

Indiabulls HOME LOANS

Indiabulls Housing Finance Limited
(CIN: L65922DL2005PLC136029)
Unaudited Consolidated Financial Results
for the quarter and six months ended September 30, 2017

(Rupees in Lakhs)

Statement of Consolidated Unaudited Results for the quarter and six months ended September 30, 2017

| Particulars | Quarter ended | | | Six Months ended | | Year ended |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|
| | 30.09.17 | 30.06.17 | 30.09.16 | 30.09.17 | 30.09.16 | 31.03.17 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 Revenue from operations | 306,703.57 | 295,599.30 | 250,980.20 | 602,302.87 | 488,178.35 | 1,039,903.73 |
| 2 Other income (Refer Note 3) | 27,545.12 | 26,902.94 | 36,514.35 | 54,448.06 | 59,062.45 | 130,270.38 |
| 3 Total revenue (1+2) | 334,248.69 | 322,502.24 | 287,494.55 | 656,750.93 | 547,240.80 | 1,170,174.11 |
| 4 Expenses | | | | | | |
| Employee benefits expense | 15,311.65 | 13,324.67 | 13,577.98 | 28,636.32 | 25,424.70 | 49,966.21 |
| Finance costs | 183,549.13 | 177,221.36 | 162,794.36 | 360,770.49 | 303,879.91 | 641,077.65 |
| Depreciation and amortisation expense | 783.05 | 746.53 | 523.36 | 1,529.58 | 1,025.64 | 2,312.11 |
| Other expenses | 23,254.00 | 25,210.53 | 18,474.65 | 48,464.53 | 37,283.91 | 99,637.73 |
| Total expenses | 222,897.83 | 216,503.09 | 195,370.35 | 439,400.92 | 367,614.16 | 792,993.70 |
| 5 Profit before tax (3-4) | 111,350.86 | 105,999.15 | 92,124.20 | 217,350.01 | 179,626.64 | 377,180.41 |
| 6 Tax expense | | | | | | |
| Current tax expense (Net of MAT credit entitlement) | 14,004.47 | 23,391.21 | 24,461.97 | 37,395.68 | 45,161.83 | 82,890.76 |
| Deferred Tax (Credit) / Charge | 12,150.52 | 4,246.08 | (944.22) | 16,396.60 | 2,365.72 | 3,434.44 |
| Total Tax Expense | 26,154.99 | 27,637.29 | 23,517.75 | 53,792.28 | 47,527.55 | 86,325.20 |
| 7 Profit for the Period / Year (5-6) | 85,195.87 | 78,361.86 | 68,606.45 | 163,557.73 | 132,099.09 | 290,855.21 |
| 8 Add: Share of Profit / (Loss) of Associate | 910.23 | 460.26 | (175.44) | 1,370.49 | (662.21) | (215.91) |
| 9 Profit for the period / year attributable to Minority Interest (7+8) | 86,106.10 | 78,822.12 | 68,431.01 | 164,928.22 | 131,436.88 | 290,639.30 |
| 10 Less: Share of Profit attributable to Minority Interest | - | - | - | - | - | - |
| 11 Profit for the period / year attributable to the Shareholders of the Company (9-10) | 86,106.10 | 78,822.12 | 68,431.01 | 164,928.22 | 131,436.88 | 290,639.30 |
| 12 Paid-up Equity Share Capital | 8,487.62 | 8,486.95 | 8,437.92 | 8,487.62 | 8,437.92 | 8,477.12 |
| 13 Reserves excluding Revaluation Reserves as per Balance Sheet as on March 31, 2017 | | | | | | 1,203,729.43 |

| | | | | | | | |
|----|---|-----------|-----------|----------|-----------|-----------|-----------|
| 14 | Earnings per Share (EPS) before extraordinary items <i>*(EPS for the quarters and six months are not annualised)</i> | | | | | | |
| | -Basic (Amount in Rs.) | 20.29* | 18.58* | 16.23* | 38.87* | 31.18* | 68.80 |
| | -Diluted (Amount in Rs.) | 20.03* | 18.37* | 16.02* | 38.40* | 30.79* | 67.98 |
| | -Face Value (Amount in Rs.) | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 |
| | Earnings per Share (EPS) after extraordinary items <i>*(EPS for the quarters and six months are not annualised)</i> | | | | | | |
| | -Basic (Amount in Rs.) | 20.29* | 18.58* | 16.23* | 38.87* | 31.18* | 68.80 |
| | -Diluted (Amount in Rs.) | 20.03* | 18.37* | 16.02* | 38.40* | 30.79* | 67.98 |
| | -Face Value (Amount in Rs.) | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 |
| 15 | Items exceeding 10% of Total Expenses | | | | | | |
| | -Provision for Loan Assets / Bad Debts Written Off (Net of Recoveries) | 13,801.99 | 19,101.12 | 8,165.77 | 32,903.11 | 20,695.47 | 58,054.19 |
| | -Contingent Provisions against Standard Assets | 4,397.62 | 899.80 | 6,357.05 | 5,297.42 | 8,644.59 | 20,236.24 |

Notes to the Financial Results:

- 1 Indiabulls Housing Finance Limited (IBHFL) conducts its operations along with its subsidiaries and associate. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21 and AS 23) notified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. The financial statements of the parent Company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The Investment in associate is accounted on "Equity Method". The consolidated financial statements are prepared by applying uniform accounting policies.
- 2 The Consolidated financial results of Indiabulls Housing Finance Limited ('IBHFL', 'the Company') for the quarter and six months ended September 30, 2017 have been reviewed by the Audit Committee and subsequently approved at the meeting of the Board of Directors held on October 23, 2017. The Consolidated financial results have been subjected to a limited review by the Statutory Auditors of the Company.
- 3 The income received/recognised by the Company from its Cash equivalents and Current investments in the form of Dividend Income on Units of Mutual Funds, Profit on appreciation of Mutual Funds (unquoted) and Profit on sale of Current Investments, is included in Other Income above.
- 4 The comparative financial information of the Company for the immediately preceding quarter ended June 30, 2017, corresponding quarter and half year ended September 30, 2016 were limited reviewed by the predecessor auditor and the financial statements of the Company for the year ended March 31, 2017 were audited by the predecessor auditor.
- 5 Figures for the prior year / period have been regrouped and / or reclassified wherever considered necessary.

6 Segment Results:

(Rupees in Lakhs)

| Particulars | Quarter ended | | | Six Months ended | | Year ended |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|
| | 30.09.17 | 30.06.17 | 30.09.16 | 30.09.17 | 30.09.16 | 31.03.17 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 Segment Revenue | | | | | | |
| Investing & Financing related activities (Refer Note 3) | 329,480.41 | 315,532.41 | 277,789.21 | 645,012.82 | 532,042.17 | 1,146,291.44 |
| Fee Income | 5,268.74 | 6,439.63 | 5,852.68 | 11,708.37 | 9,046.56 | 16,948.55 |
| Total | 334,749.15 | 321,972.04 | 283,641.89 | 656,721.19 | 541,088.73 | 1,163,239.99 |
| Less: Inter Segment Revenue | - | - | - | - | - | - |
| Income from Operations | 334,749.15 | 321,972.04 | 283,641.89 | 656,721.19 | 541,088.73 | 1,163,239.99 |

| | | | | | | | |
|----------|--|----------------------|----------------------|---------------------|----------------------|---------------------|----------------------|
| 2 | Segment Results profit before Tax and after Finance costs | | | | | | |
| | Investing & Financing related activities | 107,469.15 | 100,410.75 | 87,257.49 | 207,879.90 | 172,662.88 | 367,845.07 |
| | Fee Income | 4,270.10 | 5,566.31 | 5,214.85 | 9,836.41 | 7,552.11 | 13,982.81 |
| | Total | 111,739.25 | 105,977.06 | 92,472.34 | 217,716.31 | 180,214.99 | 381,827.88 |
| | Less: Other un-allocable expenditure net off unallocable income | 388.39 | (22.09) | 348.14 | 366.30 | 588.35 | 4,647.47 |
| | Total Profit Before Tax | 111,350.86 | 105,999.15 | 92,124.20 | 217,350.01 | 179,626.64 | 377,180.41 |
| 3 | Segment Assets | | | | | | |
| | Investing & Financing related activities | 11,516,733.31 | 10,605,722.03 | 9,082,779.93 | 11,516,733.31 | 9,082,779.93 | 10,314,510.78 |
| | Fee Income | 3,538.68 | 4,767.81 | 2,413.24 | 3,538.68 | 2,413.24 | 3,835.55 |
| | Unallocable Segment Assets | 54,984.96 | 50,689.79 | 41,130.09 | 54,984.96 | 41,130.09 | 52,192.77 |
| | Total | 11,575,256.95 | 10,661,179.63 | 9,126,323.26 | 11,575,256.95 | 9,126,323.26 | 10,370,539.10 |
| 4 | Segment Liabilities | | | | | | |
| | Investing & Financing related activities | 10,300,422.17 | 9,432,683.06 | 7,968,009.32 | 10,300,422.17 | 7,968,009.32 | 9,137,138.72 |
| | Fee Income | 966.51 | 1,297.44 | 587.26 | 966.51 | 587.26 | 979.40 |
| | Unallocable Segment Liabilities | 24,939.72 | 11,881.21 | 16,957.22 | 24,939.72 | 16,957.22 | 20,173.92 |
| | Total | 10,326,328.40 | 9,445,861.71 | 7,985,553.80 | 10,326,328.40 | 7,985,553.80 | 9,158,292.04 |
| 5 | Capital Employed (Segment Assets - Segment Liabilities) | | | | | | |
| | Investing & Financing related activities | 1,216,311.14 | 1,173,038.97 | 1,114,770.61 | 1,216,311.14 | 1,114,770.61 | 1,177,372.06 |
| | Fee Income | 2,572.17 | 3,470.37 | 1,825.98 | 2,572.17 | 1,825.98 | 2,856.15 |
| | Unallocable Capital Employed | 30,045.24 | 38,808.58 | 24,172.87 | 30,045.24 | 24,172.87 | 32,018.85 |
| | Total | 1,248,928.55 | 1,215,317.92 | 1,140,769.46 | 1,248,928.55 | 1,140,769.46 | 1,212,247.06 |

Note: "Fee Income" business segment mainly comprises of Financial Service related fee based advisory services income, selling of Insurance products as a Licensed Corporate Agent; and other related ancillary services.

| 7 Consolidated Statement of Assets and Liabilities: | | (Rupees in Lakhs) | |
|--|--|---|---|
| Particulars | | As at 30.09.17 (Unaudited) | As at 31.03.17 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 8,487.62 | 8,477.12 |
| | (b) Reserves and Surplus | 1,240,440.93 | 1,203,729.43 |
| | Sub-total - Shareholders' Funds | 1,248,928.55 | 1,212,206.55 |
| 2 | Share application money pending allotment | - | 40.51 |
| 3 | Non-Current Liabilities | | |
| | (a) Long-term borrowings | 5,720,098.65 | 5,411,601.73 |
| | (b) Deferred tax Liabilities | 14,474.73 | 11,835.46 |
| | (c) Other Long term liabilities | 26,726.46 | 15,908.70 |
| | (d) Long term provisions | 90,926.37 | 78,507.23 |
| | Sub-total - Non-Current Liabilities | 5,852,226.21 | 5,517,853.12 |

| | | | |
|--------------------------------------|---|----------------------|----------------------|
| 4 | Current Liabilities | | |
| | (a) Short-term borrowings | 2,181,224.50 | 1,803,299.76 |
| | (b) Trade payables | | |
| | (i) Total outstanding dues of micro enterprises and small enterprises; and | - | - |
| | (ii) Total outstanding dues of creditors other than micro enterprises and small enterprises | 2,022.37 | 593.56 |
| | (c) Other current liabilities | 2,262,061.61 | 1,807,469.39 |
| | (d) Short-term provisions | 28,793.71 | 29,076.21 |
| | Sub-total - Current Liabilities | 4,474,102.19 | 3,640,438.92 |
| TOTAL- EQUITY AND LIABILITIES | | 11,575,256.95 | 10,370,539.10 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | | |
| | (i) Tangible assets | 9,548.92 | 9,028.43 |
| | (ii) Intangible assets | 1,226.16 | 1,082.94 |
| | (b) Goodwill on Consolidation (Net) | 6,779.91 | 6,779.91 |
| | (c) Non-current investments | 96,963.71 | 79,672.57 |
| | (d) Deferred tax assets | 890.99 | 805.11 |
| (e) Long term loans and advances | 8,101,659.06 | 7,430,788.17 | |
| (f) Other non-current assets | 38,912.98 | 23,210.39 | |
| | Sub-total - Non-current assets | 8,255,981.73 | 7,551,367.52 |
| 2 | Current assets | | |
| | (a) Current investments | 1,994,817.27 | 1,281,991.12 |
| | (b) Trade receivables | 978.48 | 1,448.83 |
| | (c) Cash and cash equivalents | 230,011.08 | 568,252.90 |
| | (d) Short-term loans and advances | 959,418.39 | 877,978.10 |
| | (e) Other current assets | 134,050.00 | 89,500.63 |
| | Sub-total - Current assets | 3,319,275.22 | 2,819,171.58 |
| TOTAL- ASSETS | | 11,575,256.95 | 10,370,539.10 |

Indiabulls Housing Finance Limited
(CIN: L65922DL2005PLC136029)
Unaudited Standalone Financial Results
for the quarter and six months ended September 30, 2017

(Rupees in Lakhs)

Statement of Standalone Unaudited Results for the quarter and six months ended September 30, 2017

| Particulars | Quarter ended | | | Six Months ended | | Year ended |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|
| | 30.09.17 | 30.06.17 | 30.09.16 | 30.09.17 | 30.09.16 | 31.03.17 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 Revenue from operations | 290,874.80 | 278,928.51 | 239,699.43 | 569,803.31 | 470,453.25 | 1,003,170.66 |
| 2 Other income (Refer Note 2) | 26,960.10 | 26,063.88 | 36,337.01 | 53,023.98 | 58,362.49 | 128,546.21 |
| 3 Total revenue (1+2) | 317,834.90 | 304,992.39 | 276,036.44 | 622,827.29 | 528,815.74 | 1,131,716.87 |
| 4 Expenses | | | | | | |
| Employee benefits expense | 13,702.91 | 12,233.00 | 12,302.92 | 25,935.91 | 23,020.40 | 45,358.37 |
| Finance costs | 178,475.06 | 171,826.49 | 160,736.18 | 350,301.55 | 299,308.83 | 631,475.27 |
| Depreciation and amortisation expense | 660.58 | 625.78 | 495.15 | 1,286.36 | 969.75 | 2,071.01 |
| Other expenses | 21,962.63 | 21,395.41 | 17,158.96 | 43,358.04 | 33,832.25 | 84,733.97 |
| Total expenses | 214,801.18 | 206,080.68 | 190,693.21 | 420,881.86 | 357,131.23 | 763,638.62 |
| 5 Profit before tax (3-4) | 103,033.72 | 98,911.71 | 85,343.23 | 201,945.43 | 171,684.51 | 368,078.25 |
| 6 Tax expense | | | | | | |
| Current tax expense (Net of MAT credit entitlement) | 11,079.50 | 21,371.80 | 22,719.47 | 32,451.30 | 42,682.91 | 80,128.72 |
| Deferred Tax (Credit) / Charge | 12,347.97 | 4,134.50 | (1,486.89) | 16,482.47 | 2,243.37 | 3,711.26 |
| Total Tax Expense | 23,427.47 | 25,506.30 | 21,232.58 | 48,933.77 | 44,926.28 | 83,839.98 |
| 7 Profit for the Period / Year (5-6) | 79,606.25 | 73,405.41 | 64,110.65 | 153,011.66 | 126,758.23 | 284,238.27 |
| 8 Paid-up Equity Share Capital | 8,487.62 | 8,486.95 | 8,437.92 | 8,487.62 | 8,437.92 | 8,477.12 |
| 9 Paid-up Debt Capital (consists of Debentures including Perpetual and Subordinated Debt) | 4,536,873.00 | 3,906,273.00 | 3,689,163.00 | 4,536,873.00 | 3,689,163.00 | 3,720,313.00 |
| 10 Reserves excluding Revaluation Reserves as per Balance Sheet as on March 31, 2017 | | | | | | 1,178,414.04 |
| 11 Debenture Redemption Reserve | 33,677.67 | 25,303.77 | - | 33,677.67 | - | 17,020.88 |
| 12 Earnings per Share (EPS) before extraordinary items <i>*(EPS for the quarters and six months are not annualised)</i> | | | | | | |
| -Basic (Amount in Rs.) | 18.75* | 17.31* | 15.20* | 36.06* | 30.07* | 67.28 |
| -Diluted (Amount in Rs.) | 18.52* | 17.11* | 15.01* | 35.63* | 29.69* | 66.48 |
| -Face Value (Amount in Rs.) | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 |
| Earnings per Share (EPS) after extraordinary items <i>*(EPS for the quarters and six months are not annualised)</i> | | | | | | |
| -Basic (Amount in Rs.) | 18.75* | 17.31* | 15.20* | 36.06* | 30.07* | 67.28 |
| -Diluted (Amount in Rs.) | 18.52* | 17.11* | 15.01* | 35.63* | 29.69* | 66.48 |
| -Face Value (Amount in Rs.) | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 |
| 13 Items exceeding 10% of Total Expenses | | | | | | |
| -Provision for Loan Assets / Bad Debts Written Off (Net of Recoveries) | 13,921.99 | 16,261.43 | 7,333.77 | 30,183.42 | 18,362.70 | 45,843.50 |
| -Contingent Provisions against Standard Assets | 3,838.65 | 502.01 | 6,250.00 | 4,340.66 | 8,577.91 | 19,572.80 |
| 14 Debt Equity Ratio (Loan Funds / Own Funds) | | | | 7.67 | 6.53 | 6.95 |
| 15 Debt Service Coverage Ratio [(Earnings before Interest and Tax for the period/year) + (Principal collected from Customers during the period/year)] / [(Interest Expense for the period/year) + (Principal repaid of the borrowings during the period/year)] | | | | 2.58 | 1.10 | 1.75 |
| 16 Interest Service Coverage Ratio (Earnings before Interest and Tax / Interest Expense) | | | | 1.58 | 1.58 | 1.58 |

Notes to the Financial Results:

- 1 The standalone financial results of Indiabulls Housing Finance Limited ('IBHFL', 'the Company') for the quarter and six months ended September 30, 2017 have been reviewed by the Audit Committee and subsequently approved at the meeting of the Board of Directors held on October 23, 2017. The standalone financial results have been subjected to a limited review by the Statutory Auditors of the Company.
- 2 The income received/recognised by the Company from its Cash equivalents and Current investments in the form of Dividend Income on Units of Mutual Funds, Dividend from Subsidiaries, Profit on appreciation of Mutual Funds (unquoted) and Profit on sale of Current Investments, is included in Other Income above.
- 3 The comparative financial information of the Company for the immediately preceding quarter ended June 30, 2017, corresponding quarter and half year ended September 30, 2016 were limited reviewed by the predecessor auditor and the financial statements of the Company for the year ended March 31, 2017 were audited by the predecessor auditor.
- 4 During the current quarter, upon exercise of Stock options by the eligible employees, the Company had issued an aggregate of 33,540 (Thirty Three Thousand Five Hundred and Forty) Equity shares of face value Rs. 2/- each. Consequent to the said allotment, the paid-up Equity share capital of the Company stands increased from Rs. 848,695,200/- divided into 424,347,600 Equity shares of face value Rs. 2/- each to Rs. 848,762,280/- divided into 424,381,140 Equity shares of face value Rs. 2/- each.
- 5 In respect of Non Convertible Debentures (NCDs) the premium/discount on redemption (accrued but not due) amounting to Rs. 9,934.22 Lakhs for the six months ended September 30, 2017 (including Rs. 5,417.44 Lakhs for the quarter ended September 30, 2017) and amounting to Rs. 6,637.05 Lakhs for the six months ended September 30, 2016 (including Rs. 3,198.61 Lakhs for the quarter ended September 30, 2016) has been adjusted net of tax against the Securities Premium Account.
- 6 Debenture issue expenses amounting to Rs. 4,032.66 Lakhs for the six months ended September 30, 2017 (including Rs. 3,068.78 Lakhs for the quarter ended September 30, 2017) and amounting to Rs. 11,662.99 Lakhs for the six months ended September 30, 2016 (including Rs. 9,386.12 Lakhs for the quarter ended September 30, 2016) has been adjusted net of tax against the Securities Premium Account.
- 7 **During the current quarter, ICRA has upgraded/ assigned/ reaffirmed the following Ratings:-**

| | |
|---|---------------------------------|
| Long Term Bank Facilities of Rs. 470.00 Billion | [ICRA]AAA (Stable); Outstanding |
| Non-convertible debenture programme of Rs. 452.00 Billion | [ICRA]AAA (Stable); Outstanding |
| Subordinated Debt Programme of Rs. 50.0 Billion | [ICRA]AAA(Stable); Outstanding |
| Commercial Paper Programme of Rs. 180.00 Billion (Enhanced from Rs. 150.00 Billion) | [ICRA]A1+; Assigned |
- 8 **During the current quarter, CARE has reaffirmed the following Ratings:-**

| | |
|--|---|
| Long-Term Debt of Rs. 413.00 Billion | CARE AAA (Outlook:Stable) (Reaffirmed) |
| Subordinate Debt of Rs. 50.00 Billion | CARE AAA (Outlook:Stable) (Reaffirmed) |
| Perpetual Debt of Rs. 2.00 Billion | CARE AA+ (Outlook:Stable) (Reaffirmed) |
| Long-term / Short-term Bank Facilities of Rs. 525.00 Billion | CARE AAA (Outlook:Stable) / CARE A1+ (Reaffirmed) |
- 9 **During the current quarter, CRISIL has upgraded / Reaffirmed the following Ratings:-**

| | |
|--|--|
| Long Term/ Short-term Bank Loan Facility of Rs. 245.4998 Billion (Reduced from Rs. 275.4998 Billion) | CRISIL AA+/Positive (Reaffirmed) / CRISIL A1+ (Reaffirmed) |
| Non-Convertible Debentures of Rs. 93.00 Billion | CRISIL AA+/Positive (Reaffirmed) |
| Subordinated Debt of Rs. 5.0 Billion | CRISIL AA+/Positive (Reaffirmed) |
| Retail Bonds of Rs. 30.0 Billion | CRISIL AA+/Positive (Reaffirmed) |
| Commercial Paper Programme of Rs. 180.00 Billion (Enhanced from Rs. 150.00 Billion) | CRISIL A1+ (Reaffirmed) |
| Short-Term Non-Convertible Debentures of Rs. 10.00 Billion | CRISIL A1+ (Reaffirmed) |
- 10 **During the current quarter, Brickwork has reaffirmed the following Ratings:-**

| | |
|---|--------------------------|
| NCD Issue of Rs. 270.00 Billion | BWR AAA (Outlook:Stable) |
| Subordinate Debt Issue Program of Rs. 30.00 Billion | BWR AAA (Outlook:Stable) |
| Perpetual Debt Issue of Rs. 1.50 Billion | BWR AA+ (Outlook:Stable) |
- 11 The second interim dividend of Rs. 9/- per equity share (450% of the face value of Rs. 2/- per equity share) was approved at the meeting of the Board of Directors of the Company held on July 24, 2017 and the Company had transferred Rs. 38,191.28 Lakhs (excluding corporate dividend tax) on July 28, 2017 and Rs. 3.02 Lakhs (excluding corporate dividend tax) on August 03, 2017 into the designated Dividend Account.
- 12 The Board of Directors of the Company at its meeting held on October 23, 2017 has declared third interim dividend of Rs. 9/- per equity share.

13 Segment Results:
(Rupees in Lakhs)

| Particulars | Quarter ended | | | Six Months ended | | Year ended |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|
| | 30.09.17 | 30.06.17 | 30.09.16 | 30.09.17 | 30.09.16 | 31.03.17 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 Segment Revenue | | | | | | |
| Investing & Financing related activities (Refer Note 2) | 317,327.53 | 303,723.02 | 270,780.47 | 621,050.55 | 519,744.66 | 1,118,630.74 |
| Fee Income | 1,034.89 | 1,246.40 | 1,404.41 | 2,281.29 | 3,017.46 | 5,868.39 |
| Total | 318,362.42 | 304,969.42 | 272,184.88 | 623,331.84 | 522,762.12 | 1,124,499.13 |
| Less: Inter Segment Revenue | - | - | - | - | - | - |
| Income from Operations | 318,362.42 | 304,969.42 | 272,184.88 | 623,331.84 | 522,762.12 | 1,124,499.13 |

| | | | | | | | |
|----------|--|----------------------|----------------------|---------------------|----------------------|---------------------|----------------------|
| 2 | Segment Results profit before Tax and after Finance costs | | | | | | |
| | Investing & Financing related activities | 102,384.08 | 98,145.61 | 84,276.57 | 200,529.69 | 169,340.84 | 366,838.64 |
| | Fee Income | 1,024.94 | 1,236.55 | 1,394.46 | 2,261.49 | 2,997.66 | 5,828.90 |
| | Total | 103,409.02 | 99,382.16 | 85,671.03 | 202,791.18 | 172,338.50 | 372,667.54 |
| | Less: Other un-allocable expenditure net off unallocable income | 375.30 | 470.45 | 327.80 | 845.75 | 653.99 | 4,589.29 |
| | Total Profit Before Tax | 103,033.72 | 98,911.71 | 85,343.23 | 201,945.43 | 171,684.51 | 368,078.25 |
| 3 | Segment Assets | | | | | | |
| | Investing & Financing related activities | 11,027,081.81 | 10,279,931.14 | 8,950,369.96 | 11,027,081.81 | 8,950,369.96 | 9,984,387.14 |
| | Fee Income | 328.30 | 479.20 | 264.52 | 328.30 | 264.52 | 410.94 |
| | Unallocable Segment Assets | 64,256.32 | 45,812.16 | 37,276.09 | 64,256.32 | 37,276.09 | 44,233.84 |
| | Total | 11,091,666.43 | 10,326,222.50 | 8,987,910.57 | 11,091,666.43 | 8,987,910.57 | 10,029,031.92 |
| 4 | Segment Liabilities | | | | | | |
| | Investing & Financing related activities | 9,858,629.75 | 9,131,839.08 | 7,847,907.15 | 9,858,629.75 | 7,847,907.15 | 8,822,790.27 |
| | Fee Income | - | - | - | - | - | - |
| | Unallocable Segment Liabilities | 21,340.25 | 9,797.57 | 16,100.08 | 21,340.25 | 16,100.08 | 19,309.98 |
| | Total | 9,879,970.00 | 9,141,636.65 | 7,864,007.23 | 9,879,970.00 | 7,864,007.23 | 8,842,100.25 |
| 5 | Capital Employed (Segment Assets - Segment Liabilities) | | | | | | |
| | Investing & Financing related activities | 1,168,452.06 | 1,148,092.06 | 1,102,462.81 | 1,168,452.06 | 1,102,462.81 | 1,161,596.87 |
| | Fee Income | 328.30 | 479.20 | 264.52 | 328.30 | 264.52 | 410.94 |
| | Unallocable Capital Employed | 42,916.07 | 36,014.59 | 21,176.01 | 42,916.07 | 21,176.01 | 24,923.86 |
| | Total | 1,211,696.43 | 1,184,585.85 | 1,123,903.34 | 1,211,696.43 | 1,123,903.34 | 1,186,931.67 |

Note: "Fee Income" business segment mainly comprises of Financial Service related fee based advisory services income, selling of Insurance products as a Licensed Corporate Agent; and other related ancillary services.

| | | | |
|-----------|--|---|---|
| 14 | Statement of Assets and Liabilities: | (Rupees in Lakhs) | |
| | Particulars | As at 30.09.17 (Unaudited) | As at 31.03.17 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 8,487.62 | 8,477.12 |
| | (b) Reserves and Surplus | 1,203,208.81 | 1,178,414.04 |
| | Sub-total - Shareholders' Funds | 1,211,696.43 | 1,186,891.16 |
| 2 | Share application money pending allotment | - | 40.51 |
| 3 | Non-Current Liabilities | | |
| | (a) Long-term borrowings | 5,569,709.67 | 5,298,891.72 |
| | (b) Deferred tax Liabilities (net) | 14,474.74 | 11,835.47 |
| | (c) Other Long term liabilities | 26,726.46 | 15,908.70 |
| | (d) Long term provisions | 88,389.76 | 76,947.16 |
| | Sub-total - Non-Current Liabilities | 5,699,300.63 | 5,403,583.05 |

| | | | |
|------------------------------|---|----------------------|----------------------|
| 4 | Current Liabilities | | |
| | (a) Short-term borrowings | 1,972,224.99 | 1,658,299.76 |
| | (b) Trade payables | | |
| | (i) Total outstanding dues of micro enterprises and small enterprises; and | - | - |
| | (ii) Total outstanding dues of creditors other than micro enterprises and small enterprises | 2,022.37 | 593.56 |
| | (c) Other current liabilities | 2,181,454.12 | 1,750,976.43 |
| (d) Short-term provisions | 24,967.89 | 28,647.45 | |
| | Sub-total - Current Liabilities | 4,180,669.37 | 3,438,517.20 |
| | TOTAL- EQUITY AND LIABILITIES | 11,091,666.43 | 10,029,031.92 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | | |
| | (i) Tangible assets | 8,800.72 | 8,178.29 |
| | (ii) Intangible assets | 472.77 | 205.09 |
| | (b) Non-current investments | 173,461.37 | 153,022.11 |
| | (c) Long term loans and advances | 7,611,648.22 | 7,133,540.30 |
| (d) Other non-current assets | 38,164.12 | 21,420.60 | |
| | Sub-total - Non-current assets | 7,832,547.20 | 7,316,366.39 |
| 2 | Current assets | | |
| | (a) Current investments | 1,944,107.49 | 1,263,486.74 |
| | (b) Trade receivables | 327.85 | 410.49 |
| | (c) Cash and cash equivalents | 218,313.91 | 544,411.88 |
| | (d) Short-term loans and advances | 968,734.91 | 816,696.12 |
| | (e) Other current assets | 127,635.07 | 87,660.30 |
| | Sub-total - Current assets | 3,259,119.23 | 2,712,665.53 |
| | TOTAL- ASSETS | 11,091,666.43 | 10,029,031.92 |

15 Figures for the prior year / period have been regrouped and / or reclassified wherever considered necessary.

Registered Office: M-62&63, First Floor, Connaught Place, New Delhi- 110 001.

For and on behalf of the Board of Directors

Place : Mumbai

Gagan Banga

Date : October 23, 2017

Vice-Chairman, Managing Director & CEO

Indiabulls Housing Finance Limited (as standalone entity)

(CIN: L65922DL2005PLC136029)

Unaudited Standalone Financial Results for the six months ended September 30, 2017

Additional Information in Compliance with Chapter V (Obligations of Listed Entity Which has Listed its Non-Convertible Debt Securities) of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015

(a) Details of Credit Rating

(i) ICRA has upgraded/ assigned/ reaffirmed the following Ratings:-

| | |
|---|---------------------------------|
| Long Term Bank Facilities of Rs. 470.00 Billion | [ICRA]AAA (Stable); Outstanding |
| Non-convertible debenture programme of Rs. 452.00 Billion | [ICRA]AAA (Stable); Outstanding |
| Subordinated Debt Programme of Rs. 50.0 Billion | [ICRA]AAA(Stable); Outstanding |
| Commercial Paper Programme of Rs. 180.00 Billion (Enhanced from Rs. 150.00 Billion) | [ICRA]A1+; Assigned |

(ii) CARE has reaffirmed the following Ratings:-

| | |
|--|---|
| Long-Term Debt of Rs. 413.00 Billion | CARE AAA (Outlook:Stable) (Reaffirmed) |
| Subordinate Debt of Rs. 50.00 Billion | CARE AAA (Outlook:Stable) (Reaffirmed) |
| Perpetual Debt of Rs. 2.00 Billion | CARE AA+ (Outlook:Stable) (Reaffirmed) |
| Long-term / Short-term Bank Facilities of Rs. 525.00 Billion | CARE AAA (Outlook:Stable) / CARE A1+ (Reaffirmed) |

(iii) CRISIL has upgraded / Reaffirmed the following Ratings:-

| | |
|--|--|
| Long Term/ Short-term Bank Loan Facility of Rs. 245.4998 Billion (Reduced from Rs. 275.4998 Billion) | CRISIL AA+/Positive (Reaffirmed) / CRISIL A1+ (Reaffirmed) |
| Non-Convertible Debentures of Rs. 93.00 Billion | CRISIL AA+/Positive (Reaffirmed) |
| Subordinated Debt of Rs. 5.0 Billion | CRISIL AA+/Positive (Reaffirmed) |
| Retail Bonds of Rs. 30.0 Billion | CRISIL AA+/Positive (Reaffirmed) |
| Commercial Paper Programme of Rs. 180.00 Billion (Enhanced from Rs. 150.00 Billion) | CRISIL A1+ (Reaffirmed) |
| Short-Term Non-Convertible Debentures of Rs. 10.00 Billion | CRISIL A1+ (Reaffirmed) |

(iv) Brickwork has reaffirmed the following Ratings:-

| | |
|---|--------------------------|
| NCD Issue of Rs. 270.00 Billion | BWR AAA (Outlook:Stable) |
| Subordinate Debt Issue Program of Rs. 30.00 Billion | BWR AAA (Outlook:Stable) |
| Perpetual Debt Issue of Rs. 1.50 Billion | BWR AA+ (Outlook:Stable) |

(b) Asset Cover available

The listed Non-Convertible Debentures of the Company aggregating Rs. 42,322.44 Crore as on 30th September 2017 are secured by way of paripassu charge on the Company's current assets (both present and future), current and future loans assets (including monies receivable thereunder) and certain properties. The asset cover thereof exceeds the required cover to be maintained for the said debentures.

| | Particulars | As on September 30, 2017 |
|-----|---|---------------------------------|
| (c) | Debt Equity Ratio (Loan Funds / Own Funds) | 7.67 |
| (d) | Previous due dates for the payment of interest / repayment of principal of Non Convertible Debentures | Details as per Annexure 1 |

| | | |
|-------|--|--------------|
| (e) | Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares /Principal along with the amount of interest/ dividend of Non-Convertible Preference Shares payable and the redemption amount | N.A. |
| (f) | Debt Service Coverage Ratio [(Earnings before Interest and Tax for the period/year) + (Principal collected from Customers during the period/year)] / [(Interest Expense for the period/year) + (Principal repaid of the borrowings during the period/year)] | 2.58 |
| (g) | Interest Service Coverage Ratio (Earnings before Interest and Tax / Interest Expense) | 1.58 |
| (h) | Outstanding Redeemable Preference Shares (quantity and value) | N.A. |
| (i) 1 | Capital Redemption Reserve (Rs. in Lakhs) | 36.27 |
| (i) 2 | Debenture Redemption Reserve (Rs. in Lakhs) | 33,677.67 |
| (j) | Net worth (Rs. in Lakhs) | 1,211,696.43 |
| (k) | Net Profit after Tax (Rs. in Lakhs) | 153,011.66 |
| (l) | Earnings per Share (EPS) - Basic (Amount in Rs.) | 36.06 |

Detail of Payment of Interest of Non Convertible Debentures from 1st April 2017 to 30th September 2017- Annexure -1 (a)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 1 | INE148I07100 | 03-Apr-12 | 03-Apr-22 | 1,250,000,000 | 3-Apr-17 |
| 2 | INE148I07118 | 30-Apr-12 | 30-Apr-17 | 5,000,000,000 | 29-Apr-17 |
| 3 | INE148I07BH2 | 09-Mar-15 | 10-Apr-17 | 120,000,000 | 10-Apr-17 |
| 4 | INE148I07BQ3 | 30-Mar-15 | 11-Apr-17 | 90,000,000 | 11-Apr-17 |
| 5 | INE148I07BT7 | 15-Apr-15 | 10-Apr-17 | 115,000,000 | 10-Apr-17 |
| 6 | INE148I07BU5 | 15-Apr-15 | 11-Apr-17 | 245,000,000 | 11-Apr-17 |
| 7 | INE148I07CB3 | 02-Jun-15 | 27-Apr-17 | 25,000,000 | 27-Apr-17 |
| 8 | INE148I07EJ2 | 12-Apr-16 | 12-Apr-19 | 250,000,000 | 12-Apr-17 |
| 9 | INE148I07EK0 | 12-Apr-16 | 12-Apr-21 | 250,000,000 | 12-Apr-17 |
| 10 | INE148I07EL8 | 12-Apr-16 | 11-Apr-26 | 350,000,000 | 12-Apr-17 |
| 11 | INE148I07EM6 | 29-Apr-16 | 29-Apr-26 | 2,070,000,000 | 29-Apr-17 |
| 12 | INE148I07779 | 20-Aug-14 | 18-Aug-17 | 300,000,000 | 20-Apr-17 |
| 13 | INE148I07BV3 | 19-May-15 | 19-May-25 | 250,000,000 | 19-May-17 |
| 14 | INE148I07EN4 | 10-May-16 | 10-May-21 | 250,000,000 | 10-May-17 |
| 15 | INE148I07EO2 | 10-May-16 | 08-May-26 | 250,000,000 | 10-May-17 |
| 16 | INE148I07EP9 | 23-May-16 | 21-May-21 | 250,000,000 | 23-May-17 |
| 17 | INE148I07ER5 | 30-May-16 | 20-Mar-18 | 5,500,000,000 | 30-May-17 |
| 18 | INE148I07ES3 | 30-May-16 | 29-May-26 | 250,000,000 | 30-May-17 |
| 19 | INE148I07647 | 05-Jun-14 | 05-Jun-17 | 3,000,000,000 | 5-Jun-17 |
| 20 | INE148I07639 | 05-Jun-14 | 05-Jun-24 | 250,000,000 | 5-Jun-17 |
| 21 | INE148I07654 | 16-Jun-14 | 16-Jun-17 | 250,000,000 | 16-Jun-17 |
| 22 | INE148I07704 | 27-Jun-14 | 27-Jun-17 | 3,250,000,000 | 27-Jun-17 |
| 23 | INE148I07746 | 30-Jun-14 | 30-Jun-24 | 250,000,000 | 30-Jun-17 |
| 24 | INE148I07CC1 | 11-Jun-15 | 11-Jun-20 | 500,000,000 | 12-Jun-17 |
| 25 | INE148I07CH0 | 19-Jun-15 | 19-Jun-17 | 3,000,000,000 | 19-Jun-17 |
| 26 | INE148I07CL2 | 23-Jun-15 | 23-Jun-17 | 4,000,000,000 | 23-Jun-17 |
| 27 | INE148I07CN8 | 26-Jun-15 | 26-Jun-25 | 10,000,000,000 | 27-Jun-17 |
| 28 | INE148I07CM0 | 26-Jun-15 | 26-Jun-18 | 1,000,000,000 | 27-Jun-17 |
| 29 | INE148I07EU9 | 01-Jun-16 | 29-May-21 | 100,000,000 | 1-Jun-17 |
| 30 | INE148I07EV7 | 07-Jun-16 | 07-Jun-21 | 150,000,000 | 7-Jun-17 |
| 31 | INE148I07EW5 | 07-Jun-16 | 05-Jun-26 | 250,000,000 | 7-Jun-17 |
| 32 | INE148I07EX3 | 08-Jun-16 | 09-Jun-17 | 1,000,000,000 | 8-Jun-17 |
| 33 | INE148I07EY1 | 20-Jun-16 | 20-Jun-18 | 2,000,000,000 | 21-Jun-17 |
| 34 | INE148I07EZ8 | 23-Jun-16 | 21-Jun-19 | 500,000,000 | 23-Jun-17 |
| 35 | INE148I07FA8 | 28-Jun-16 | 28-Jun-18 | 500,000,000 | 28-Jun-17 |
| 36 | INE148I07FB6 | 30-Jun-16 | 13-Jun-18 | 700,000,000 | 30-Jun-17 |
| 37 | INE148I07FC4 | 30-Jun-16 | 16-Aug-18 | 700,000,000 | 30-Jun-17 |
| 38 | INE148I07FD2 | 30-Jun-16 | 11-Jun-19 | 100,000,000 | 30-Jun-17 |
| 39 | INE148I07FE0 | 30-Jun-16 | 28-Jun-19 | 3,400,000,000 | 30-Jun-17 |
| 40 | INE148I07FF7 | 30-Jun-16 | 15-Jul-19 | 750,000,000 | 30-Jun-17 |
| 41 | INE148I07FG5 | 30-Jun-16 | 30-Jun-26 | 2,000,000,000 | 30-Jun-17 |
| 42 | INE894F07550 | 28-Jun-12 | 28-Jun-22 | 8,000,000,000 | 28-Jun-17 |
| 43 | INE148I07886 | 29-Sep-14 | 29-Sep-17 | 500,000,000 | 16-Jun-17 |
| 44 | INE894F07543 | 06-Jul-12 | 06-Jul-22 | 200,000,000 | 6-Jul-17 |
| 45 | INE148I07BY7 | 01-Jun-15 | 24-Jul-17 | 1,000,000,000 | 24-Jul-17 |
| 46 | INE148I07CS7 | 10-Jul-15 | 17-Jul-17 | 130,000,000 | 17-Jul-17 |
| 47 | INE148I07CT5 | 16-Jul-15 | 16-Jul-17 | 250,000,000 | 15-Jul-17 |
| 48 | INE148I07FH3 | 18-Jul-16 | 16-Mar-18 | 1,350,000,000 | 18-Jul-17 |
| 49 | INE148I07FI1 | 18-Jul-16 | 18-Jul-18 | 2,000,000,000 | 18-Jul-17 |
| 50 | INE148I07FJ9 | 22-Jul-16 | 22-Jul-26 | 250,000,000 | 24-Jul-17 |

Detail of Payment of Interest of Non Convertible Debentures from 1st April 2017 to 30th September 2017- Annexure -1 (a) (Continued)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 51 | INE148I07357 | 29-Aug-13 | 29-Aug-23 | 10,000,000,000 | 29-Aug-17 |
| 52 | INE148I07CW9 | 03-Aug-15 | 03-Aug-17 | 250,000,000 | 3-Aug-17 |
| 53 | INE148I07CX7 | 07-Aug-15 | 07-Aug-20 | 150,000,000 | 7-Aug-17 |
| 54 | INE148I07CZ2 | 13-Aug-15 | 13-Aug-20 | 150,000,000 | 14-Aug-17 |
| 55 | INE148I07DA3 | 20-Aug-15 | 20-Aug-18 | 250,000,000 | 20-Aug-17 |
| 56 | INE148I07DB1 | 24-Aug-15 | 20-Aug-18 | 2,000,000,000 | 20-Aug-17 |
| 57 | INE148I07FE0 | 30-Jun-16 | 28-Jun-19 | 100,000,000 | 22-Aug-17 |
| 58 | INE148I07BK6 | 09-Mar-15 | 09-Mar-19 | 500,000,000 | 28-Aug-17 |
| 59 | INE148I07FE0 | 30-Jun-16 | 28-Jun-19 | 450,000,000 | 28-Aug-17 |
| 60 | INE894F07709 | 16-Jan-13 | 16-Jan-18 | 120,000,000 | 28-Aug-17 |
| 61 | INE148I07DC9 | 27-Aug-15 | 27-Aug-18 | 700,000,000 | 28-Aug-17 |
| 62 | INE148I07DD7 | 31-Aug-15 | 31-Aug-18 | 200,000,000 | 31-Aug-17 |
| 63 | INE148I07FK7 | 09-Aug-16 | 09-Mar-18 | 1,500,000,000 | 9-Aug-17 |
| 64 | INE148I07FL5 | 09-Aug-16 | 09-Aug-18 | 8,500,000,000 | 9-Aug-17 |
| 65 | INE148I07FM3 | 09-Aug-16 | 09-Aug-18 | 4,500,000,000 | 9-Aug-17 |
| 66 | INE148I07FN1 | 09-Aug-16 | 09-Aug-19 | 2,050,000,000 | 9-Aug-17 |
| 67 | INE148I07FO9 | 11-Aug-16 | 09-Feb-18 | 4,500,000,000 | 11-Aug-17 |
| 68 | INE148I07FP6 | 11-Aug-16 | 10-Aug-18 | 9,750,000,000 | 11-Aug-17 |
| 69 | INE148I07FQ4 | 11-Aug-16 | 10-Aug-18 | 4,250,000,000 | 11-Aug-17 |
| 70 | INE148I07FR2 | 11-Aug-16 | 09-Aug-19 | 550,000,000 | 11-Aug-17 |
| 71 | INE148I07FS0 | 11-Aug-16 | 11-Aug-21 | 100,000,000 | 11-Aug-17 |
| 72 | INE148I07FT8 | 16-Aug-16 | 16-Aug-21 | 8,000,000,000 | 16-Aug-17 |
| 73 | INE148I07FU6 | 22-Aug-16 | 22-Aug-19 | 16,000,000,000 | 22-Aug-17 |
| 74 | INE148I07FV4 | 23-Aug-16 | 23-Aug-21 | 7,000,000,000 | 23-Aug-17 |
| 75 | INE148I07HS6 | 25-Jul-17 | 24-Aug-18 | 3,250,000,000 | 25-Aug-17 |
| 76 | INE148I07886 | 29-Sep-14 | 29-Sep-17 | 1,310,000,000 | 29-Sep-17 |
| 77 | INE148I07894 | 29-Sep-14 | 29-Sep-19 | 950,000,000 | 29-Sep-17 |
| 78 | INE148I07DE5 | 04-Sep-15 | 04-Sep-20 | 10,000,000,000 | 4-Sep-17 |
| 79 | INE148I07DF2 | 18-Sep-15 | 18-Sep-20 | 4,250,000,000 | 18-Sep-17 |
| 80 | INE148I07FW2 | 02-Sep-16 | 31-Aug-18 | 500,000,000 | 1-Sep-17 |
| 81 | INE148I07FX0 | 02-Sep-16 | 02-Mar-20 | 1,000,000,000 | 1-Sep-17 |
| 82 | INE148I07GW0 | 21-Mar-17 | 21-Mar-22 | 6,000,000,000 | 21-Sep-17 |
| 83 | INE148I07GX8 | 22-Mar-17 | 22-Mar-22 | 1,600,000,000 | 22-Sep-17 |
| 84 | INE148I07HC0 | 30-Mar-17 | 30-Mar-22 | 3,500,000,000 | 29-Sep-17 |
| 85 | INE894F07360 | 07-Sep-11 | 07-Sep-21 | 5,000,000,000 | 7-Sep-17 |
| 86 | INE148I07HW8 | 22-Aug-16 | 22-Aug-19 | 250,000,000 | 5-Sep-17 |
| 87 | INE148I07HW8 | 22-Aug-16 | 22-Aug-19 | 1,000,000,000 | 6-Sep-17 |
| 88 | INE148I07DC9 | 27-Aug-15 | 27-Aug-18 | 100,000,000 | 11-Sep-17 |
| 89 | INE148I07HW8 | 22-Aug-16 | 22-Aug-19 | 500,000,000 | 15-Sep-17 |
| 90 | | 15-Sep-16 | 15-Oct-19 | 13,300,000,000 | 15-Sep-17 |
| 91 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Apr-17 |
| 92 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Apr-17 |
| 93 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-May-17 |
| 94 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-May-17 |
| 95 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 27-Jun-17 |
| 96 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 27-Jun-17 |
| 97 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Jul-17 |
| 98 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Jul-17 |
| 99 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 28-Aug-17 |
| 100 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 28-Aug-17 |
| 101 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Sep-17 |
| 102 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Sep-17 |

Detail of Payment of Interest of Non Convertible Debentures from 1st April 2017 to 30th September 2017- Annexure -1 (a) (Continued)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------------|----------------------|
| 103 | INE148I07FY8 | 26-Sep-16 | 26-Sep-19 | 267,128,000 | 26-Sep-17 |
| 104 | INE148I07FZ5 | 26-Sep-16 | 26-Sep-19 | 5,619,200,000 | 26-Sep-17 |
| 105 | INE148I07GA6 | 26-Sep-16 | 26-Sep-19 | 653,152,000 | 26-Sep-17 |
| 106 | INE148I07GE8 | 26-Sep-16 | 26-Sep-21 | 33,896,263,000 | 26-Sep-17 |
| 107 | INE148I07GF5 | 26-Sep-16 | 26-Sep-21 | 13,112,298,000 | 26-Sep-17 |
| 108 | INE148I07GK5 | 26-Sep-16 | 26-Sep-26 | 9,907,552,000 | 26-Sep-17 |
| 109 | INE148I07GL3 | 26-Sep-16 | 26-Sep-26 | 4,044,991,000 | 26-Sep-17 |
| 110 | INE148I08249 | 26-Sep-16 | 26-Sep-26 | 1,500,000 | 26-Sep-17 |
| 111 | INE148I08256 | 26-Sep-16 | 26-Sep-26 | 1,953,479,000 | 26-Sep-17 |
| 112 | INE148I08116 | 23-May-13 | 23-May-23 | 200,000,000 | 23-May-17 |
| 113 | INE894F08020 | 31-Jan-12 | 31-May-17 | 150,000,000 | 31-May-17 |
| 114 | INE148I08124 | 03-Jun-13 | 03-Jun-23 | 1,250,000,000 | 3-Jun-17 |
| 115 | INE894F08079 | 05-Jun-12 | 05-Jun-22 | 150,000,000 | 5-Jun-17 |
| 116 | INE894F08087 | 05-Jun-12 | 05-Jun-27 | 1,100,300,000 | 5-Jun-17 |
| 117 | INE894F08046 | 22-Feb-12 | 22-Jun-17 | 1,000,000 | 22-Jun-17 |
| 118 | INE894F08103 | 28-Jun-12 | 28-Jun-27 | 1,000,000,000 | 28-Jun-17 |
| 119 | INE148I08215 | 29-Jun-16 | 29-Jun-26 | 6,097,000,000 | 29-Jun-17 |
| 120 | INE894F08111 | 30-Jun-12 | 30-Jun-27 | 496,500,000 | 30-Jun-17 |
| 121 | INE148I08173 | 17-Jul-14 | 17-Jul-24 | 100,000,000 | 17-Jul-17 |
| 122 | INE148I08199 | 21-Jul-15 | 21-Jul-25 | 81,500,000 | 21-Jul-17 |
| 123 | INE148I08207 | 03-Aug-15 | 03-Aug-25 | 1,650,000,000 | 3-Aug-17 |
| 124 | INE148I08132 | 23-Sep-13 | 23-Sep-23 | 250,000,000 | 25-Sep-17 |
| 125 | INE148I08140 | 27-Sep-13 | 27-Sep-23 | 250,000,000 | 27-Sep-17 |
| 126 | INE894F08095 | 28-Jun-12 | 28-Jun-22 | 1,000,000,000 | 28-Jun-17 |
| | | | Total | 286,423,565,000 | |

Details of Repayment of Principal of Non Convertible Debentures from 1st April 2017 to 30th September 2017- Annexure -1 (b)

| S.No. | ISIN No. | Date of Issue | Due Date | Principal Amount |
|--------------|-----------------|----------------------|-----------------|-------------------------|
| 1 | INE148I07118 | 30-Apr-12 | 30-Apr-17 | 5,000,000,000 |
| 2 | INE894F07709 | 16-Jan-13 | 16-Jan-18 | 120,000,000 |
| 3 | INE148I07647 | 05-Jun-14 | 05-Jun-17 | 3,000,000,000 |
| 4 | INE148I07654 | 16-Jun-14 | 16-Jun-17 | 250,000,000 |
| 5 | INE148I07704 | 27-Jun-14 | 27-Jun-17 | 3,250,000,000 |
| 6 | INE148I07779 | 20-Aug-14 | 18-Aug-17 | 300,000,000 |
| 7 | INE148I07886 | 29-Sep-14 | 29-Sep-17 | 1,310,000,000 |
| 8 | INE148I07886 | 29-Sep-14 | 29-Sep-17 | 500,000,000 |
| 9 | INE148I07BH2 | 09-Mar-15 | 10-Apr-17 | 120,000,000 |
| 10 | INE148I07BK6 | 09-Mar-15 | 09-Mar-19 | 500,000,000 |
| 11 | INE148I07BQ3 | 30-Mar-15 | 11-Apr-17 | 90,000,000 |
| 12 | INE148I07BT7 | 15-Apr-15 | 10-Apr-17 | 115,000,000 |
| 13 | INE148I07BU5 | 15-Apr-15 | 11-Apr-17 | 245,000,000 |
| 14 | INE148I07BY7 | 01-Jun-15 | 24-Jul-17 | 1,000,000,000 |
| 15 | INE148I07CB3 | 02-Jun-15 | 27-Apr-17 | 25,000,000 |
| 16 | INE148I07CH0 | 19-Jun-15 | 19-Jun-17 | 3,000,000,000 |
| 17 | INE148I07CL2 | 23-Jun-15 | 23-Jun-17 | 4,000,000,000 |
| 18 | INE148I07CS7 | 10-Jul-15 | 17-Jul-17 | 130,000,000 |
| 19 | INE148I07CT5 | 16-Jul-15 | 16-Jul-17 | 250,000,000 |
| 20 | INE148I07CW9 | 03-Aug-15 | 03-Aug-17 | 250,000,000 |
| 21 | INE148I07DC9 | 27-Aug-15 | 27-Aug-18 | 100,000,000 |
| 22 | INE148I07EX3 | 08-Jun-16 | 09-Jun-17 | 1,000,000,000 |
| 23 | INE148I07FE0 | 30-Jun-16 | 28-Jun-19 | 100,000,000 |
| 24 | INE148I07FE0 | 30-Jun-16 | 28-Jun-19 | 450,000,000 |
| 25 | INE148I07FU6 | 22-Aug-16 | 22-Aug-19 | 1,750,000,000 |
| 26 | INE148I07464 | 17-Feb-14 | 06-Apr-17 | 30,000,000 |
| 27 | INE148I07472 | 17-Feb-14 | 17-Aug-17 | 150,000,000 |
| 28 | INE148I07605 | 05-Jun-14 | 29-May-17 | 60,000,000 |
| 29 | INE148I07613 | 05-Jun-14 | 27-Apr-17 | 90,000,000 |
| 30 | INE148I07720 | 30-Jun-14 | 26-Jun-17 | 50,000,000 |
| 31 | INE148I07795 | 05-Sep-14 | 08-Aug-17 | 190,000,000 |

Details of Repayment of Principal of Non Convertible Debentures from 1st April 2017 to 30th September 2017- Annexure -1 (b) (Continued)

| S.No. | ISIN No. | Date of Issue | Due Date | Principal Amount |
|--------------|-----------------|----------------------|-----------------|-------------------------|
| 32 | INE148I07803 | 05-Sep-14 | 30-Aug-17 | 130,000,000 |
| 33 | INE148I07811 | 05-Sep-14 | 11-Sep-17 | 280,000,000 |
| 34 | INE148I07845 | 17-Sep-14 | 25-Sep-17 | 430,000,000 |
| 35 | INE148I07910 | 29-Sep-14 | 31-Jul-17 | 50,000,000 |
| 36 | INE148I07CE7 | 10-Jun-15 | 12-Jun-17 | 50,000,000 |
| 37 | INE894F08020 | 31-Jan-12 | 31-May-17 | 150,000,000 |
| 38 | INE894F08046 | 22-Feb-12 | 22-Jun-17 | 1,000,000 |
| | | | Total | 28,516,000,000 |

Details of Due date of Repayment of Principal of Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (C)

| S.No. | ISIN No. | Date of Issue | Date of Maturity | Principal Amount |
|--------------|-----------------|----------------------|-------------------------|-------------------------|
| 1 | INE148I08017 | 26-Mar-12 | 26-Mar-18 | 1,250,000,000 |
| 2 | INE148I07233 | 19-Mar-13 | 19-Mar-18 | 1,000,000,000 |
| 3 | INE148I07258 | 25-Mar-13 | 25-Mar-18 | 150,000,000 |
| 4 | INE894F07642 | 17-Dec-12 | 17-Dec-17 | 401,000,000 |
| 5 | INE894F07659 | 28-Dec-12 | 28-Dec-17 | 1,500,000,000 |
| 6 | INE894F07709 | 16-Jan-13 | 16-Jan-18 | 280,000,000 |
| 7 | INE148I07977 | 13-Oct-14 | 23-Oct-17 | 30,000,000 |
| 8 | INE148I07AE1 | 31-Oct-14 | 30-Oct-17 | 50,000,000 |
| 9 | INE148I07AN2 | 25-Nov-14 | 25-Nov-17 | 250,000,000 |
| 10 | INE148I07AR3 | 02-Dec-14 | 28-Mar-18 | 1,000,000,000 |
| 11 | INE148I07BB5 | 31-Dec-14 | 31-Dec-17 | 500,000,000 |
| 12 | INE148I07BE9 | 03-Mar-15 | 05-Mar-18 | 100,000,000 |
| 13 | INE148I07BG4 | 09-Mar-15 | 09-Mar-18 | 200,000,000 |
| 14 | INE148I07BI0 | 09-Mar-15 | 09-Mar-18 | 2,350,000,000 |
| 15 | INE148I07BL4 | 09-Mar-15 | 09-Mar-18 | 4,850,000,000 |
| 16 | INE148I07BO8 | 19-Mar-15 | 19-Mar-18 | 1,000,000,000 |
| 17 | INE148I07DR7 | 19-Jan-16 | 19-Jan-18 | 500,000,000 |
| 18 | INE148I07EB9 | 23-Mar-16 | 12-Mar-18 | 2,350,000,000 |
| 19 | INE148I07EE3 | 28-Mar-16 | 28-Mar-18 | 500,000,000 |
| 20 | INE148I07EF0 | 29-Mar-16 | 29-Mar-18 | 833,332,500 |
| 21 | INE148I07ER5 | 30-May-16 | 20-Mar-18 | 5,500,000,000 |
| 22 | INE148I07FH3 | 18-Jul-16 | 16-Mar-18 | 1,350,000,000 |
| 23 | INE148I07FK7 | 09-Aug-16 | 09-Mar-18 | 1,500,000,000 |
| 24 | INE148I07FO9 | 11-Aug-16 | 09-Feb-18 | 4,500,000,000 |
| 25 | INE148I07GP4 | 08-Mar-17 | 15-Mar-18 | 4,950,000,000 |
| 26 | INE148I07HB2 | 30-Mar-17 | 30-Mar-18 | 1,350,000,000 |

Details of Due date of Repayment of Principal of Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (C) (Continued)

| S.No. | ISIN No. | Date of Issue | Date of Maturity | Principal Amount |
|--------------|-----------------|----------------------|-------------------------|-------------------------|
| 27 | INE148I07621 | 05-Jun-14 | 08-Nov-17 | 270,000,000 |
| 28 | INE148I07670 | 25-Jun-14 | 24-Nov-17 | 350,000,000 |
| 29 | INE148I07852 | 17-Sep-14 | 23-Feb-18 | 400,000,000 |
| 30 | INE148I07928 | 29-Sep-14 | 11-Oct-17 | 30,000,000 |
| 31 | INE148I07936 | 29-Sep-14 | 26-Oct-17 | 250,000,000 |
| 32 | INE148I07AA9 | 21-Oct-14 | 19-Oct-17 | 100,000,000 |
| 33 | INE148I07AB7 | 21-Oct-14 | 14-Mar-18 | 320,000,000 |
| 34 | INE148I07AC5 | 21-Oct-14 | 31-Oct-17 | 60,000,000 |
| 35 | INE148I07AH4 | 31-Oct-14 | 01-Dec-17 | 100,000,000 |
| 36 | INE148I07AI2 | 14-Nov-14 | 16-Nov-17 | 100,000,000 |
| 37 | INE148I07AP7 | 28-Nov-14 | 28-Mar-18 | 1,000,000,000 |
| 38 | INE148I07EQ7 | 23-May-16 | 03-Oct-17 | 550,000,000 |
| | | | Total | 41,774,332,500 |

Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (d)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 1 | INE148I07076 | 22-Nov-11 | 22-Nov-21 | 1,000,000,000 | 22-Nov-17 |
| 2 | INE148I07142 | 06-Nov-12 | 06-Nov-22 | 150,000,000 | 6-Nov-17 |
| 3 | INE148I07159 | 19-Nov-12 | 19-Nov-22 | 150,000,000 | 19-Nov-17 |
| 4 | INE148I07183 | 18-Dec-12 | 18-Dec-22 | 150,000,000 | 18-Dec-17 |
| 5 | INE148I07191 | 31-Dec-12 | 31-Dec-22 | 50,000,000 | 31-Dec-17 |
| 6 | INE148I07191 | 31-Dec-12 | 31-Dec-22 | 150,000,000 | 31-Dec-17 |
| 7 | INE148I07191 | 31-Dec-12 | 31-Dec-22 | 150,000,000 | 31-Dec-17 |
| 8 | INE148I07209 | 26-Feb-13 | 26-Feb-23 | 250,000,000 | 26-Feb-18 |
| 9 | INE148I07233 | 19-Mar-13 | 19-Mar-18 | 1,000,000,000 | 19-Mar-18 |
| 10 | INE148I07241 | 19-Mar-13 | 19-Mar-23 | 1,000,000,000 | 19-Mar-18 |
| 11 | INE148I07258 | 25-Mar-13 | 25-Mar-18 | 150,000,000 | 25-Mar-18 |
| 12 | INE148I07266 | 25-Mar-13 | 25-Mar-23 | 50,000,000 | 25-Mar-18 |
| 13 | INE148I07373 | 08-Oct-13 | 08-Oct-23 | 250,000,000 | 8-Oct-17 |
| 14 | INE148I07381 | 21-Nov-13 | 21-Nov-23 | 4,000,000,000 | 21-Nov-17 |
| 15 | INE148I07415 | 24-Dec-13 | 24-Dec-23 | 250,000,000 | 24-Dec-17 |
| 16 | INE148I07480 | 18-Feb-14 | 18-Feb-21 | 200,000,000 | 18-Feb-18 |
| 17 | INE148I07969 | 13-Oct-14 | 13-Oct-19 | 150,000,000 | 13-Oct-17 |
| 18 | INE148I07977 | 13-Oct-14 | 23-Oct-17 | 30,000,000 | 13-Oct-17 |
| 19 | INE148I07993 | 21-Oct-14 | 20-Apr-18 | 150,000,000 | 21-Oct-17 |
| 20 | INE148I07AE1 | 31-Oct-14 | 30-Oct-17 | 50,000,000 | 30-Oct-17 |
| 21 | INE148I07AG6 | 31-Oct-14 | 30-Oct-19 | 100,000,000 | 31-Oct-17 |
| 22 | INE148I07AJ0 | 14-Nov-14 | 14-Nov-19 | 150,000,000 | 14-Nov-17 |
| 23 | INE148I07AN2 | 25-Nov-14 | 25-Nov-17 | 250,000,000 | 25-Nov-17 |
| 24 | INE148I07AO0 | 27-Nov-14 | 27-Nov-19 | 3,000,000,000 | 27-Nov-17 |
| 25 | INE148I07AR3 | 02-Dec-14 | 28-Mar-18 | 1,000,000,000 | 2-Dec-17 |
| 26 | INE148I07AQ5 | 02-Dec-14 | 02-Dec-19 | 2,000,000,000 | 2-Dec-17 |
| 27 | INE148I07AU7 | 08-Dec-14 | 08-Dec-19 | 1,000,000,000 | 8-Dec-17 |

Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (d) (Continued)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 28 | INE148I07AV5 | 16-Dec-14 | 16-Dec-24 | 250,000,000 | 16-Dec-17 |
| 29 | INE148I07AX1 | 30-Dec-14 | 27-Apr-18 | 40,000,000 | 30-Dec-17 |
| 30 | INE148I07BB5 | 31-Dec-14 | 31-Dec-17 | 500,000,000 | 31-Dec-17 |
| 31 | INE148I07BA7 | 31-Dec-14 | 31-Dec-24 | 250,000,000 | 31-Dec-17 |
| 32 | INE148I07BE9 | 03-Mar-15 | 05-Mar-18 | 100,000,000 | 3-Mar-18 |
| 33 | INE148I07BG4 | 09-Mar-15 | 09-Mar-18 | 200,000,000 | 9-Mar-18 |
| 34 | INE148I07BI0 | 09-Mar-15 | 09-Mar-18 | 2,350,000,000 | 9-Mar-18 |
| 35 | INE148I07BL4 | 09-Mar-15 | 09-Mar-18 | 4,850,000,000 | 9-Mar-18 |
| 36 | INE148I07BO8 | 19-Mar-15 | 19-Mar-18 | 1,000,000,000 | 19-Mar-18 |
| 37 | INE148I07BP5 | 27-Mar-15 | 27-Mar-20 | 200,000,000 | 27-Mar-18 |
| 38 | INE148I07DJ4 | 20-Nov-15 | 20-Nov-20 | 1,200,000,000 | 20-Nov-17 |
| 39 | INE148I07DK2 | 20-Nov-15 | 20-Nov-22 | 100,000,000 | 20-Nov-17 |
| 40 | INE148I07DL0 | 20-Nov-15 | 20-Nov-25 | 1,700,000,000 | 20-Nov-17 |
| 41 | INE148I07DM8 | 30-Dec-15 | 30-Dec-20 | 1,350,000,000 | 29-Dec-17 |
| 42 | INE148I07DN6 | 30-Dec-15 | 30-Dec-25 | 950,000,000 | 29-Dec-17 |
| 43 | INE148I07DO4 | 31-Dec-15 | 31-Dec-25 | 100,000,000 | 30-Dec-17 |
| 44 | INE148I07DP1 | 07-Jan-16 | 07-Jan-21 | 3,000,000,000 | 6-Jan-18 |
| 45 | INE148I07DQ9 | 15-Jan-16 | 15-Jul-19 | 500,000,000 | 15-Jan-18 |
| 46 | INE148I07DS5 | 19-Jan-16 | 19-Jan-19 | 1,000,000,000 | 19-Jan-18 |
| 47 | INE148I07DT3 | 19-Jan-16 | 19-Jan-21 | 1,000,000,000 | 19-Jan-18 |
| 48 | INE148I07DR7 | 19-Jan-16 | 19-Jan-18 | 500,000,000 | 19-Jan-18 |
| 49 | INE148I07DV9 | 08-Feb-16 | 07-Feb-26 | 500,000,000 | 8-Feb-18 |
| 50 | INE148I07DU1 | 08-Feb-16 | 08-Feb-21 | 250,000,000 | 8-Feb-18 |
| 51 | INE148I07DU1 | 08-Feb-16 | 08-Feb-21 | 500,000,000 | 8-Feb-18 |
| 52 | INE148I07DX5 | 23-Feb-16 | 22-Feb-19 | 500,000,000 | 23-Feb-18 |
| 53 | INE148I07DY3 | 24-Feb-16 | 22-Feb-19 | 500,000,000 | 24-Feb-18 |
| 54 | INE148I07EA1 | 14-Mar-16 | 13-Mar-26 | 250,000,000 | 14-Mar-18 |
| 55 | INE148I07EB9 | 23-Mar-16 | 12-Mar-18 | 2,350,000,000 | 12-Mar-18 |

Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (d) (Continued)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 56 | INE148I07EE3 | 28-Mar-16 | 28-Mar-18 | 500,000,000 | 28-Mar-18 |
| 57 | INE148I07EF0 | 29-Mar-16 | 29-Mar-18 | 833,332,500 | 29-Mar-18 |
| 58 | INE148I07EF0 | 29-Mar-16 | 29-Mar-19 | 833,332,500 | 29-Mar-18 |
| 59 | INE148I07EF0 | 29-Mar-16 | 30-Mar-20 | 833,335,000 | 29-Mar-18 |
| 60 | INE148I07EH6 | 31-Mar-16 | 29-Mar-19 | 1,000,000,000 | 31-Mar-18 |
| 61 | INE148I07ER5 | 30-May-16 | 20-Mar-18 | 5,500,000,000 | 20-Mar-18 |
| 62 | INE148I07FH3 | 18-Jul-16 | 16-Mar-18 | 1,350,000,000 | 16-Mar-18 |
| 63 | INE148I07FK7 | 09-Aug-16 | 09-Mar-18 | 1,500,000,000 | 9-Mar-18 |
| 64 | INE148I07FO9 | 11-Aug-16 | 09-Feb-18 | 4,500,000,000 | 9-Feb-18 |
| 65 | INE148I07GO7 | 25-Nov-16 | 23-Nov-18 | 5,000,000,000 | 24-Nov-17 |
| 66 | INE148I07GP4 | 08-Mar-17 | 15-Mar-18 | 4,950,000,000 | 8-Mar-18 |
| 67 | INE148I07GQ2 | 15-Mar-17 | 15-Jun-18 | 500,000,000 | 15-Mar-18 |
| 68 | INE148I07GR0 | 15-Mar-17 | 13-Mar-20 | 2,500,000,000 | 15-Mar-18 |
| 69 | INE148I07GV2 | 17-Mar-17 | 15-Jun-18 | 500,000,000 | 16-Mar-18 |
| 70 | INE148I07GW0 | 21-Mar-17 | 21-Mar-22 | 6,000,000,000 | 21-Mar-18 |
| 71 | INE148I07GX8 | 22-Mar-17 | 22-Mar-22 | 1,600,000,000 | 22-Mar-18 |
| 72 | INE148I07GZ3 | 27-Mar-17 | 27-Mar-20 | 250,000,000 | 27-Mar-18 |
| 73 | INE148I07HC0 | 30-Mar-17 | 30-Mar-22 | 3,500,000,000 | 30-Mar-18 |
| 74 | INE148I07HB2 | 30-Mar-17 | 30-Mar-18 | 1,350,000,000 | 30-Mar-18 |
| 75 | INE148I07HD8 | 31-Mar-17 | 29-Jun-18 | 250,000,000 | 30-Mar-18 |
| 76 | INE148I07HF3 | 06-Apr-17 | 06-Apr-22 | 10,000,000,000 | 6-Oct-17 |
| 77 | INE148I07HH9 | 18-Apr-17 | 13-Mar-20 | 250,000,000 | 19-Mar-18 |
| 78 | INE148I07HP2 | 25-Apr-17 | 25-Apr-19 | 2,250,000,000 | 26-Mar-18 |
| 79 | INE894F07519 | 27-Feb-12 | 27-Feb-22 | 5,000,000,000 | 27-Feb-18 |
| 80 | INE894F07642 | 17-Dec-12 | 17-Dec-17 | 401,000,000 | 17-Dec-17 |
| 81 | INE894F07659 | 28-Dec-12 | 28-Dec-17 | 1,500,000,000 | 28-Dec-17 |
| 82 | INE894F07667 | 31-Dec-12 | 31-Dec-22 | 150,000,000 | 31-Dec-17 |
| 83 | INE894F07709 | 16-Jan-13 | 16-Jan-18 | 280,000,000 | 16-Jan-18 |

Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (d) (Continued)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|-------|--------------|---------------|------------------|------------------|----------------------|
| 84 | INE894F07717 | 16-Jan-13 | 16-Jan-23 | 350,000,000 | 16-Jan-18 |
| 85 | INE148I08017 | 26-Mar-12 | 26-Mar-18 | 1,250,000,000 | 26-Mar-18 |
| 86 | INE148108025 | 09-Oct-12 | 09-Oct-22 | 350,000,000 | 9-Oct-17 |
| 87 | INE148i08033 | 22-Oct-12 | 22-Oct-22 | 400,000,000 | 22-Oct-17 |
| 88 | INE148I08041 | 31-Oct-12 | 31-Oct-22 | 250,000,000 | 31-Oct-17 |
| 89 | INE148I08058 | 04-Dec-12 | 04-Dec-22 | 200,000,000 | 4-Dec-17 |
| 90 | INE148I08066 | 14-Jan-13 | 14-Jan-23 | 250,000,000 | 14-Jan-18 |
| 91 | INE148I08074 | 30-Jan-13 | 30-Jan-23 | 100,000,000 | 30-Jan-18 |
| 92 | INE148I08082 | 18-Feb-13 | 18-Feb-23 | 250,000,000 | 18-Feb-18 |
| 93 | INE148I08090 | 06-Mar-13 | 06-Mar-23 | 200,000,000 | 6-Mar-18 |
| 94 | INE148I08108 | 28-Mar-13 | 28-Mar-23 | 250,000,000 | 28-Mar-18 |
| 95 | INE148I08157 | 24-Oct-13 | 24-Oct-23 | 50,000,000 | 24-Oct-17 |
| 96 | INE148I08165 | 23-Dec-13 | 23-Dec-23 | 200,000,000 | 23-Dec-17 |
| 97 | INE148I08181 | 17-Mar-15 | 17-Mar-25 | 50,000,000 | 17-Mar-18 |
| 98 | INE894F08038 | 31-Jan-12 | 31-Jan-22 | 362,000,000 | 31-Jan-18 |
| 99 | INE894F08053 | 22-Feb-12 | 22-Feb-22 | 200,000,000 | 22-Feb-18 |
| 100 | INE894F08061 | 30-Mar-12 | 30-Mar-22 | 150,000,000 | 30-Mar-18 |
| 101 | INE894F08137 | 15-Nov-12 | 15-Nov-27 | 326,000,000 | 15-Nov-17 |
| 102 | INE894F08129 | 15-Nov-12 | 15-Nov-22 | 11,000,000 | 15-Nov-17 |
| 103 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Oct-17 |
| 104 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Oct-17 |
| 105 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Nov-17 |
| 106 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Nov-17 |
| 107 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Dec-17 |
| 108 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Dec-17 |
| 109 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Jan-17 |
| 110 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Jan-17 |
| 111 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Feb-17 |

Details of Due date of Payment of Interest on Non Convertible Debentures from 1st October 2017 to 31st March 2018- Annexure -1 (d) (Continued)

| S.No. | ISIN No. | Date of issue | Date of Maturity | Principal Amount | Due Date of Interest |
|--------------|-----------------|----------------------|-------------------------|-------------------------|-----------------------------|
| 112 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Feb-17 |
| 113 | INE148I07GJ7 | 26-Sep-16 | 26-Sep-26 | 136,946,000 | 26-Mar-17 |
| 114 | INE148I08231 | 26-Sep-16 | 26-Sep-26 | 24,171,000 | 26-Mar-17 |
| 115 | | 15-Sep-16 | 15-Oct-19 | 13,300,000,000 | 15-Mar-18 |
| | | | Total | 125,366,702,000 | |