

Date: November 18, 2024

То

Scrip Code – 535789, 890192 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>MUMBAI – 400 001</u> SAMMAANCAP/EQ, SCLPP National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E). <u>MUMBAI – 400 051</u>

Dear Sir/Madam,

## Sub.: Purchase of bonds of all maturities maturing up to December 31, 2024

Sammaan Capital Limited (Formerly known as Indiabulls Housing Finance Ltd) ["Company"] hereby issues an offer to all Debenture holder(s) for pre-mature redemption of its NCDs maturing till 31st December, 2024. The Asset Liability Management Committee [ALCO] of the Company has decided to make this offer to all the NCD holders to acquire NCDs maturing till 31st December, 2024, on the exchange at par and hold them as treasury stock until maturity.

The company has already purchased and extinguished certain USD denominated senior secured social bonds due in July 2027 with nominal value of  $\sim$  USD 11 million in the month of October 2024. These decisions reflect our commitment to reducing our cost of funds and leveraging on our strong liquidity and capital structure to do so. The Company has always been proactive in its approach to ALM management, and where permitted by regulations, we have used the liquidity on the balance sheet to pre-pay or buy back outstanding debt – as we are doing in this instance.

On purchase of bonds, bondholders can get in touch with Sandipan Amboli [email: sandipan.amboli@sammaancapital.com] at any-time prior to November 30, 2024, to effect the trade.

Thanking you,

Yours truly, For **Sammaan Capital Limited** (Formerly known as Indiabulls Housing Finance Limited)

Amit Jain Company Secretary

CC:

Singapore Exchange Securities Trading Limited, Singapore ("SGX") India International Exchange IFSC Limited ("India INX")