

Date: September 04, 2024

**SAMMAANCAP/EQ, SCLPP**  
**National Stock Exchange of India Limited**  
 “Exchange Plaza”,  
 Bandra-Kurla Complex, Bandra (E).  
 MUMBAI – 400 051

**Scrip Code – 535789, 890192**  
**BSE Limited**  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 MUMBAI – 400 001

**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”).**

Dear Sirs,

Pursuant to the applicable provisions of the Listing Regulations, we wish to inform that in terms of the Board authorization dated March 15, 2024, the Company has today i.e. on September 04, 2024, allotted 5,000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 1 lakh each aggregating to Rs. 50 Crores, on a private placement basis, as per below mentioned details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 50 Crores
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	September 04, 2024
6	Tenor	4.88 years
7	Date of Maturity	23 <sup>rd</sup> July 2029
8	Coupon Rate	9.75% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Annually from the date of allotment & at Maturity
15	Details of redemption of debentures	Redemption Date: Monday, 23 July, 2029



**Cash Flows in respect of Debenture of face value Rs. 1 lakhs**

Sr. No.	Particular	Proposed Dates	No. of Days in Coupon Period	Coupon Rate	Interest Payment	Principal Payment	Total Payment
1.	Principal Inflow (Principal + Accrued Interest)	Wednesday, September 4, 2024	-	-	-	-	1,01,148.60
2.	Interest Payment	Wednesday, 23 July, 2025	365	9.75%	9,750.00		9,750.00
3.	Interest Payment	Thursday, 23 July, 2026	365	9.75%	9,750.00		9,750.00
4.	Interest Payment	Friday, 23 July, 2027	365	9.75%	9,750.00	-	9,750.00
5.	Interest Payment	Sunday, 23 July, 2028	365	9.75%	9,750.00	-	9,750.00
6.	Interest Payment + Principal	Monday, 23 July, 2029	365	9.75%	9,750.00	1,00,000.00	1,09,750.00

The same is for your information and record.

Yours truly,

**For Sammaan Capital Limited**  
*(Formerly known as Indiabulls Housing Finance Limited)*

**Amit Jain**  
Company Secretary

**CC:**  
*Singapore Exchange Securities Trading Limited (SGX)*  
*India International Exchange (IFSC) Ltd (INX)*