 2.00   | 2.00   | 2.00   |
| 16 | <b>Items exceeding 10% of Total Expenses</b>  |       |       |        |        |        |
|    | -ECL for Loan assets / Bad Debts Written Off (Net)  | 40.28 | 64.84 | 199.70 | 105.12 | 390.35 |

**Notes to the Financial Results:**

1 The Group has adopted Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from April 01, 2018 and the effective date of such transition is April 01, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the National Housing Bank ('NHB') (Collectively referred to as 'the Previous GAAP'). Accordingly, the impact of transition has been recorded in the opening reserves as at April 01, 2017. The corresponding figures presented in these results have been prepared on the basis of the previously published results under previous GAAP for the relevant periods, duly re-stated to Ind AS. These Ind AS adjustments have been reviewed by the statutory auditors.

These financial results have been drawn on the basis of Ind AS accounting standards that are applicable to the Group as at September 30, 2018 based on MCA Notification G.S.R.111(E) and G.S.R. 365(E) dated February 16, 2015 and March 31, 2016 respectively. There is a possibility that these financial results for the current and previous periods may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by Ministry of Corporate Affairs and NHB / RBI or changes in the use of one or more optional assumptions from full retrospective application of certain Ind AS permitted under Ind AS 101.

|   |   |                           |                         |
|---|---|---------------------------|-------------------------|
| 2 | <b>Reconciliation between financial result previously reported (Previous GAAP) and Ind AS</b>           | <b>(Rupees in Crores)</b> |                         |
|   |   | <b>Quarter ended</b>      | <b>Six Months ended</b> |
|   |   | <b>30.09.17</b>           | <b>30.09.17</b>         |
|   |   | <b>(Unaudited)</b>        | <b>(Unaudited)</b>      |
|   | <b>Total profit as per Previous GAAP</b>  | 861.06                    | 1,649.28                |
|   | Adjustment on account of effective interest rate / derivatives valuation                                | (99.78)                   | (171.34)                |
|   | Adjustment due to fair valuation of employee stock options  | (16.92)                   | (20.65)                 |
|   | Adjustment on account of expected credit loss   | (17.70)                   | (8.34)                  |
|   | Adjustment on account of gain from excess interest spread on assignment transactions and Securitisation | 112.62                    | 176.14                  |
|   | Other Adjustments   | 16.24                     | 20.60                   |
|   | Tax Impact on above including reversal of Deferred Tax Liability on 36 (1) (viii) for the quarter       | 5.83                      | 25.15                   |
|   | <b>Net profit under Ind AS</b>  | <b>861.35</b>             | <b>1,670.84</b>         |
|   |   |                           |                         |
|   | <b>Other comprehensive income / loss (net of tax)</b>   | (21.71)                   | (53.37)                 |

| <b>Statement of Assets and Liabilities:</b> | <b>(Rupees in Crores)</b> |
|---|---------------------------|
| <b>Particulars</b>                          | <b>As at</b>              |
|   | <b>30.09.18</b>           |
|   | <b>(Unaudited)</b>        |
| <b>ASSETS</b>                               |                           |
| <b>Non-current assets</b>                   |                           |
| Property, plant and equipment               | 113.22                    |
| Goodwill on Consolidation                   | 57.83                     |
| Other Intangible                            | 15.18                     |
| <b>Financial assets</b>                     |                           |
| -Investments                                | 2,947.55                  |
| -Loans                                      | 102,571.72                |
| Other Financial Assets                      | 1,174.22                  |
| Deferred tax assets (net)                   | 410.89                    |
| Other non-current assets                    | 426.68                    |
| <b>Sub-total - Non-current assets</b>       | <b>107,717.29</b>         |
| <b>Current assets</b>                       |                           |
| -Investments                                | 14,798.31                 |
| -Trade Receivables                          | 34.62                     |
| -Cash and cash equivalents                  | 3,656.59                  |
| -Bank Balances other than above             | 416.82                    |
| -Loans                                      | 11,661.45                 |
| -Other financial assets                     | 820.09                    |
| Current tax assets                          | 490.90                    |
| Other current assets                        | 207.53                    |
| <b>Sub-total - Current assets</b>           | <b>32,086.31</b>          |
| <b>TOTAL- ASSETS</b>                        | <b>139,803.60</b>         |
| <b>EQUITY AND LIABILITIES</b>               |                           |
| <b>Equity</b>                               |                           |
| Equity share capital                        | 85.34                     |
| Other equity                                | 15,383.67                 |
| <b>Total Equity</b>                         | <b>15,469.01</b>          |

|  |                   |
|--|-------------------|
| <b>Liabilities</b>                         |                   |
| <b>Non-current liabilities</b>             |                   |
| <b>Financial Liabilities</b>               |                   |
| - Borrowings                               | 70,405.75         |
| - Other financial liabilities              | 423.95            |
| Provisions                                 | 149.77            |
| Other non current liabilities              | 303.70            |
| <b>Sub-total - Non-Current Liabilities</b> | <b>71,283.17</b>  |
|  |                   |
| <b>Current liabilities</b>                 |                   |
| <b>Financial Liabilities</b>               |                   |
| - Borrowings                               | 32,248.28         |
| - Trade Payables                           | 29.02             |
| - Other financial liabilities              | 20,608.16         |
| Other current liabilities                  | 95.26             |
| Current tax liabilities (net)              | 61.38             |
| Provisions                                 | 9.32              |
| <b>Sub-total - Current Liabilities</b>     | <b>53,051.42</b>  |
|  |                   |
| <b>TOTAL EQUITY AND LIABILITIES</b>        | <b>139,803.60</b> |

- 4 The consolidated financial results of Indiabulls Housing Finance Limited ('IBHFL', 'the Company') for the quarter and six months ended September 30, 2018 have been reviewed by the Audit Committee and subsequently approved at the meeting of the Board of Directors held on October 15, 2018. The consolidated financial results have been subjected to a limited review by the Statutory Auditors of the Company.
- 5 The income received/recognised by the Company from its Cash equivalents and Current investments in the form of Dividend Income on Units of Mutual Funds, Profit on appreciation of Mutual Funds (unquoted) and Profit on sale of Current Investments, is included in Other Income above.
- 6 In the standalone financial statements of Indiabulls Housing Finance Limited, the investment in Acorn Oak North Holdings Limited has been accounted for on fair value basis resulting in a net increase in total equity (net worth) of Rs. 1,906.47 crores to Rs. 16,612.40 crores. The consolidated total equity (net worth) does not yet include impact of fair valuation of this investment . Consolidated equity would have increased to Rs. 17,349.54 crores, had this been implemented at the consolidated levels also.
- 7 The Group has availed the exemption provided by Securities and Exchange Board of India (SEBI) vide Circular No. CIR/CFD/FAL/62/2016 in respect of disclosure requirements pertaining to disclosure of financial results and Statement of Assets and Liabilities for the year ended and as at March 31, 2018. Accordingly, the financial results and Statement of Assets and Liabilities for the year ended and as at March 31, 2018 is not disclosed.
- 8 The Company's main business is financing by way of loans for purchase or construction of residential houses, commercial real estate and certain other purposes in India. All other activities of the Company revolve around the main business. Accordingly, there are no separate reportable segments as per IND-AS 108 dealing with Operating Segment.
- 9 Figures for the prior year / period have been regrouped and / or reclassified wherever considered necessary.

**Indiabulls Housing Finance Limited**  
**(CIN: L65922DL2005PLC136029)**  
**Unaudited Standalone Financial Results**  
**for the quarter and six months ended September 30, 2018**

(Rupees in Crores)

**Statement of Standalone Financial Results for the quarter and six months ended September 30, 2018**

| Particulars  | Quarter ended   |                 |                 | Six Months ended |                 |
|--|-----------------|-----------------|-----------------|------------------|-----------------|
|  | 30.09.18        | 30.06.18        | 30.09.17        | 30.09.18         | 30.09.17        |
|  | (Unaudited)     | (Unaudited)     | (Unaudited)     | (Unaudited)      | (Unaudited)     |
| 1 Revenue from operations  | 3,612.93        | 3,601.12        | 3,006.28        | 7,214.05         | 5,859.32        |
| 2 Other income (Refer Note 5)  | 268.87          | 188.33          | 293.41          | 457.20           | 555.96          |
| <b>3 Total revenue (1+2)</b>   | <b>3,881.80</b> | <b>3,789.45</b> | <b>3,299.69</b> | <b>7,671.25</b>  | <b>6,415.28</b> |
| 4 Expenses   |                 |                 |                 |                  |                 |
| Employee benefits expense  | 183.16          | 193.78          | 161.91          | 376.94           | 287.04          |
| Finance costs  | 2,378.25        | 2,200.73        | 1,860.74        | 4,578.98         | 3,647.51        |
| Depreciation and amortisation expense  | 9.07            | 7.52            | 6.60            | 16.59            | 12.86           |
| Other expenses   | 61.61           | 96.20           | 233.98          | 157.81           | 446.23          |
| <b>Total expenses</b>  | <b>2,632.09</b> | <b>2,498.23</b> | <b>2,263.23</b> | <b>5,130.32</b>  | <b>4,393.64</b> |
| <b>5 Profit before tax (3-4)</b>   | <b>1,249.71</b> | <b>1,291.22</b> | <b>1,036.46</b> | <b>2,540.93</b>  | <b>2,021.64</b> |
| 6 <b>Tax expense</b>   |                 |                 |                 |                  |                 |
| Current tax expense (Net of MAT credit entitlement)  | 396.94          | 289.36          | 110.79          | 686.30           | 324.51          |
| Deferred Tax (Credit) / Charge   | (80.49)         | 33.91           | 121.84          | (46.58)          | 143.31          |
| <b>Total Tax Expense</b>   | <b>316.45</b>   | <b>323.27</b>   | <b>232.63</b>   | <b>639.72</b>    | <b>467.82</b>   |
| <b>7 Profit for the Period / Year (5-6)</b>  | <b>933.26</b>   | <b>967.95</b>   | <b>803.83</b>   | <b>1,901.21</b>  | <b>1,553.82</b> |
| 8 <b>Other comprehensive income</b>  |                 |                 |                 |                  |                 |
| Other comprehensive income / loss (net of tax)   | 202.83          | (70.25)         | 1,130.63        | 132.58           | 1,125.27        |
| <b>9 Total comprehensive income (after tax) (7+8)</b>  | <b>1,136.09</b> | <b>897.70</b>   | <b>1,934.46</b> | <b>2,033.79</b>  | <b>2,679.09</b> |
| 10 Paid-up Equity Share Capital  | 85.34           | 85.32           | 84.87           | 85.34            | 84.87           |
| 11 Earnings per Share (EPS) before extraordinary items<br><i>*(EPS for the quarters and six months are not annualised)</i> |                 |                 |                 |                  |                 |
| -Basic (Amount in Rs.)   | 21.88           | 22.69           | 18.94           | 44.57            | 36.62           |
| -Diluted (Amount in Rs.)   | 21.67           | 22.47           | 18.70           | 44.14            | 36.18           |
| -Face Value (Amount in Rs.)  | 2.00            | 2.00            | 2.00            | 2.00             | 2.00            |
| Earnings per Share (EPS) after extraordinary items<br><i>*(EPS for the quarters and six months are not annualised)</i>     |                 |                 |                 |                  |                 |
| -Basic (Amount in Rs.)   | 21.88           | 22.69           | 18.94           | 44.57            | 36.62           |
| -Diluted (Amount in Rs.)   | 21.67           | 22.47           | 18.70           | 44.14            | 36.18           |
| -Face Value (Amount in Rs.)  | 2.00            | 2.00            | 2.00            | 2.00             | 2.00            |
| 12 <b>Items exceeding 10% of Total Expenses</b>  |                 |                 |                 |                  |                 |
| -ECL for Loan assets / Bad Debts Written Off (Net)   | 8.10            | 53.38           | 192.35          | 61.48            | 359.04          |
| 13 Debt Equity Ratio<br>(Loan Funds / Own Funds)   |                 |                 |                 | 6.69             | 6.70            |

|    |  |      |      |
|----|--|------|------|
| 14 | Debt Service Coverage Ratio<br>[(Earnings before Interest and Tax for the period/year) + (Principal collected from Customers during the period/year)] / [(Interest Expense for the period/year) + (Principal repaid of the borrowings during the period/year)] | 1.78 | 2.44 |
| 15 | Interest Service Coverage Ratio<br>(Earnings before Interest and Tax / Interest Expense)   | 1.56 | 1.56 |

**Notes to the Financial Results:**

1 The Company has adopted Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from April 01, 2018 and the effective date of such transition is April 01, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the National Housing Bank ('NHB') (Collectively referred to as 'the Previous GAAP'). Accordingly, the impact of transition has been recorded in the opening reserves as at April 01, 2017. The corresponding figures presented in these results have been prepared on the basis of the previously published results under previous GAAP for the relevant periods, duly re-stated to Ind AS. These Ind AS adjustments have been reviewed by the statutory auditors.

These financial results have been drawn on the basis of Ind AS accounting standards that are applicable to the Company as at September 30, 2018 based on MCA Notification G.S.R.111(E) and G.S.R. 365(E) dated February 16, 2015 and March 31, 2016 respectively. There is a possibility that these financial results for the current and previous periods may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by Ministry of Corporate Affairs and NHB or changes in the use of one or more optional assumptions from full retrospective application of certain Ind AS permitted under Ind AS 101.

|   |   | (Rupees in Crores)      |                         |
|---|---|-------------------------|-------------------------|
| 2 | Reconciliation between financial result previously reported (Previous GAAP) and Ind AS                  | Quarter ended           | Six Months ended        |
|   |   | 30.09.17<br>(Unaudited) | 30.09.17<br>(Unaudited) |
|   | <b>Particulars</b>  |                         |                         |
|   | <b>Total profit as per Previous GAAP</b>  | 796.07                  | 1,530.12                |
|   | Adjustment on account of effective interest rate / derivatives valuation                                | (90.90)                 | (159.34)                |
|   | Adjustment due to fair valuation of employee stock options  | (16.54)                 | (20.22)                 |
|   | Adjustment on account of expected credit loss   | (14.75)                 | (13.80)                 |
|   | Adjustment on account of gain from excess interest spread on assignment transactions and Securitisation | 112.45                  | 176.14                  |
|   | Other Adjustments   | 15.84                   | 19.39                   |
|   | Tax Impact on above including reversal of Deferred Tax Liability on 36 (1) (viii) for the quarter       | 1.66                    | 21.53                   |
|   | <b>Net profit under Ind AS</b>  | <b>803.83</b>           | <b>1,553.82</b>         |
|   | Other comprehensive income / loss (net of tax)  | 1,130.63                | 1,125.27                |

| 3 | Statement of Assets and Liabilities: | (Rupees in Crores) |  |
|---|--------------------------------------|--------------------|--|
|   |                                      | As at              |  |
|   |                                      | 30.09.18           |  |
|   | <b>Particulars</b>                   | <b>(Unaudited)</b> |  |
|   | <b>ASSETS</b>                        |                    |  |
|   | <b>Non-current assets</b>            |                    |  |
|   | Property, plant and equipment        | 103.22             |  |
|   | Other Intangible                     | 10.15              |  |

|  |                   |
|--|-------------------|
| <b>Financial assets</b>                    |                   |
| -Investments                               | 7,186.74          |
| -Loans                                     | 91,392.14         |
| Other Financial Assets                     | 1,174.22          |
| Other non-current assets                   | 302.68            |
| <b>Sub-total - Non-current assets</b>      | <b>100,169.15</b> |
| <b>Current assets</b>                      |                   |
| -Investments                               | 14,268.23         |
| -Trade Receivables                         | 10.62             |
| -Cash and cash equivalents                 | 3,314.45          |
| -Bank Balances other than above            | 350.50            |
| -Loans                                     | 11,016.13         |
| -Other financial assets                    | 809.13            |
| Current tax assets                         | 481.13            |
| Other current assets                       | 368.88            |
| <b>Sub-total - Current assets</b>          | <b>30,619.07</b>  |
| <b>TOTAL- ASSETS</b>                       | <b>130,788.22</b> |
| <b>EQUITY AND LIABILITIES</b>              |                   |
| <b>Equity</b>                              |                   |
| Equity share capital                       | 85.34             |
| Other equity                               | 16,527.06         |
| <b>Total Equity</b>                        | <b>16,612.40</b>  |
| <b>Liabilities</b>                         |                   |
| <b>Non-current liabilities</b>             |                   |
| <b>Financial Liabilities</b>               |                   |
| - Borrowings                               | 64,430.81         |
| - Other financial liabilities              | 423.95            |
| Provisions                                 | 143.13            |
| Deferred Tax liabilities                   | 240.83            |
| Other non current liabilities              | 303.70            |
| <b>Sub-total - Non-Current Liabilities</b> | <b>65,542.42</b>  |

|  |                   |
|--|-------------------|
| <b>Current liabilities</b>             |                   |
| <b>Financial Liabilities</b>           |                   |
| - Borrowings                           | 28,576.44         |
| - Trade Payables                       | 29.02             |
| - Other financial liabilities          | 19,972.10         |
| Current tax liabilities (net)          | 47.60             |
| Provisions                             | 8.24              |
| <b>Sub-total - Current Liabilities</b> | <b>48,633.40</b>  |
| <b>TOTAL EQUITY AND LIABILITIES</b>    | <b>130,788.22</b> |

- 4 The standalone financial results of Indiabulls Housing Finance Limited ('IBHFL', 'the Company') for the quarter and six months ended September 30, 2018 have been reviewed by the Audit Committee and subsequently approved at the meeting of the Board of Directors held on October 15, 2018. The standalone financial results have been subjected to a limited review by the Statutory Auditors of the Company.
- 5 The income received/recognised by the Company from its Cash equivalents and Current investments in the form of Dividend Income on Units of Mutual Funds, Dividend from Subsidiaries, Profit on appreciation of Mutual Funds (unquoted) and Profit on sale of Current Investments, is included in Other Income above.
- 6 The Company has availed the exemption provided by Securities and Exchange Board of India (SEBI) vide Circular No. CIR/CFD/FAL/62/2016 in respect of disclosure requirements pertaining to disclosure of financial results and Statement of Assets and Liabilities for the year ended and as at March 31, 2018. Accordingly, the financial results and Statement of Assets and Liabilities for the year ended and as at March 31, 2018 is not disclosed.
- 7 During the current quarter, upon exercise of Stock options by the eligible employees, the Company had issued an aggregate of 102,855 (One Lakh Two Thousand Eight Hundred and Fifty Five) Equity shares of face value Rs. 2/- each. Consequent to the said allotment, the paid-up Equity share capital of the Company stands increased from Rs. 853,185,642/- divided into 426,592,821 Equity shares of face value Rs. 2/- each to Rs. 853,391,352/- divided into 426,695,676 Equity shares of face value Rs. 2/- each.

8 **During the current quarter, ICRA has assigned / reaffirmed the following Ratings:-**

|   |                        |
|---|------------------------|
| Long term Bank Facilities of Rs. 470.00 Billion           | [ICRA]AAA (Assigned)   |
| Non-convertible debenture programme of Rs. 452.00 Billion | [ICRA]AAA (Reaffirmed) |
| Subordinated Debt Programme of Rs. 50.0 Billion           | [ICRA]AAA (Reaffirmed) |
| Commercial Paper Programme of Rs. 250.00 Billion          | [ICRA]A1+ (Reaffirmed) |
| Retail bonds Programme of Rs. 150.00 Billion              | [ICRA]AAA (Reaffirmed) |

9 **During the current quarter, CARE has reaffirmed the following Ratings:-**

|   |                                      |
|---|--------------------------------------|
| Non-convertible debentures of Rs. 413.00 Billion                  | CARE AAA (Outlook:Stable)            |
| Subordinate Debt of Rs. 50.00 Billion                             | CARE AAA (Outlook:Stable)            |
| Perpetual Debt of Rs. 2.00 Billion                                | CARE AA+ (Outlook:Stable)            |
| Long-term / Short-term Bank Facilities of Rs. 525.00 Billion      | CARE AAA (Outlook:Stable) / CARE A1+ |
| Public Issue of Non-Convertible Debentures of Rs. 68.0114 Billion | CARE AAA (Outlook:Stable)            |
| Public Issue of Subordinate Debt of Rs. 1.9886 Billion            | CARE AAA (Outlook:Stable)            |

10 **During the current quarter, CRISIL has reaffirmed the following Ratings:-**

|   |   |
|---|---|
| Non-Convertible Debentures of Rs. 343.00 Billion          | CRISIL AAA/Stable   |
| Total Bank Loan Facilities of Rs. 245.4998 Billion        | Long Term Rating - CRISIL AAA/Stable / Short Term Rating - CRISIL A1+ |
| Retail Bonds of Rs. 150.00 Billion                        | CRISIL AAA/Stable   |
| Short Term Non-Convertible Debenture of Rs. 10.00 Billion | CRISIL A1+  |
| Subordinated Debt of Rs. 25.0 Billion                     | CRISIL AAA/Stable   |
| Commercial Paper Programme of Rs. 250.00 Billion          | CRISIL A1+  |



11 **During the current quarter, Brickwork has reaffirmed the following Ratings:-**

|  |                           |
|--|---------------------------|
| NCD Issue of Rs. 270.00 Billion  | BWR AAA (Outlook:Stable)  |
| Subordinate Debt Issue Program of Rs. 30.00 Billion                                  | BWR AAA (Outlook:Stable)  |
| Perpetual Debt Issue of Rs. 1.50 Billion   | BWR AA+ (Outlook:Stable)  |
| Secured NCD (Public Issue) and Subordinated Debt (Public Issue) of Rs. 70.00 Billion | BWR AAA (Outlook: Stable) |

12 The Company's main business is financing by way of loans for purchase or construction of residential houses, commercial real estate and certain other purposes in India. All other activities of the Company revolve around the main business. Accordingly, there are no separate reportable segments as per IND-AS 108 dealing with Operating Segment.

13 The second interim dividend of Rs. 10/- per equity share (500% of the face value of Rs. 2/- per equity share) was approved at the meeting of the Board of Directors of the Company held on August 02, 2018 and the Company had transferred Rs. 426.59 Crores (excluding corporate dividend tax) on August 06, 2018 and Rs. 0.10 Crore (excluding corporate dividend tax) on August 13, 2018 into the designated Dividend Account.

14 The Board of Directors of the Company at its meeting held on October 15, 2018 has declared third interim dividend of Rs. 10/- per equity share.

15 Figures for the prior year / period have been regrouped and / or reclassified wherever considered necessary.

Registered Office: M-62&63, First Floor, Connaught Place, New Delhi- 110 001.

For and on behalf of the Board of Directors

Place : Mumbai

Gagan Banga

Date : October 15, 2018

Vice-Chairman, Managing Director & CEO

**Indiabulls Housing Finance Limited (as standalone entity)**

**(CIN: L65922DL2005PLC136029)**

Unaudited Standalone Financial Results for the six months ended September 30, 2018

Additional Information in Compliance with Chapter V (Obligations of Listed Entity Which has Listed its Non-Convertible Debt Securities) of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015

**(a) Details of Credit Rating**

**During the current quarter, ICRA has assigned / reaffirmed the following Ratings:-**

|   |                        |
|---|------------------------|
| Long term Bank Facilities of Rs. 470.00 Billion           | [ICRA]AAA (Assigned)   |
| Non-convertible debenture programme of Rs. 452.00 Billion | [ICRA]AAA (Reaffirmed) |
| Subordinated Debt Programme of Rs. 50.0 Billion           | [ICRA]AAA (Reaffirmed) |
| Commercial Paper Programme of Rs. 250.00 Billion          | [ICRA]A1+ (Reaffirmed) |
| Retail bonds Programme of Rs. 150.00 Billion              | [ICRA]AAA (Reaffirmed) |

**During the current quarter, CARE has reaffirmed the following Ratings:-**

|   |                                      |
|---|--------------------------------------|
| Non-convertible debentures of Rs. 413.00 Billion                  | CARE AAA (Outlook:Stable)            |
| Subordinate Debt of Rs. 50.00 Billion                             | CARE AAA (Outlook:Stable)            |
| Perpetual Debt of Rs. 2.00 Billion                                | CARE AA+ (Outlook:Stable)            |
| Long-term / Short-term Bank Facilities of Rs. 525.00 Billion      | CARE AAA (Outlook:Stable) / CARE A1+ |
| Public Issue of Non-Convertible Debentures of Rs. 68.0114 Billion | CARE AAA (Outlook:Stable)            |
| Public Issue of Subordinate Debt of Rs. 1.9886 Billion            | CARE AAA (Outlook:Stable)            |

**During the current quarter, CRISIL has reaffirmed the following Ratings:-**

|   |   |
|---|---|
| Non-Convertible Debentures of Rs. 343.00 Billion          | CRISIL AAA/Stable   |
| Total Bank Loan Facilities of Rs. 245.4998 Billion        | Long Term Rating - CRISIL AAA/Stable / Short Term Rating - CRISIL A1+ |
| Retail Bonds of Rs. 150.00 Billion                        | CRISIL AAA/Stable   |
| Short Term Non-Convertible Debenture of Rs. 10.00 Billion | CRISIL A1+  |
| Subordinated Debt of Rs. 25.0 Billion                     | CRISIL AAA/Stable   |
| Commercial Paper Programme of Rs. 250.00 Billion          | CRISIL A1+  |

**During the current quarter, Brickwork has reaffirmed the following Ratings:-**

|  |                           |
|--|---------------------------|
| NCD Issue of Rs. 270.00 Billion  | BWR AAA (Outlook:Stable)  |
| Subordinate Debt Issue Program of Rs. 30.00 Billion                                  | BWR AAA (Outlook:Stable)  |
| Perpetual Debt Issue of Rs. 1.50 Billion   | BWR AA+ (Outlook:Stable)  |
| Secured NCD (Public Issue) and Subordinated Debt (Public Issue) of Rs. 70.00 Billion | BWR AAA (Outlook: Stable) |

**(b) Asset Cover available**

The listed Non-Convertible Debentures of the Company aggregating Rs. 45,002.77 Crore as on 30th September 2018 are secured by way of paripassu charge on the Company's current assets (both present and future), current and future loans assets (including monies receivable thereunder) and certain properties. The asset cover thereof exceeds the required cover to be maintained for the said debentures.

|     | Particulars                                   | As on September 30, 2018 |
|-----|---|--------------------------|
| (c) | Debt Equity Ratio<br>(Loan Funds / Own Funds) | 6.69                     |

|       |  |                           |
|-------|--|---------------------------|
| (d)   | Previous due dates for the payment of interest / repayment of principal of Non Convertible Debentures  | Details as per Annexure 1 |
| (e)   | Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares /Principal along with the amount of interest/ dividend of Non-Convertible Preference Shares payable and the redemption amount   | N.A.                      |
| (f)   | Debt Service Coverage Ratio<br>[(Earnings before Interest and Tax for the period/year) + (Principal collected from Customers during the period/year)] / [(Interest Expense for the period/year) + (Principal repaid of the borrowings during the period/year)] | 1.78                      |
| (g)   | Interest Service Coverage Ratio<br>(Earnings before Interest and Tax / Interest Expense)   | 1.56                      |
| (h)   | Outstanding Redeemable Preference Shares (quantity and value)  | N.A.                      |
| (i) 1 | Capital Redemption Reserve (Rs. in Crores)   | 0.36                      |
| (i) 2 | Debenture Redemption Reserve (Rs. in Crores)   | 669.00                    |
| (j)   | Net worth (Rs. in Crores)  | 16,612.40                 |
| (k)   | Net Profit after Tax (Rs. in Crores)   | 1,901.21                  |
| (l)   | Earnings per Share (EPS) - Basic (Amount in Rs.)   | 44.57                     |

**Detail of Payment of Interest of Non Convertible Debentures from 1st April 2018 to 30th September 2018- Annexure -1 (a)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 1     | INE148I07100 | 03-Apr-12     | 03-Apr-22        | 1,250,000,000    | 3-Apr-18             |
| 2     | INE148I07BR1 | 30-Mar-15     | 04-Apr-18        | 200,000,000      | 4-Apr-18             |
| 3     | INE148I07HF3 | 06-Apr-17     | 06-Apr-22        | 10,000,000,000   | 6-Apr-18             |
| 4     | INE148I07IH7 | 27-Dec-17     | 06-Apr-21        | 2,750,000,000    | 6-Apr-18             |
| 5     | INE148I07EJ2 | 12-Apr-16     | 12-Apr-19        | 250,000,000      | 12-Apr-18            |
| 6     | INE148I07EK0 | 12-Apr-16     | 12-Apr-21        | 250,000,000      | 12-Apr-18            |
| 7     | INE148I07EL8 | 12-Apr-16     | 11-Apr-26        | 350,000,000      | 12-Apr-18            |
| 8     | INE148I07HK3 | 20-Apr-17     | 20-Apr-20        | 300,000,000      | 20-Apr-18            |
| 9     | INE148I07993 | 21-Oct-14     | 20-Apr-18        | 150,000,000      | 20-Apr-18            |
| 10    | INE148I07HO5 | 21-Apr-17     | 19-Sep-19        | 250,000,000      | 21-Apr-18            |
| 11    | INE148I07BM2 | 19-Mar-15     | 25-Apr-18        | 240,000,000      | 25-Apr-18            |
| 12    | INE148I07AX1 | 30-Dec-14     | 27-Apr-18        | 40,000,000       | 27-Apr-18            |
| 13    | INE148I07EM6 | 29-Apr-16     | 29-Apr-26        | 2,070,000,000    | 30-Apr-18            |
| 14    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Apr-18            |
| 15    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Apr-18            |
| 16    | INE148I07EN4 | 10-May-16     | 10-May-21        | 250,000,000      | 10-May-18            |
| 17    | INE148I07EO2 | 10-May-16     | 08-May-26        | 250,000,000      | 10-May-18            |
| 18    | INE148I07BV3 | 19-May-15     | 19-May-25        | 250,000,000      | 19-May-18            |
| 19    | INE148I07EP9 | 23-May-16     | 21-May-21        | 250,000,000      | 23-May-18            |
| 20    | INE148I07ES3 | 30-May-16     | 29-May-26        | 250,000,000      | 30-May-18            |
| 21    | INE148I07FL5 | 09-Aug-16     | 09-Aug-18        | 5,000,000,000    | 11-May-18            |
| 22    | INE148I07FL5 | 09-Aug-16     | 09-Aug-18        | 1,000,000,000    | 11-May-18            |
| 23    | INE148I07FP6 | 11-Aug-16     | 10-Aug-18        | 2,900,000,000    | 11-May-18            |
| 24    | INE148I07FP6 | 11-Aug-16     | 10-Aug-18        | 1,100,000,000    | 11-May-18            |
| 25    | INE148I07FP6 | 11-Aug-16     | 10-Aug-18        | 700,000,000      | 16-May-18            |
| 26    | INE148I07FQ4 | 11-Aug-16     | 10-Aug-18        | 350,000,000      | 16-May-18            |
| 27    | INE148I07FL5 | 09-Aug-16     | 09-Aug-18        | 250,000,000      | 16-May-18            |
| 28    | INE148I08116 | 23-May-13     | 23-May-23        | 200,000,000      | 23-May-18            |
| 29    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-May-18            |
| 30    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-May-18            |
| 31    | INE148I07EU9 | 01-Jun-16     | 29-May-21        | 100,000,000      | 1-Jun-18             |
| 32    | INE148I07639 | 05-Jun-14     | 05-Jun-24        | 250,000,000      | 5-Jun-18             |
| 33    | INE148I07EV7 | 07-Jun-16     | 07-Jun-21        | 150,000,000      | 7-Jun-18             |
| 34    | INE148I07EW5 | 07-Jun-16     | 05-Jun-26        | 250,000,000      | 7-Jun-18             |
| 35    | INE148I07CC1 | 11-Jun-15     | 11-Jun-20        | 500,000,000      | 11-Jun-18            |
| 36    | INE148I07FB6 | 30-Jun-16     | 13-Jun-18        | 700,000,000      | 13-Jun-18            |
| 37    | INE148I07GQ2 | 15-Mar-17     | 15-Jun-18        | 500,000,000      | 15-Jun-18            |
| 38    | INE148I07HR8 | 15-Jun-17     | 14-Jun-19        | 250,000,000      | 15-Jun-18            |
| 39    | INE148I07GV2 | 17-Mar-17     | 15-Jun-18        | 500,000,000      | 15-Jun-18            |
| 40    | INE148I07HQ0 | 16-Jun-17     | 17-Jun-19        | 10,850,000,000   | 18-Jun-18            |
| 41    | INE148I07HQ0 | 16-Jun-17     | 17-Jun-19        | 150,000,000      | 18-Jun-18            |
| 42    | INE148I07EY1 | 20-Jun-16     | 20-Jun-18        | 1,000,000,000    | 20-Jun-18            |
| 43    | INE148I07HL1 | 20-Apr-17     | 21-Jun-18        | 6,500,000,000    | 21-Jun-18            |
| 44    | INE148I07IV8 | 23-Mar-18     | 22-Jun-21        | 3,000,000,000    | 22-Jun-18            |
| 45    | INE148I07EZ8 | 23-Jun-16     | 21-Jun-19        | 500,000,000      | 23-Jun-18            |
| 46    | INE148I07CN8 | 26-Jun-15     | 26-Jun-25        | 10,000,000,000   | 26-Jun-18            |
| 47    | INE148I07CM0 | 26-Jun-15     | 26-Jun-18        | 1,000,000,000    | 26-Jun-18            |
| 48    | INE148I07FA8 | 28-Jun-16     | 28-Jun-18        | 400,000,000      | 28-Jun-18            |
| 49    | INE894F07550 | 28-Jun-12     | 28-Jun-22        | 8,000,000,000    | 28-Jun-18            |
| 50    | INE148I07HD8 | 31-Mar-17     | 29-Jun-18        | 250,000,000      | 29-Jun-18            |

**Detail of Payment of Interest of Non Convertible Debentures from 1st April 2018 to 30th September 2018- Annexure -1 (a) (Continued)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 51    | INE148I07FC4 | 30-Jun-16     | 16-Aug-18        | 700,000,000      | 30-Jun-18            |
| 52    | INE148I07FD2 | 30-Jun-16     | 11-Jun-19        | 100,000,000      | 30-Jun-18            |
| 53    | INE148I07FE0 | 30-Jun-16     | 28-Jun-19        | 2,850,000,000    | 30-Jun-18            |
| 54    | INE148I07FF7 | 30-Jun-16     | 15-Jul-19        | 750,000,000      | 30-Jun-18            |
| 55    | INE148I07FG5 | 30-Jun-16     | 30-Jun-26        | 2,000,000,000    | 30-Jun-18            |
| 56    | INE148I07746 | 30-Jun-14     | 30-Jun-24        | 250,000,000      | 30-Jun-18            |
| 57    | INE148I07GR0 | 15-Mar-17     | 13-Mar-20        | 1,600,000,000    | 15-Jun-18            |
| 58    | INE148I08124 | 03-Jun-13     | 03-Jun-23        | 1,250,000,000    | 3-Jun-18             |
| 59    | INE894F08087 | 05-Jun-12     | 05-Jun-27        | 1,100,300,000    | 5-Jun-18             |
| 60    | INE894F08079 | 05-Jun-12     | 05-Jun-22        | 150,000,000      | 5-Jun-18             |
| 61    | INE894F08103 | 28-Jun-12     | 28-Jun-27        | 1,000,000,000    | 28-Jun-18            |
| 62    | INE894F08095 | 28-Jun-12     | 28-Jun-22        | 1,000,000,000    | 28-Jun-18            |
| 63    | INE148I08215 | 29-Jun-16     | 29-Jun-26        | 6,097,000,000    | 29-Jun-18            |
| 64    | INE894F08111 | 30-Jun-12     | 30-Jun-27        | 496,500,000      | 30-Jun-18            |
| 65    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Jun-18            |
| 66    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Jun-18            |
| 67    | INE894F07543 | 06-Jul-12     | 06-Jul-22        | 200,000,000      | 6-Jul-18             |
| 68    | INE148I07IL9 | 29-Dec-17     | 09-Jul-21        | 3,400,000,000    | 9-Jul-18             |
| 69    | INE148I07FI1 | 18-Jul-16     | 18-Jul-18        | 2,000,000,000    | 18-Jul-18            |
| 70    | INE148I07BC3 | 03-Feb-15     | 19-Jul-18        | 750,000,000      | 19-Jul-18            |
| 71    | INE148I07FJ9 | 22-Jul-16     | 22-Jul-26        | 250,000,000      | 23-Jul-18            |
| 72    | INE148I07CV1 | 20-Jul-15     | 25-Jul-18        | 160,000,000      | 25-Jul-18            |
| 73    | INE148I07HT4 | 25-Jul-17     | 25-Jul-19        | 600,000,000      | 25-Jul-18            |
| 74    | INE148I07HU2 | 25-Jul-17     | 24-Jul-20        | 3,600,000,000    | 25-Jul-18            |
| 75    | INE148I07HU2 | 25-Jul-17     | 24-Jul-20        | 50,000,000       | 25-Jul-18            |
| 76    | INE148I07HV0 | 25-Jul-17     | 25-Jul-22        | 1,000,000,000    | 25-Jul-18            |
| 77    | INE148I08173 | 17-Jul-14     | 17-Jul-24        | 100,000,000      | 17-Jul-18            |
| 78    | INE148I08199 | 21-Jul-15     | 21-Jul-25        | 81,500,000       | 21-Jul-18            |
| 79    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Jul-18            |
| 80    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Jul-18            |
| 81    | INE148I07BF6 | 09-Mar-15     | 01-Aug-18        | 450,000,000      | 1-Aug-18             |
| 82    | INE148I07CX7 | 07-Aug-15     | 07-Aug-20        | 150,000,000      | 7-Aug-18             |
| 83    | INE148I07FL5 | 09-Aug-16     | 09-Aug-18        | 250,000,000      | 9-Aug-18             |
| 84    | INE148I07FM3 | 09-Aug-16     | 09-Aug-18        | 1,750,000,000    | 9-Aug-18             |
| 85    | INE148I07FN1 | 09-Aug-16     | 09-Aug-19        | 550,000,000      | 9-Aug-18             |
| 86    | INE148I07FP6 | 11-Aug-16     | 10-Aug-18        | 3,000,000,000    | 10-Aug-18            |
| 87    | INE148I07FQ4 | 11-Aug-16     | 10-Aug-18        | 900,000,000      | 10-Aug-18            |
| 88    | INE148I07FR2 | 11-Aug-16     | 09-Aug-19        | 50,000,000       | 10-Aug-18            |
| 89    | INE148I07FS0 | 11-Aug-16     | 11-Aug-21        | 100,000,000      | 10-Aug-18            |
| 90    | INE148I07CZ2 | 13-Aug-15     | 13-Aug-20        | 150,000,000      | 13-Aug-18            |
| 91    | INE148I07FC4 | 30-Jun-16     | 16-Aug-18        | 700,000,000      | 16-Aug-18            |
| 92    | INE148I07FT8 | 16-Aug-16     | 16-Aug-21        | 5,250,000,000    | 16-Aug-18            |
| 93    | INE148I07DA3 | 20-Aug-15     | 20-Aug-18        | 250,000,000      | 20-Aug-18            |
| 94    | INE148I07HW8 | 22-Aug-16     | 22-Aug-19        | 30,250,000,000   | 22-Aug-18            |
| 95    | INE148I07FV4 | 23-Aug-16     | 23-Aug-21        | 1,350,000,000    | 23-Aug-18            |
| 96    | INE148I07HS6 | 25-Jul-17     | 24-Aug-18        | 3,250,000,000    | 24-Aug-18            |
| 97    | INE148I07DC9 | 27-Aug-15     | 27-Aug-18        | 600,000,000      | 27-Aug-18            |
| 98    | INE148I07357 | 29-Aug-13     | 29-Aug-23        | 10,000,000,000   | 29-Aug-18            |
| 99    | INE148I07IE4 | 27-Dec-17     | 30-Aug-19        | 2,000,000,000    | 30-Aug-18            |
| 100   | INE148I07DD7 | 31-Aug-15     | 31-Aug-18        | 200,000,000      | 31-Aug-18            |
| 101   | INE148I07FX0 | 02-Sep-16     | 02-Mar-20        | 1,000,000,000    | 31-Aug-18            |
| 102   | INE148I07FW2 | 02-Sep-16     | 31-Aug-18        | 60,000,000       | 31-Aug-18            |

**Detail of Payment of Interest of Non Convertible Debentures from 1st April 2018 to 30th September 2018- Annexure -1 (a) (Continued)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount       | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------------|----------------------|
| 103   | INE148I08207 | 03-Aug-15     | 03-Aug-25        | 1,650,000,000          | 3-Aug-18             |
| 104   | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000            | 26-Aug-18            |
| 105   | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000             | 26-Aug-18            |
| 106   | INE148I07DE5 | 04-Sep-15     | 04-Sep-20        | 10,000,000,000         | 4-Sep-18             |
| 107   | INE894F07360 | 07-Sep-11     | 07-Sep-21        | 5,000,000,000          | 7-Sep-18             |
| 108   | INE148I07HX6 | 08-Sep-17     | 08-Sep-27        | 14,500,000,000         | 8-Sep-18             |
| 109   | INE148I07BJ8 | 09-Mar-15     | 09-Sep-18        | 400,000,000            | 9-Sep-18             |
| 110   | INE148I07HY4 | 12-Sep-17     | 12-Sep-17        | 1,250,000,000          | 12-Sep-18            |
| 111   | INE148I07EC7 | 23-Mar-16     | 12-Sep-18        | 2,250,000,000          | 12-Sep-18            |
| 112   | INE148I07DF2 | 18-Sep-15     | 18-Sep-20        | 4,250,000,000          | 18-Sep-18            |
| 113   | INE148I07GW0 | 21-Mar-17     | 21-Mar-22        | 6,000,000,000          | 21-Sep-18            |
| 114   | INE148I07GX8 | 22-Mar-17     | 22-Mar-22        | 1,600,000,000          | 21-Sep-18            |
| 115   | INE148I07HZ1 | 22-Sep-17     | 20-Sep-19        | 5,000,000,000          | 21-Sep-18            |
| 116   | INE148I07IA2 | 22-Sep-17     | 22-Sep-20        | 15,000,000,000         | 21-Sep-18            |
| 117   | INE148I07HC0 | 30-Mar-17     | 30-Mar-22        | 3,500,000,000          | 28-Sep-18            |
| 118   | INE148I07894 | 29-Sep-14     | 29-Sep-19        | 950,000,000            | 29-Sep-18            |
| 119   | INE148I07HW8 | 22-Aug-16     | 22-Aug-19        | 500,000,000            | 24-Sep-18            |
| 120   | INE148I08280 | 08-Sep-17     | 08-Sep-27        | 1,000,000,000          | 8-Sep-18             |
| 121   | INE148I08298 | 08-Sep-17     | 08-Sep-27        | 9,000,000,000          | 10-Sep-18            |
| 122   | INE148I08132 | 23-Sep-13     | 23-Sep-23        | 250,000,000            | 23-Sep-18            |
| 123   | INE148I08140 | 27-Sep-13     | 27-Sep-23        | 250,000,000            | 27-Sep-18            |
| 124   | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000            | 26-Sep-18            |
| 125   | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000             | 26-Sep-18            |
| 126   | INE148I07FY8 | 26-Sep-16     | 26-Sep-19        | 267,128,000            | 26-Sep-18            |
| 127   | INE148I07FZ5 | 26-Sep-16     | 26-Sep-19        | 5,619,200,000          | 26-Sep-18            |
| 128   | INE148I07GA6 | 26-Sep-16     | 26-Sep-19        | 653,152,000            | 26-Sep-18            |
| 129   | INE148I07GD0 | 26-Sep-16     | 26-Sep-19        | 56,037,000             | 26-Sep-18            |
| 130   | INE148I07GE8 | 26-Sep-16     | 26-Sep-21        | 33,896,263,000         | 26-Sep-18            |
| 131   | INE148I07GF5 | 26-Sep-16     | 26-Sep-21        | 13,112,298,000         | 26-Sep-18            |
| 132   | INE148I07GH1 | 26-Sep-16     | 26-Sep-21        | 74,385,000             | 26-Sep-18            |
| 133   | INE148I07GK5 | 26-Sep-16     | 26-Sep-26        | 9,907,552,000          | 26-Sep-18            |
| 134   | INE148I07GL3 | 26-Sep-16     | 26-Sep-26        | 4,044,991,000          | 26-Sep-18            |
| 135   | INE148I07GN9 | 26-Sep-16     | 26-Sep-26        | 243,432,000            | 26-Sep-18            |
| 136   | INE148I08249 | 26-Sep-16     | 26-Sep-26        | 1,500,000              | 26-Sep-18            |
| 137   | INE148I08256 | 26-Sep-16     | 26-Sep-26        | 1,953,479,000          | 26-Sep-18            |
| 138   | INE148I08272 | 26-Sep-16     | 26-Sep-26        | 9,466,000              | 26-Sep-18            |
| 139   |              | 15-Sep-16     | 15-Oct-19        | 13,300,000,000         | 15-Sep-18            |
|       |              |               |                  |                        |                      |
|       |              |               | <b>Total</b>     | <b>335,950,885,000</b> |                      |

**Details of Repayment of Principal of Non Convertible Debentures from 1st April 2018 to 30th September 2018- Annexure -1 (b)**

| <b>S.No.</b> | <b>ISIN No.</b> | <b>Date of Issue</b> | <b>Due Date</b> | <b>Principal Amount</b> |
|--------------|-----------------|----------------------|-----------------|-------------------------|
| 1            | INE148I07BR1    | 30-Mar-15            | 04-Apr-18       | 200,000,000             |
| 2            | INE148I07993    | 21-Oct-14            | 20-Apr-18       | 150,000,000             |
| 3            | INE148I07BM2    | 19-Mar-15            | 25-Apr-18       | 240,000,000             |
| 4            | INE148I07AX1    | 30-Dec-14            | 27-Apr-18       | 40,000,000              |
| 5            | INE148I07FL5    | 09-Aug-16            | 09-Aug-18       | 5,000,000,000           |
| 6            | INE148I07FL5    | 09-Aug-16            | 09-Aug-18       | 1,000,000,000           |
| 7            | INE148I07FP6    | 11-Aug-16            | 10-Aug-18       | 2,900,000,000           |
| 8            | INE148I07FP6    | 11-Aug-16            | 10-Aug-18       | 1,100,000,000           |
| 9            | INE148I07FP6    | 11-Aug-16            | 10-Aug-18       | 700,000,000             |
| 10           | INE148I07FQ4    | 11-Aug-16            | 10-Aug-18       | 350,000,000             |
| 11           | INE148I07FL5    | 09-Aug-16            | 09-Aug-18       | 250,000,000             |
| 12           | INE148I07FB6    | 30-Jun-16            | 13-Jun-18       | 700,000,000             |
| 13           | INE148I07GQ2    | 15-Mar-17            | 15-Jun-18       | 500,000,000             |
| 14           | INE148I07GV2    | 17-Mar-17            | 15-Jun-18       | 500,000,000             |
| 15           | INE148I07EY1    | 20-Jun-16            | 20-Jun-18       | 1,000,000,000           |
| 16           | INE148I07HL1    | 20-Apr-17            | 21-Jun-18       | 6,500,000,000           |
| 17           | INE148I07CM0    | 26-Jun-15            | 26-Jun-18       | 1,000,000,000           |
| 18           | INE148I07FA8    | 28-Jun-16            | 28-Jun-18       | 400,000,000             |
| 19           | INE148I07HD8    | 31-Mar-17            | 29-Jun-18       | 250,000,000             |
| 20           | INE148I07GR0    | 15-Mar-17            | 13-Mar-20       | 1,600,000,000           |
| 21           | INE148I07HQ0    | 16-Jun-17            | 17-Jun-19       | 10,850,000,000          |
| 22           | INE148I07FI1    | 18-Jul-16            | 18-Jul-18       | 2,000,000,000           |
| 23           | INE148I07BC3    | 03-Feb-15            | 19-Jul-18       | 750,000,000             |
| 24           | INE148I07CV1    | 20-Jul-15            | 25-Jul-18       | 160,000,000             |
| 25           | INE148I07HT4    | 25-Jul-17            | 25-Jul-19       | 600,000,000             |
| 26           | INE148I07HU2    | 25-Jul-17            | 24-Jul-20       | 3,600,000,000           |
| 27           | INE148I07BF6    | 09-Mar-15            | 01-Aug-18       | 450,000,000             |
| 28           | INE148I07FL5    | 09-Aug-16            | 09-Aug-18       | 250,000,000             |
| 29           | INE148I07FM3    | 09-Aug-16            | 09-Aug-18       | 1,750,000,000           |
| 30           | INE148I07FP6    | 11-Aug-16            | 10-Aug-18       | 3,000,000,000           |
| 31           | INE148I07FQ4    | 11-Aug-16            | 10-Aug-18       | 900,000,000             |

**Details of Repayment of Principal of Non Convertible Debentures from 1st April 2018 to 30th September 2018- Annexure -1 (b) (Contd.)**

| <b>S.No.</b> | <b>ISIN No.</b> | <b>Date of Issue</b> | <b>Due Date</b> | <b>Principal Amount</b> |
|--------------|-----------------|----------------------|-----------------|-------------------------|
| 32           | INE148I07FC4    | 30-Jun-16            | 16-Aug-18       | 700,000,000             |
| 33           | INE148I07DA3    | 20-Aug-15            | 20-Aug-18       | 250,000,000             |
| 34           | INE148I07HS6    | 25-Jul-17            | 24-Aug-18       | 3,250,000,000           |
| 35           | INE148I07DC9    | 27-Aug-15            | 27-Aug-18       | 600,000,000             |
| 36           | INE148I07DD7    | 31-Aug-15            | 31-Aug-18       | 200,000,000             |
| 37           | INE148I07FW2    | 02-Sep-16            | 31-Aug-18       | 60,000,000              |
| 38           | INE148I07FT8    | 16-Aug-16            | 16-Aug-21       | 5,250,000,000           |
| 39           | INE148I07FV4    | 23-Aug-16            | 23-Aug-21       | 1,350,000,000           |
| 40           | INE148I07BJ8    | 09-Mar-15            | 09-Sep-18       | 400,000,000             |
| 41           | INE148I07EC7    | 23-Mar-16            | 12-Sep-18       | 2,250,000,000           |
| 42           | INE148I07HW8    | 22-Aug-16            | 22-Aug-19       | 500,000,000             |
|              |                 |                      |                 |                         |
|              |                 |                      | <b>Total</b>    | <b>63,500,000,000</b>   |



**Details of Due date of Repayment of Principal of Non Convertible Debentures from 1st October 2018 to 31st March 2019- Annexure -1 (C)**

| <b>S.No.</b> | <b>ISIN No.</b> | <b>Date of Issue</b> | <b>Date of Maturity</b> | <b>Principal Amount</b> |
|--------------|-----------------|----------------------|-------------------------|-------------------------|
| 1            | INE148I07BZ4    | 02-Jun-15            | 08-Nov-18               | 580,000,000             |
| 2            | INE148I07CA5    | 02-Jun-15            | 22-Nov-18               | 520,000,000             |
| 3            | INE148I07GO7    | 25-Nov-16            | 23-Nov-18               | 5,000,000,000           |
| 4            | INE148I07CO6    | 29-Jun-15            | 13-Dec-18               | 630,000,000             |
| 5            | INE148I07DI6    | 06-Nov-15            | 27-Dec-18               | 50,000,000              |
| 6            | INE148I07IB0    | 07-Nov-17            | 07-Dec-18               | 4,150,000,000           |
| 7            | INE148I07IF1    | 27-Dec-17            | 28-Dec-18               | 4,700,000,000           |
| 8            | INE148I07IJ3    | 28-Dec-17            | 28-Dec-18               | 5,500,000,000           |
| 9            | INE148I07CU3    | 16-Jul-15            | 14-Jan-19               | 65,000,000              |
| 10           | INE148I07DS5    | 19-Jan-16            | 19-Jan-19               | 1,000,000,000           |
| 11           | INE148I07DX5    | 23-Feb-16            | 22-Feb-19               | 500,000,000             |
| 12           | INE148I07DY3    | 24-Feb-16            | 22-Feb-19               | 500,000,000             |
| 13           | INE148I07ED5    | 23-Mar-16            | 11-Mar-19               | 500,000,000             |
| 14           | INE148I07EF0    | 29-Mar-16            | 29-Mar-19               | 833,332,500             |
| 15           | INE148I07EH6    | 31-Mar-16            | 29-Mar-19               | 1,000,000,000           |
| 16           | INE148I07HP2    | 25-Apr-17            | 25-Mar-19               | 2,250,000,000           |
| 17           | INE148I07ID6    | 22-Dec-17            | 14-Mar-19               | 2,500,000,000           |
| 18           | INE148I07IU0    | 20-Mar-18            | 21-Mar-19               | 5,000,000,000           |
|              |                 |                      |                         |                         |
|              |                 |                      | <b>Total</b>            | <b>35,278,332,500</b>   |

**Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2018 to 31st March 2019- Annexure -1 (d)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 1     | INE148I07373 | 08-Oct-13     | 08-Oct-23        | 250,000,000      | 8-Oct-18             |
| 2     | INE148I07969 | 13-Oct-14     | 13-Oct-19        | 150,000,000      | 13-Oct-18            |
| 3     | INE148I07AG6 | 31-Oct-14     | 30-Oct-19        | 100,000,000      | 31-Oct-18            |
| 4     | INE148I07HF3 | 06-Apr-17     | 06-Apr-22        | 10,000,000,000   | 5-Oct-18             |
| 5     | INE148I07IM7 | 29-Dec-17     | 22-Oct-21        | 2,500,000,000    | 22-Oct-18            |
| 6     | INE148I08025 | 09-Oct-12     | 09-Oct-22        | 350,000,000      | 9-Oct-18             |
| 7     | INE148i08033 | 22-Oct-12     | 22-Oct-22        | 400,000,000      | 22-Oct-18            |
| 8     | INE148I08041 | 31-Oct-12     | 31-Oct-22        | 250,000,000      | 31-Oct-18            |
| 9     | INE148I08157 | 24-Oct-13     | 24-Oct-23        | 50,000,000       | 24-Oct-18            |
| 10    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Oct-18            |
| 11    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Oct-18            |
| 12    | INE148I07076 | 22-Nov-11     | 22-Nov-21        | 1,000,000,000    | 22-Nov-18            |
| 13    | INE148I07142 | 06-Nov-12     | 06-Nov-22        | 150,000,000      | 6-Nov-18             |
| 14    | INE148I07159 | 19-Nov-12     | 19-Nov-22        | 150,000,000      | 19-Nov-18            |
| 15    | INE148I07381 | 21-Nov-13     | 21-Nov-23        | 4,000,000,000    | 21-Nov-18            |
| 16    | INE148I07AJ0 | 14-Nov-14     | 14-Nov-19        | 150,000,000      | 14-Nov-18            |
| 17    | INE148I07AO0 | 27-Nov-14     | 27-Nov-19        | 3,000,000,000    | 27-Nov-18            |
| 18    | INE148I07BZ4 | 02-Jun-15     | 08-Nov-18        | 580,000,000      | 8-Nov-18             |
| 19    | INE148I07CA5 | 02-Jun-15     | 22-Nov-18        | 520,000,000      | 22-Nov-18            |
| 20    | INE148I07DJ4 | 20-Nov-15     | 20-Nov-20        | 1,200,000,000    | 20-Nov-18            |
| 21    | INE148I07DK2 | 20-Nov-15     | 20-Nov-22        | 100,000,000      | 20-Nov-18            |
| 22    | INE148I07DL0 | 20-Nov-15     | 20-Nov-25        | 1,700,000,000    | 20-Nov-18            |
| 23    | INE148I07GO7 | 25-Nov-16     | 23-Nov-18        | 5,000,000,000    | 23-Nov-18            |
| 24    | INE148I07IC8 | 07-Nov-17     | 07-Nov-22        | 2,900,000,000    | 7-Nov-18             |
| 25    | INE148I07JJ1 | 04-Oct-18     | 04-Nov-19        | 3,500,000,000    | 5-Nov-18             |
| 26    | INE894F08137 | 15-Nov-12     | 15-Nov-27        | 326,000,000      | 15-Nov-18            |
| 27    | INE894F08129 | 15-Nov-12     | 15-Nov-22        | 11,000,000       | 15-Nov-18            |

**Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2018 to 31st March 2019- Annexure -1 (d) (Continued)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 28    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Nov-18            |
| 29    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Nov-18            |
| 30    | INE148I07183 | 18-Dec-12     | 18-Dec-22        | 150,000,000      | 18-Dec-18            |
| 31    | INE148I07191 | 31-Dec-12     | 31-Dec-22        | 50,000,000       | 31-Dec-18            |
| 32    | INE148I07191 | 31-Dec-12     | 31-Dec-22        | 150,000,000      | 31-Dec-18            |
| 33    | INE148I07191 | 31-Dec-12     | 31-Dec-22        | 150,000,000      | 31-Dec-18            |
| 34    | INE148I07415 | 24-Dec-13     | 24-Dec-23        | 250,000,000      | 24-Dec-18            |
| 35    | INE894F07667 | 31-Dec-12     | 31-Dec-22        | 150,000,000      | 31-Dec-18            |
| 36    | INE148I07AQ5 | 02-Dec-14     | 02-Dec-19        | 2,000,000,000    | 2-Dec-18             |
| 37    | INE148I07AU7 | 08-Dec-14     | 08-Dec-19        | 1,000,000,000    | 8-Dec-18             |
| 38    | INE148I07AV5 | 16-Dec-14     | 16-Dec-24        | 250,000,000      | 16-Dec-18            |
| 39    | INE148I07BA7 | 31-Dec-14     | 31-Dec-24        | 250,000,000      | 31-Dec-18            |
| 40    | INE148I07CO6 | 29-Jun-15     | 13-Dec-18        | 630,000,000      | 13-Dec-18            |
| 41    | INE148I07DI6 | 06-Nov-15     | 27-Dec-18        | 50,000,000       | 27-Dec-18            |
| 42    | INE148I07DM8 | 30-Dec-15     | 30-Dec-20        | 1,350,000,000    | 31-Dec-18            |
| 43    | INE148I07DN6 | 30-Dec-15     | 30-Dec-25        | 950,000,000      | 31-Dec-18            |
| 44    | INE148I07DO4 | 31-Dec-15     | 31-Dec-25        | 100,000,000      | 31-Dec-18            |
| 45    | INE148I07IB0 | 07-Nov-17     | 07-Dec-18        | 4,150,000,000    | 7-Dec-18             |
| 46    | INE148I07IF1 | 27-Dec-17     | 28-Dec-18        | 4,700,000,000    | 27-Dec-18            |
| 47    | INE148I07IG9 | 27-Dec-17     | 24-Dec-20        | 250,000,000      | 27-Dec-18            |
| 48    | INE148I07IJ3 | 28-Dec-17     | 28-Dec-18        | 5,500,000,000    | 28-Dec-18            |
| 49    | INE148I07IN5 | 29-Dec-17     | 29-Dec-22        | 10,000,000,000   | 29-Dec-18            |
| 50    | INE148I08058 | 04-Dec-12     | 04-Dec-22        | 200,000,000      | 4-Dec-18             |
| 51    | INE148I08165 | 23-Dec-13     | 23-Dec-23        | 200,000,000      | 23-Dec-18            |
| 52    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Dec-18            |
| 53    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Dec-18            |
| 54    | INE894F07717 | 16-Jan-13     | 16-Jan-23        | 350,000,000      | 16-Jan-19            |
| 55    | INE148I07CU3 | 16-Jul-15     | 14-Jan-19        | 65,000,000       | 14-Jan-19            |

**Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2018 to 31st March 2019- Annexure -1 (d) (Continued)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 56    | INE148I07DP1 | 07-Jan-16     | 07-Jan-21        | 3,000,000,000    | 7-Jan-19             |
| 57    | INE148I07DQ9 | 15-Jan-16     | 15-Jul-19        | 500,000,000      | 15-Jan-19            |
| 58    | INE148I07DS5 | 19-Jan-16     | 19-Jan-19        | 1,000,000,000    | 19-Jan-19            |
| 59    | INE148I07DT3 | 19-Jan-16     | 19-Jan-21        | 1,000,000,000    | 19-Jan-19            |
| 60    | INE148I07IP0 | 24-Jan-18     | 24-Jan-25        | 2,250,000,000    | 24-Jan-19            |
| 61    | INE894F08038 | 31-Jan-12     | 31-Jan-22        | 362,000,000      | 31-Jan-19            |
| 62    | INE148I08066 | 14-Jan-13     | 14-Jan-23        | 250,000,000      | 14-Jan-19            |
| 63    | INE148I08074 | 30-Jan-13     | 30-Jan-23        | 100,000,000      | 30-Jan-19            |
| 64    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Jan-19            |
| 65    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Jan-19            |
| 66    | INE148I07209 | 26-Feb-13     | 26-Feb-23        | 250,000,000      | 26-Feb-19            |
| 67    | INE148I07480 | 18-Feb-14     | 18-Feb-21        | 200,000,000      | 18-Feb-19            |
| 68    | INE894F07519 | 27-Feb-12     | 27-Feb-22        | 5,000,000,000    | 27-Feb-19            |
| 69    | INE148I07DV9 | 08-Feb-16     | 07-Feb-26        | 500,000,000      | 8-Feb-19             |
| 70    | INE148I07DU1 | 08-Feb-16     | 08-Feb-21        | 250,000,000      | 8-Feb-19             |
| 71    | INE148I07DU1 | 08-Feb-16     | 08-Feb-21        | 500,000,000      | 8-Feb-19             |
| 72    | INE148I07DX5 | 23-Feb-16     | 22-Feb-19        | 500,000,000      | 22-Feb-19            |
| 73    | INE148I07DY3 | 24-Feb-16     | 22-Feb-19        | 500,000,000      | 22-Feb-19            |
| 74    | INE148I07IQ8 | 22-Feb-18     | 22-Feb-28        | 30,000,000,000   | 22-Feb-19            |
| 75    | INE148I07IR6 | 23-Feb-18     | 23-Feb-28        | 250,000,000      | 22-Feb-19            |
| 76    | INE148I07IQ8 | 28-Mar-18     | 22-Feb-28        | 600,000,000      | 22-Feb-19            |
| 77    | INE148I07JG7 | 21-Aug-18     | 21-Feb-20        | 10,000,000,000   | 21-Feb-19            |
| 78    | INE148I07JH5 | 21-Aug-18     | 21-Feb-28        | 10,000,000       | 21-Feb-19            |
| 79    | INE894F08053 | 22-Feb-12     | 22-Feb-22        | 200,000,000      | 22-Feb-19            |
| 80    | INE148I08082 | 18-Feb-13     | 18-Feb-23        | 250,000,000      | 18-Feb-19            |
| 81    | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000      | 26-Feb-19            |
| 82    | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000       | 26-Feb-19            |
| 83    | INE148I07241 | 19-Mar-13     | 19-Mar-23        | 1,000,000,000    | 19-Mar-19            |

**Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2018 to 31st March 2019- Annexure -1 (d) (Continued)**

| S.No. | ISIN No.     | Date of issue | Date of Maturity | Principal Amount       | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------------|----------------------|
| 84    | INE148I07266 | 25-Mar-13     | 25-Mar-23        | 50,000,000             | 25-Mar-19            |
| 85    | INE148I07BP5 | 27-Mar-15     | 27-Mar-20        | 200,000,000            | 27-Mar-19            |
| 86    | INE148I07EA1 | 14-Mar-16     | 13-Mar-26        | 250,000,000            | 14-Mar-19            |
| 87    | INE148I07ED5 | 23-Mar-16     | 11-Mar-19        | 500,000,000            | 11-Mar-19            |
| 88    | INE148I07EF0 | 29-Mar-16     | 29-Mar-19        | 833,332,500            | 29-Mar-19            |
| 89    | INE148I07EF0 | 29-Mar-16     | 30-Mar-20        | 833,335,000            | 29-Mar-19            |
| 90    | INE148I07EH6 | 31-Mar-16     | 29-Mar-19        | 1,000,000,000          | 29-Mar-19            |
| 91    | INE148I07GR0 | 15-Mar-17     | 13-Mar-20        | 900,000,000            | 15-Mar-19            |
| 92    | INE148I07GW0 | 21-Mar-17     | 21-Mar-22        | 6,000,000,000          | 21-Mar-19            |
| 93    | INE148I07GX8 | 22-Mar-17     | 22-Mar-22        | 1,600,000,000          | 22-Mar-19            |
| 94    | INE148I07GZ3 | 27-Mar-17     | 27-Mar-20        | 250,000,000            | 27-Mar-19            |
| 95    | INE148I07HC0 | 30-Mar-17     | 30-Mar-22        | 3,500,000,000          | 29-Mar-19            |
| 96    | INE148I07HH9 | 18-Apr-17     | 13-Mar-20        | 250,000,000            | 18-Mar-19            |
| 97    | INE148I07HP2 | 25-Apr-17     | 25-Mar-19        | 2,250,000,000          | 25-Mar-19            |
| 98    | INE148I07ID6 | 22-Dec-17     | 14-Mar-19        | 2,500,000,000          | 14-Mar-19            |
| 99    | INE148I07IS4 | 19-Mar-18     | 19-Mar-21        | 6,000,000,000          | 19-Mar-19            |
| 100   | INE148I07IU0 | 20-Mar-18     | 21-Mar-19        | 5,000,000,000          | 21-Mar-19            |
| 101   | INE894F08061 | 30-Mar-12     | 30-Mar-22        | 150,000,000            | 30-Mar-19            |
| 102   | INE148I08090 | 06-Mar-13     | 06-Mar-23        | 200,000,000            | 6-Mar-19             |
| 103   | INE148I08108 | 28-Mar-13     | 28-Mar-23        | 250,000,000            | 28-Mar-19            |
| 104   | INE148I08181 | 17-Mar-15     | 17-Mar-25        | 50,000,000             | 17-Mar-19            |
| 105   | INE148I08306 | 27-Mar-18     | 27-Mar-28        | 15,000,000,000         | 27-Mar-19            |
| 106   | INE148I07GJ7 | 26-Sep-16     | 26-Sep-26        | 136,946,000            | 26-Mar-19            |
| 107   | INE148I08231 | 26-Sep-16     | 26-Sep-26        | 24,171,000             | 26-Mar-19            |
| 108   |              | 15-Sep-16     | 15-Oct-19        | 13,300,000,000         | 15-Mar-19            |
| 109   |              | 27-Feb-18     | 27-Feb-21        | 3,150,000,000          | 27-Feb-19            |
|       |              |               |                  |                        |                      |
|       |              |               | <b>Total</b>     | <b>194,687,369,500</b> |                      |