

**ORIENT TRADELINK LTD**

(CIN: L65910GJ1994PLC022833)

Registered Office: 801-A, 8th Floor, Mahalay Building, Behind Fairdeal House, off. C. G. Road, Swastik Cross Roads, Navrangpura, Ahmedabad, Gujarat, 380009  
Tel : 99999-89427, E-mail : orienttradelink@gmail.com, Website : www.orienttradelink.in

**CORRIDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING**

ADDENDUM TO THE NOTICE CONVENING THE EXTRA-ORDINARY GENERAL MEETING (EGM) OF THE COMPANY TO BE HELD ON MONDAY, 23<sup>RD</sup> DECEMBER, 2024 AT 03:00 PM IST THROUGH VIDEO CONFERENCING ("VC") OTHER AUDIO VISUAL MEANS ("OAVM")

ORIENT TRADELINK LTD (CIN: L65910GJ1994PLC022833) ("the Company") had issued Notice dated 30<sup>th</sup> November, 2024 convening the Extra Ordinary General Meeting (EOGM) of the Shareholders of the Company to be held on Monday, 23<sup>rd</sup> December, 2024 at 03:00 PM IST through Video Conferencing ("VC") Other Audio Visual Means ("OAVM") to transact the business of Preferential issue of 5,00,00,000 Convertible Warrants into Equity Shares of Face Value of Rs. 10/- each at an issue price of Rs 16/- each to Non-Promoter(s) as per the Securities and Exchange Board of India ("Issue of Capital and Disclosure Requirements") Regulations, 2018.

The Notice of the EOGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. By this corrigendum the Issuer company wants to place on record the typo error that is there in the above notice and the corrected position in the above notice. The website address of the Company to browse the corrigendum to the above Notice of Extra Ordinary General Meeting and connected attachment available at www.orienttradelink.in

**Addition in Point No. (x) (2) of the Explanatory Statement to the Notice of EOGM:**

The following are the details of ultimate beneficial owners (UBO) of allottees:

Sr No.	Name of the Allottees	Ultimate Beneficial Owners (UBO) –(Karta)	PAN of UBO
1	Arvind Champalal Bhansali HUF	Arvind Champalal Bhansali	AAPFB1052J
2	C S Gandhi HUF	Chandrakant Shami Gandhi	AADPG7628K
3	Mehul R. Doshi HUF	Mehul R. Doshi	AFGPD3017D
4	Jignesh Pravinchandra Shah HUF	Jignesh Pravinchandra Shah	ACIPS8027R
5	Kaushik Pranlal Doshi HUF	Kaushik Pranlal Doshi	AACPD3460H

**Modification to Point No. (b) in the page no. 23 of Explanatory Statement in EGM notice:** The Post allotment of the above-mentioned preferential issue mentioned in point no. (b) in page no. 23 of EGM Notice shall be 0.50% whereas it was mentioned earlier as 14.79%. There is typographical error in the page no. 23 of Notice whereas, it was written as 14.79% and now in the Corrigendum/ revised notice it is read as under:

**Post allotment the Promoters holding will be 0.50%**

This Corrigendum to the Notice of the EOGM shall form an integral part of the Notice of the EOGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EOGM shall always be read in conjunction with this Corrigendum.

This Corrigendum will be available on the website of BSE Ltd. (www.bseindia.com) where the shares of the Company are listed and on the website of the Company (www.orienttradelink.in). All other contents of the Notice of the EOGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

**ORIENT TRADELINK LTD,**

Sd/-  
Aushim Khetarpal  
Managing Director

Place: Ahmedabad  
Date: 17-12-2024  
Registered Office: 801-A, 8th Floor, Mahalay Building, Behind Fairdeal House, off. C. G. Road, Swastik Cross Roads, Navrangpura, Ahmedabad, Gujarat, 380009  
E-mail : orienttradelink@gmail.com, Website : www.orienttradelink.in



**ICICI Prudential Asset Management Company Limited**

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12<sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.  
Corporate Office: ONE BKC, A - Wing, 13<sup>th</sup> Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com  
Central Service Office: 2<sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel: 022 2685 2000 Fax: 022 26868313

**Notice to the Investors/Unit holders of ICICI Prudential Long Term Bond Fund, ICICI Prudential Regular Savings Fund, ICICI Prudential Credit Risk Fund and ICICI Prudential Ultra Short Term Fund (the Schemes)**

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on December 19, 2024:

Name of the Scheme/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) <sup>#</sup>	NAV as on December 13, 2024 (₹ Per unit)
<b>ICICI Prudential Long Term Bond Fund</b>		
Quarterly IDCW	0.2550	12.5418
Direct Plan – Quarterly IDCW	0.2802	12.9071
<b>ICICI Prudential Regular Savings Fund</b>		
Quarterly IDCW	0.0662	11.6181
Direct Plan – Quarterly IDCW	0.1081	14.2886
<b>ICICI Prudential Credit Risk Fund</b>		
Quarterly IDCW	0.1899	11.1099
Direct Plan – Quarterly IDCW	0.2192	11.7804
<b>ICICI Prudential Ultra Short Term Fund</b>		
Quarterly IDCW	0.1843	11.0424
Direct Plan – Quarterly IDCW	0.1987	11.2568

§ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

# Subject to deduction of applicable statutory levy, if any.

\* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

**It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).**

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Sd/-  
Date: December 16, 2024  
No. 006/12/2024  
Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit [www.icicipruamc.com](https://www.icicipruamc.com)

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfiindia.com>

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**SAMMAAN CAPITAL**

(Formerly known as Indiabulls Housing Finance Limited)

Registered Office: 5<sup>th</sup> Floor, Building No. 27, KG Marg, Connaught Place New Delhi – 110 001  
Tel: 011-43532950, Fax: 011-43532947  
Website: www.sammaancapital.com, Email: home.loan@sammaancapital.com

**NOTICE OF EXTRAORDINARY GENERAL MEETING AND INFORMATION ON E-VOTING**

Notice is hereby given that the Extraordinary General Meeting ("EGM") of Sammaan Capital Limited ("the Company") is scheduled to be held on Friday, January 03, 2025, at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the businesses as listed in the Notice dated December 11, 2024, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on December 12, 2024 to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.sammaancapital.com, <https://evoting.kfintech.com>, www.bseindia.com and www.nseindia.com.

**Remote e-voting and e-voting during EGM:**

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has available the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The Notice also contains Instructions/details with regard to process of obtaining Login credentials for Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL)
For non-Individual Members and Members holding shares in physical form:	<a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	Friday, December 27, 2024. The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on December 27, 2024
Commencement of remote e-voting period	Tuesday, December 31, 2024 at 10:00 A.M. (IST)
End of remote e-voting period	Thursday, January 02, 2025 at 5:00 P.M. (IST)

The remote e-voting shall be disabled by KFinTech at 5:00 PM (IST) on January 02, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM but shall not be entitled to cast their vote again.

**Manner of registering / updating e-mail address:**

- Members holding shares in physical mode, who have not registered / updated their e-mail ID with the Company, are requested to register / register their e-mail address by submitting Form ISR-1 (available on the website of the Company at [www.sammaancapital.com](http://www.sammaancapital.com)) duly filled and signed along with requisite supporting documents to KFinTech at Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their e-mail address, are requested to register / update their e-mail address with the Depository Participant(s) where they maintain their demat accounts.

In case of any query pertaining to e-voting, Members may drop in the "Help" and "FAQs" sections / E-voting user manual available through a dropdown menu in the "Downloads" section of KFin Tech's website for e-voting: <https://evoting.kfintech.com> Members are requested to note the following contact details for addressing queries / grievances relating to e-voting, if any:

Ms. C Shobha Anand, Vice-President  
KFin Technologies Limited  
Selenium Building, Tower-B, Plot No 31 & 32,  
Financial District, Nanakramguda, Serilingampally,  
Hyderabad, Rangareddy, Telangana India - 500 032  
E-mail: [evoting@kfintech.com](mailto:evoting@kfintech.com)  
Toll-free No. 1800 309 4001 (from 09:00 A.M. (IST) to 06:00 P.M. (IST) on all working days).

**Joining the EGM through VC / OAVM**  
Members will be able to attend the EGM through VC / OAVM, through <https://emeetings.kfintech.com>, by using login credentials provided in the email received from the Company/KFin. Members who have cast their vote(s) by remote e-voting may also attend the EGM but shall not be entitled to cast their vote(s) again at the EGM.

By Order of the Board  
For Sammaan Capital Limited  
(Formerly Known as Indiabulls Housing Finance Limited)  
Sd/-  
Amit Jain  
Company Secretary & Compliance Officer

Place : Gurugram  
Date : December 13, 2024

**EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF SPS FINQUEST LIMITED**

Corporate Identity Number: L67120MH1986PLC098051  
Registered Office: R-514, 5th Floor, Colandina Building, B. S. Marg, Fort, Mumbai, Maharashtra – 400001, India  
Company Secretary and Compliance Officer: Mrs. Sarita Hitesh Jotaniya; Tel No.: (022) 22722488;  
Email: [cs@spsfinquest.com](mailto:cs@spsfinquest.com) / [grish.jajoo@spsfinquest.co.in](mailto:grish.jajoo@spsfinquest.co.in); Website: <https://spsfinquest.co.in/>

This Exit Offer Public Announcement dated December 16, 2024 ("Exit Offer PA") is being issued by Monarch Network Capital Limited ("Manager" or "Manager to the Delisting Offer") for and on behalf of Sandeep Shah ("Acquirer 1" or "Promoter") and Samrina Consultancy Private Limited ("Acquirer 2" or "Promoter Group"), together with Acquirer 1, "Acquirers" to the public shareholders as defined under Regulation 21(i)(i) of SEBI Delisting Regulations (as defined below) ("Public Shareholders") of SPS Finquest Limited (the "Company" or "Target Company") in respect of the acquisition and consequent voluntary delisting of the Equity Shares from the BSE Limited ("BSE" or "Stock Exchange") pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out in the initial public announcement ("Initial Public Announcement") dated January 19, 2024, the detailed public announcement dated August 07, 2024 and published on August 08, 2024 ("Detailed Public Announcement") and the letter of offer dated August 12, 2024 ("Letter of Offer") and post offer Public Announcement dated August 27, 2024 ("Post Offer PA").

This Exit Offer PA is in continuation of and should be read in conjunction with the Initial Public Announcement, the Detailed Public Announcement, the Letter of Offer and the Post Offer PA. Capitalized terms used in this Exit Offer PA and not defined herein shall have the same meaning as ascribed to it in the Detailed Public Announcement, the Letter of Offer and the Post Offer PA.

- INTIMATION OF DATE OF DELISTING**
  - Following the completion of payment at Exit Price to the Public Shareholders in accordance with the SEBI Delisting Regulations, the Acquirers had applied to the Stock Exchange on August 30, 2024 seeking final approval for delisting of Equity Shares from the Stock Exchange.
  - BSE vide its notice number 20241216-27 dated December 16, 2024 ("BSE Final Delisting Approval"), has communicated that the trading of Equity Shares of the Target Company (Scrip Code: 538402) will be discontinued with effect from Monday, December 23, 2024 ("BSE Date of Discontinuation of Trading") and the above referred scrip will be delisted from BSE with effect from Tuesday, December 31, 2024 ("BSE Date of Delisting").
- OUTSTANDING EQUITY SHARES AFTER DELISTING**
  - In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer PA, the Residual Shareholders who did not participate in the Reverse Book Building process ("RBB") and are currently holding the Equity Shares will be able to tender their Equity Shares to the Acquirers at ₹61.87 per Equity Share ("Exit Price") for a period of one year from the BSE Date of Delisting i.e. from December 31, 2024 to December 30, 2025 ("Exit Window").
  - A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, shall be dispatched by the Acquirers to the Residual Shareholders whose name appears in the register of members of the Target Company as on December 23, 2024. The Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registrar to the Delisting Offer during the Exit Window as set out in the Exit Letter of Offer.
  - If the Residual Shareholders do not receive or misplace the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, Purva Sharegistry (India) Private Limited, Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Kasturba Hospital Lower Panel (E), Mumbai, Maharashtra – 400011, India, clearly marking the envelope "SPS Finquest Limited Delisting – Exit Offer". The Residual Shareholder may also download the soft copy of the Exit Letter of Offer from the website of the Target Company (<https://spsfinquest.co.in/>).
  - The Manager to the Offer, in coordination with the Acquirers shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.
- PAYMENT OF CONSIDERATION OF THE RESIDUAL SHAREHOLDERS**
  - Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on a monthly basis, within 10 working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 working days from September 30, 2024 i.e. the end of calendar month of September. Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) / receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserves the right to make the payment earlier.
  - The Acquirers will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or the Exit Letter of Offer.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer PA remain unchanged. This Exit Offer PA is also expected to be available on the website of the Stock Exchange (www.bseindia.com). The Acquirers accept full responsibility for the information contained in this Exit Offer PA and confirms that such information is true, fair and adequate in all material aspects.

ISSUED BY THE MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
 <b>MONARCH NETWORK CAPITAL LIMITED</b> Laxmi Towers, B Wing, 4th Floor, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra – 400011, India Tel No.: 022-66476400 Contact Person: Saahil Kinkhabwala Email: <a href="mailto:investmentbanking@mncigroup.com">investmentbanking@mncigroup.com</a> Website: <a href="https://www.mncigroup.com/">https://www.mncigroup.com/</a> SEBI Registration Number: MB/IN/M000011013	 <b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Kasturba Hospital Lower Panel (E), Mumbai, Maharashtra – 400011, India Tel No.: 022-35220056 / 49614131 Contact Person: Ms. Deepali Dhuri Email: <a href="mailto:support@purvashare.com">support@purvashare.com</a> Website: <a href="http://www.purvashare.com">www.purvashare.com</a> SEBI Registration Number: INR000001112
Date: December 16, 2024 Place: Mumbai	For and on behalf of the Board of Directors of <b>SPS Finquest Limited</b> CONCEPT

**ICICI Bank Limited**

Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli, Circle, Old Padra Road, Vadodra, Gujarat - 390 007  
Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051

**PUBLIC NOTICE – INVITING EXPRESSION OF INTEREST FOR SALE OF LOAN OF ERA (INFRASTRUCTURE) INDIA LIMITED**

In terms of the policy of ICICI Bank Limited, ("ICICI Bank") on sale of loans and in line with Master Direction – Reserve Bank of India (Transfer of Loan Exposures dated September 24, 2021-Updated as on December 05, 2022) and applicable regulatory guidelines, ICICI Bank hereby invites expression of interest ("EOI") from interested asset reconstruction companies/banks/non-banking financial companies/and other eligible entities (referred individually as "Party" and collectively as "Parties") for the purchase of the financial assets sanctioned by ICICI Bank ("Loan") to Era Infrastructure (India) Limited ("EIL" or "Borrower"), on an "as is where is, as is what is and without recourse" basis.

EIL, engaged in the business of operation and maintenance of BOT road projects undertaken by Era Group, was incorporated in 2007 and has its registered office at B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar, NEW DELHI – 110096. ICICI Bank has granted various credit facilities to the Borrower. The Principal outstanding of the Loan as on November 30, 2024 is ₹ 1,395.0 million. Presently the Borrower is facing various litigations initiated by ICICI Bank /other lenders before the Supreme Court of India and Debt Recovery Tribunal, New Delhi. Further details of the background of the Borrower, its financials, including Loans, securities available to ICICI Bank against the Loans etc. will be made available in the Preliminary Information Memorandum ("PIM") and offer document.

**TERMS & CONDITIONS FOR SALE OF LOAN:**

- The sale of the aforesaid Loan is on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse basis".
- All Parties who are eligible as per applicable law are invited/eligible for participating in the purchase of Loan.
- Offer for assignment of Loan is solicited on cash basis only. Cash shall be payable upfront in the form of demand draft/ electronic transfer upon acceptance of offer.
- Interested Parties should submit their EOIs latest by 5:00 PM (IST) on December 20, 2024, by hand delivery/email in the addresses provided hereinbelow, along with relevant documents to establish their eligibility to the satisfaction of ICICI Bank.
- EOI should be on the letterhead of the Party and must be signed by the authorized signatory of the Party, supported with evidence of authority of such authorized signatory (Board Resolution/Power of Attorney/equivalent document). The EOI shall compulsorily state the following:
  - That the Party intends to participate in the purchase of Loan and that it would like to proceed with due diligence in the data room (to be set up by ICICI Bank in ICICI Bank premises or organized in electronic mode at its sole discretion).
  - That the Party is eligible (under applicable laws and regulations of India) and has the capacity to enter and conclude the purchase of the Loan in accordance with applicable laws and regulations of India.
  - That the Party has the financial capacity to undertake the purchase of the Loan, should its bid be accepted.
  - In undertaking the proposed transaction, the Party will have no conflict of interest, and such Party is not related, directly or indirectly, either with ICICI Bank or with the Borrower.
  - Names of the authorized official(s) along with their contact details (mobile number, e-mail IDs, etc.)
- ICICI Bank reserves the right to ask for further information relating to the financial standing of the interested Parties or other documents in relation to such interested Parties (including balance sheet/KYC related documents or any other documents) at its sole discretion. ICICI Bank further reserves the right to declare an interested Party as ineligible in case KYC or any other documents/information are not furnished on demand, and the decision of ICICI Bank in this regard shall be final and binding on all Parties.
- Parties will be required to execute a non-disclosure agreement ("NDA") within two days of submission of EOI. Immediately upon execution of the NDA, PIM (along with other account related information) and the offer document containing detailed process for the sale of Loans shall be shared with the Parties. Such information will be furnished based on the available data and shall not be deemed to be a representation of the quality of the Loan. Further, ICICI Bank shall not be responsible for any error, misstatement or omission in the said particulars, including the details mentioned under the PIM/offer document.
- A maximum period of two weeks shall be provided to the Parties for due diligence.
- Subject to the applicable laws and regulations, ICICI Bank reserves the right to add, remove or modify the terms of sale of the Loan at any stage without assigning any reason and without incurring any liability of whatsoever nature to any Party or person, and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Further, subject to applicable laws and regulations, ICICI Bank reserves the right to reject and/or cancel and/or defer the sale of the Loan at any stage, without assigning any reason and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Additionally, ICICI Bank also reserves its rights to reject any EOI received after the stipulated timeline mentioned in this public notice.
- Each Party expressly acknowledges and agrees in connection with its participation in the proposed purchase of the Loan that for such Party's participation in the process, such Party has been, and will continue to be, solely responsible for its own due diligence, independent appraisal and investigation of all risks arising under or in connection with the Loan including but not limited to:
  - The financial condition, status and nature of the EIL.
  - The legality, validity, effectiveness, adequacy or enforceability of any financing document and any other agreement, arrangement or document entered, made or executed in anticipation of, under or in connection with the Loan.
  - Whether that Party has recourse, and the nature and extent of that recourse, against the Borrower or other obligors or any of its or their respective assets under or in connection with the Loan, or any financing document, other agreement, arrangement or document entered, made or executed in connection with the Loan.
  - The adequacy, accuracy and/or completeness of any information provided by ICICI Bank or by any other person under or in connection with the Loan; and
  - That each Party is solely responsible for any such checks or due diligence it is required to carry out and that it may not rely on any statement in relation to such checks or due diligence made by ICICI Bank.

The submission of the EOIs by email are to be made to Mr. Amit Shelankar, Senior Relationship Manager, Contact No. +91 9819400174, (e-mail [amit.shelankar@icicibank.com](mailto:amit.shelankar@icicibank.com)), Mrs. Sweeta Sahu, Senior Relationship Manager, Contact No. +91 9599036395, (e-mail [sweeta.sahu@icicibank.com](mailto:sweeta.sahu@icicibank.com)), Mr. Rajdeep Roy, Relationship Manager, Contact No. +91 9372721860, (e-mail [rajdeep.roy@icicibank.com](mailto:rajdeep.roy@icicibank.com)). If the submission is by hand delivery, the same shall be made at the following address: ICICI Bank Tower, NBCC Palace, Bisham Pitamah Marg, Pragati Vihar, New Delhi – 110 003. For any further clarifications regarding data room, terms and conditions of the process, the above mentioned persons may be contacted.

This notice and contents hereof are subject to any prevailing laws, rules and regulations of India.

**Disclaimer:** The particulars in respect of the aforesaid process /Loan specified herein above have been stated to the best of the information and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the said particulars.

Date: December 17, 2024,  
Place: New Delhi

Sd/-  
Authorised Signatory  
For ICICI Bank Limited

**ICICI Bank Limited**

Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli, Circle, Old Padra Road, Vadodra, Gujarat - 390 007  
Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051

**PUBLIC NOTICE – INVITING EXPRESSION OF INTEREST FOR SALE OF LOAN OF HYDERABAD RING ROAD PROJECT PRIVATE LIMITED**

In terms of the policy of ICICI Bank Limited, ("ICICI Bank") on sale of loans and in line with Master Direction – Reserve Bank of India (Transfer of Loan Exposures dated September 24, 2021-Updated as on December 05, 2022) and the applicable regulatory guidelines, ICICI Bank hereby invites expression of interest ("EOI") from interested asset reconstruction companies/banks/non-banking financial companies/and other eligible entities (referred individually as "Party" and collectively as "Parties") for the purchase of the financial assets sanctioned by ICICI Bank ("Loan") to Hyderabad Ring Road Project Private Limited ("HRRPPL" or "Borrower"), on an "as is where is, as is what is and without recourse" basis.

HRRPPL is a Special Purpose Vehicle (SPV) promoted by Era Infra Engineering Limited (EIEL) and Induni & CIE SA (Induni) for construction of 12 km of 8-lane road in Naringi-Kollar section of the outer ring road project of the Hyderabad Metropolitan Development Authority (HMDA). HRRPPL has its registered office at B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar, NEW DELHI – 110096. ICICI Bank has granted various credit facilities to the Borrower. The Principal outstanding of the Loan as on November 30, 2024 is ₹ 664.1 million. Presently the Borrower is facing various litigations initiated by ICICI Bank /other lenders before the Supreme Court of India and Debt Recovery Tribunal, New Delhi. Further details of the background of the Borrower, its financials, including Loans, securities available to ICICI Bank against the Loans etc. will be made available in the Preliminary Information Memorandum ("PIM") and offer document.

**TERMS & CONDITIONS FOR SALE OF LOAN:**

- The sale of the aforesaid Loan is on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse basis".
- All Parties who are eligible as per applicable law are invited/eligible for participating in the purchase of Loan.
- Offer for assignment of Loan is solicited on cash basis only. Cash shall be payable upfront in the form of demand draft/ electronic transfer upon acceptance of offer.
- Interested Parties should submit their EOIs latest by 5:00 PM (IST) on December 20, 2024, by hand delivery/email in the addresses provided hereinbelow, along with relevant documents to establish their eligibility to the satisfaction of ICICI Bank.
- EOI should be on the letterhead of the Party and must be signed by the authorized signatory of the Party, supported with evidence of authority of such authorized signatory (Board Resolution/Power of Attorney/equivalent document). The EOI shall compulsorily state the following:
  - That the Party intends to participate in the purchase of Loan and that it would like to proceed with due diligence in the data room (to be set up by ICICI Bank in ICICI Bank premises or organized in electronic mode at its sole discretion).
  - That the Party is eligible (under applicable laws and regulations of India) and has the capacity to enter and conclude the purchase of the Loan in accordance with applicable laws and regulations of India.
  - That the Party has the financial capacity to undertake the purchase of the Loan, should its bid be accepted.
  - In undertaking the proposed transaction, the Party will have no conflict of interest, and such Party is not related, directly or indirectly, either with ICICI Bank or with the Borrower.
  - Names of the authorized official(s) along with their contact details (mobile number, e-mail IDs, etc.)
- ICICI Bank reserves the right to ask for further information relating to the financial standing of the interested Parties or other documents in relation to such interested Parties (including balance sheet/KYC related documents or any other documents) at its sole discretion. ICICI Bank further

